OKLAHOMA
ESEA Flexibility
Request

Revised June 25, 2015

U.S. Department of Education
Washington, DC 20202

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All children will graduate from high school College and Career Ready by 2020.

Amended: June 25, 2015

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COVER SHEET FOR ESEA FLEXIBILITY REQUEST

Legal Name of Requester:	Requester's Mailing Address:
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Signature of the Chief State School Officer:	Date: 11/14/2011 Approved: 2/9/2012 Amended: 7/27/2012 Approved: 8/16/2012 Amended: 12/21/2012 Amended: 4/25/2013 Amended: 8/12/2014 Amended: 10/22/2014 Amended: 11/20/2014 Amended: 3/31/2015 Amended: 6/25/15

The State, through its authorized representative, agrees to meet all principles of the ESEA Flexibility.

WAIVERS

By submitting this updated ESEA flexibility request, the SEA renews its request for flexibility through waivers of the nine ESEA requirements listed below and their associated regulatory, administrative, and reporting requirements, as well as any optional waivers the SEA has chosen to request under ESEA flexibility, by checking each of the boxes below. The provisions below represent the general areas of flexibility requested.

☒ 1. The requirements in ESEA section 1111(b)(2)(E)-(H) that prescribe how an SEA must establish annual measurable objectives (AMOs) for determining adequate yearly progress (AYP) to ensure that all students meet or exceed the State's proficient level of academic achievement on the State's assessments in reading/language arts and mathematics no later than the end of the 2013–2014 school year. The SEA requests this waiver to develop new ambitious but achievable AMOs in reading/language arts and mathematics in order to provide meaningful goals that are used to guide support and improvement efforts for the State, LEAs, schools, and student subgroups.

☒ 2. The requirements in ESEA section 1116(b) for an LEA to identify for improvement, corrective action, or restructuring, as appropriate, a Title I school that fails, for two consecutive years or more, to make AYP, and for a school so identified and its LEA to take certain improvement actions. The SEA requests this waiver so that an LEA and its Title I schools need not comply with these requirements.

☒ 3. The requirements in ESEA section 1116(c) for an SEA to identify for improvement or corrective action, as appropriate, an LEA that, for two consecutive years or more, fails to make AYP, and for an LEA so identified and its SEA to take certain improvement actions. The SEA requests this waiver so that it need not comply with these requirements with respect to its LEAs.

☒ 4. The requirements in ESEA sections 6213(b) and 6224(e) that limit participation in, and use of funds under the Small, Rural School Achievement (SRSA) and Rural and Low-Income School (RLIS) programs based on whether an LEA has made AYP and is complying with the requirements in ESEA section 1116. The SEA requests this waiver so that an LEA that receives SRSA or RLIS funds may use those funds for any authorized purpose regardless of whether the LEA makes AYP.

☒ 5. The requirement in ESEA section 1114(a)(1) that a school have a poverty percentage of 40 percent or more in order to operate a school-wide program. The SEA requests this waiver so that an LEA may implement interventions consistent with the turnaround principles or interventions that are based on the needs of the students in the school and designed to enhance the entire educational program in a school in any of its priority and focus schools that meet the definitions of "priority schools" and "focus schools," respectively, set forth in the document titled *ESEA Flexibility*, as appropriate, even if those schools do not have a poverty percentage of 40 percent or more.

☒ 6. The requirement in ESEA section 1003(a) for an SEA to distribute funds reserved under that section only to LEAs with schools identified for improvement, corrective action, or restructuring. The SEA requests this waiver so that it may allocate section 1003(a) funds to its LEAs in order to serve any of the State's priority and focus schools that meet the definitions of "priority

schools" and "focus schools," respectively, set forth in the document titled *ESEA Flexibility*.

☒ 7. The provision in ESEA section 1117(c)(2)(A) that authorizes an SEA to reserve Title I, Part A funds to reward a Title I school that (1) significantly closed the achievement gap between subgroups in the school; or (2) has exceeded AYP for two or more consecutive years. The SEA requests this waiver so that it may use funds reserved under ESEA section 1117(c)(2)(A) for any of the State's reward schools that meet the definition of "reward schools" set forth in the document titled *ESEA Flexibility*.

☒ 8. The requirements in ESEA section 2141(a), (b), and (c) for an LEA and SEA to comply with certain requirements for improvement plans regarding highly qualified teachers. The SEA requests this waiver to allow the SEA and its LEAs to focus on developing and implementing more meaningful evaluation and support systems.

☒ 9. The limitations in ESEA section 6123 that limit the amount of funds an SEA or LEA may transfer from certain ESEA programs to other ESEA programs. The SEA requests this waiver so that it and its LEAs may transfer up to 100 percent of the funds it receives under the authorized programs among those programs and into Title I, Part A.

Optional Flexibilities:

If an SEA chooses to request waivers of any of the following requirements, it should check the corresponding box(es) below:

☐ 10. The requirements in ESEA sections 4201(b)(1)(A) and 4204(b)(2)(A) that restrict the activities provided by a community learning center under the Twenty-First Century Community Learning Centers (21st CCLC) program to activities provided only during non-school hours or periods when school is not in session (*i.e.*, before and after school or during summer recess). The SEA requests this waiver so that 21st CCLC funds may be used to support expanded learning time during the school day in addition to activities during non-school hours or periods when school is not in session.

☒ 11. The requirements in ESEA sections 1116(a)(1)(A)-(B) and 1116(c)(1)(A) that require LEAs and SEAs to make determinations of adequate yearly progress (AYP) for schools and LEAs, respectively. The SEA requests this waiver because continuing to determine whether an LEA and its schools make AYP is inconsistent with the SEA's State-developed differentiated recognition, accountability, and support system included in its ESEA flexibility request. The SEA and its LEAs must report on their report cards performance against the AMOs for all subgroups identified in ESEA section 1111(b)(2)(C)(v), and use performance against the AMOs to support continuous improvement in Title I schools.

☒ 12. The requirements in ESEA section 1113(a)(3)-(4) and (c)(1) that require an LEA to serve eligible schools under Title I in rank order of poverty and to allocate Title I, Part A funds based on that rank ordering. The SEA requests this waiver in order to permit its LEAs to serve a Title I-eligible high school with a graduation rate below 60 percent that the SEA has identified as a priority school even if that school does not otherwise rank sufficiently high to be served under ESEA section 1113.

☒13. The requirement in ESEA section 1003(a) for an SEA to distribute funds reserved under that section only to LEAs with schools identified for improvement, corrective action, or restructuring. The SEA requests this waiver in addition to waiver #6 so that, when it has remaining section 1003(a) funds after ensuring that all priority and focus schools have sufficient funds to carry out interventions, it may allocate section 1003(a) funds to its LEAs to provide interventions and supports for low-achieving students in other Title I schools when one or more subgroups miss either AMOs or graduation rate targets or both over a number of years.

If the SEA is requesting waiver #13, the SEA must demonstrate in its renewal request that it has a process to ensure, on an annual basis, that all of its priority and focus schools will have sufficient funding to implement their required interventions prior to distributing ESEA section 1003(a) funds to other Title I schools.

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☒ 14. The requirements in ESEA sections 1111(b)(1)(B) and 1111(b)(3)(C)(i) that, respectively, require the SEA to apply the same academic content and academic achievement standards to all public schools and public school children in the State and to administer the same academic assessments to measure the achievement of all students. The SEA requests this waiver so that it is not required to double test a student who is not yet enrolled in high school but who takes advanced, high school level, mathematics coursework. The SEA would assess such a student with the corresponding advanced, high school level assessment in place of the mathematics assessment the SEA would otherwise administer to the student for the grade in which the student is enrolled. For Federal accountability purposes, the SEA will use the results of the advanced, high school level, mathematics assessment in the year in which the assessment is administered and will administer one or more additional advanced, high school level, mathematics assessments to such students in high school, consistent with the State's mathematics content standards, and use the results in high school accountability determinations.

If the SEA is requesting waiver #14, the SEA must demonstrate in its renewal request how it will ensure that every student in the State has the opportunity to be prepared for and take courses at an advanced level prior to high school.

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ASSURANCES

By submitting this application, the SEA assures that:

☒ 1. It requests waivers of the above-referenced requirements based on its agreement to meet Principles 1 through 4 of the ESEA flexibility, as described throughout the remainder of this request.

☒ 2. It will adopt English language proficiency (ELP) standards that correspond to the State's college- and career-ready standards, consistent with the requirement in ESEA section 3113(b)(2), and that reflect the academic language skills necessary to access and meet the State's college- and career-ready standards, no later than the 2013–2014 school year. (Principle 1)

☒ 3. It will develop and administer no later than the 2014–2015 school year alternate assessments based on grade-level academic achievement standards or alternate assessments based on alternate academic achievement standards for students with the most significant cognitive disabilities that are consistent with 34 C.F.R. § 200.6(a)(2) and are aligned with the State's college- and career-ready standards. (Principle 1)

☒ 4. It will develop and administer ELP assessments aligned with the State's ELP standards, consistent with the requirements in ESEA sections 1111(b)(7), 3113(b)(2), and 3122(a)(3)(A)(ii) no later than the 2015-2016 school year. (Principle 1)

☒ 5. It will report annually to the public on college-going and college credit-accumulation rates for all students and subgroups of students in each LEA and each public high school in the State. (Principle 1)

☒ 6. If the SEA includes student achievement on assessments in addition to reading/language arts and mathematics in its differentiated recognition, accountability, and support system and uses achievement on those assessments to identify priority and focus schools, it has technical documentation, which can be made available to the Department upon request, demonstrating that the assessments are administered statewide; include all students, including by providing appropriate accommodations for English Learners and students with disabilities, as well as alternate assessments based on grade-level academic achievement standards or alternate assessments based on alternate academic achievement standards for students with the most significant cognitive disabilities, consistent with 34 C.F.R. § 200.6(a)(2); and are valid and reliable for use in the SEA's differentiated recognition, accountability, and support system. (Principle 2)

☒ 7. It will annually make public its lists of reward schools, priority schools, and focus schools prior to the start of the school year as well as publicly recognize its reward schools, and will update its lists of priority and focus schools at least every three years. (Principle 2)

If the SEA is not submitting with its renewal request its updated list of priority and focus schools, based on the most recent available data, for implementation beginning in the 2015–2016 school year, it must also assure that:

☒ 8. It will provide to the Department, no later than January 31, 2016, an updated list of priority and focus schools, identified based on school year 2014–2015 data, for implementation

beginning in the 2016–2017 school year. (Principle 2)

☒ 9. It will evaluate and, based on that evaluation, revise its own administrative requirements to reduce duplication and unnecessary burden on LEAs and schools. (Principle 4)

☒ 10. It has consulted with its Committee of Practitioners regarding the information set forth in its ESEA Flexibility request.

☒ 11. Prior to submitting this request, it provided all LEAs with notice and a reasonable opportunity to comment on the request and has attached a copy of that notice (Attachment 1) as well as copies of any comments it received from LEAs (Attachment 2).

☒ 12. Prior to submitting this request, it provided notice and information regarding the request to the public in the manner in which the SEA customarily provides such notice and information to the public (*e.g.*, by publishing a notice in the newspaper; by posting information on its website) and has attached a copy of, or link to, that notice (Attachment 3).

☒ 13. It will provide to the Department, in a timely manner, all required reports, data, and evidence regarding its progress in implementing the plans contained throughout its ESEA flexibility request, and will ensure that all such reports, data, and evidence are accurate, reliable, and complete or, if it is aware of issues related to the accuracy, reliability, or completeness of its reports, data, or evidence, it will disclose those issues.

☒ 14. It will report annually on its State report card and will ensure that its LEAs annually report on their local report cards, for the "all students" group, each subgroup described in ESEA section 1111(b)(2)(C)(v)(II), and for any combined subgroup (as applicable): information on student achievement at each proficiency level; data comparing actual achievement levels to the State's annual measurable objectives; the percentage of students not tested; performance on the other academic indicator for elementary and middle schools; and graduation rates for high schools. In addition, it will annually report, and will ensure that its LEAs annually report, all other information and data required by ESEA section 1111(h)(1)(C) and 1111(h)(2)(B), respectively. It will ensure that all reporting is consistent with *State and Local Report Cards Title I, Part A of the Elementary and Secondary Education Act of 1965, as Amended Non-Regulatory Guidance* (February 8, 2013). (Principle 3)

CONSULTATION

An SEA must meaningfully engage and solicit input from diverse stakeholders and communities in the development of its request. To demonstrate that an SEA has done so, the SEA must provide an assurance that it has consulted with the State's Committee of Practitioners regarding the information set forth in the request and provide the following:

1. A description of how the SEA meaningfully engaged and solicited input on its request from teachers and their representatives.

2015 Background Information

January 12, 2015, newly elected State Superintendent of Public Instruction, Joy Hofmeister, was inaugurated. State Superintendent established a new Leadership Team beginning in January and continuing through February, March and April 2015. In mid-February, Deputy Superintendent of Academic Affairs was assigned to oversee the writing, editing, and submission of the ESEA Flexibility Waiver renewal. The following identifies the multiple stakeholder groups that were consulted during the process. In addition, the SEA established weekly meetings with USDE to discuss

February 12, 2015 – Meet with **OU/OSU Researchers** to establish guidelines for work related to Accountability Framework **(Principle 2)** based on research evidence

February 20, 2015 – **USDE** Conference call with SEA

February 25, 2015 – **University of Virginia Darden School Foundation Cohort (Principle 2)** continuation to provide effective capacity building for schools using an application process with **SC3** support.

March 2, 2015 – Meeting with **SEA Regional Accreditation Officers** included discussion of the process for the ESEA Flexibility Waiver Renewal **(Principles 1, 2, and 3)** and respond to questions.

March 6, 2015 – SEA Deputy Superintendent of Academic Affairs, Deputy Superintendent of Education Affairs, and Director of Government Affairs with **Metro Area Teaching and Learning Consortium** (includes Assistant Superintendents, Federal Programs Directors and Curriculum Directors) to discuss ESEA Flexibility Waiver and solicit input. Identified the following Friday for representatives from the Consortium to meet to provide overview of Principles 1, 2, and 3.

March 10, 2015 – **Title I Committee of Practitioners Meeting (Principles 1, 2, and 3)** for ESEA Flexibility Waiver Consultation (Minutes available on OSDE Website). Identified representatives from Title I Committee of Practitioners to work on revisions to the ESEA Flexibility Waiver to address current needs for improved standards, assessments, and accountability including AMOs and school designations.

March 10, 2015 – Touchpoint with **USDE**

March 10, 2015 – **Standards Steering Committee Meeting (Principle 1)** to discuss process for writing new Oklahoma Academic Standards

March 11, 2015 – **Teacher Leader Effectiveness Commission (TLE) Meeting (Principle 3)** – includes representatives from legislature, teacher organizations, business and community and chaired by State Superintendent of Public Instruction. Deputy Superintendent of Educator Effectiveness provided updates and solicited Commission Members input.

March 13, 2015 - **District 7 Superintendent's Meeting (Oklahoma City Metro Area Superintendents)** – Deputy Superintendent for Academic Affairs presented current status of ESEA Flexibility Waiver Renewal and requested input and feedback and provided contact information for superintendents to share questions and additional items for consideration in renewal. This group includes superintendents and **representatives from Cooperative Council of Oklahoma School Administrators (CCOSA) and Oklahoma State School Boards Association (OSSBA).**

March 13, 2015 – Working group (**Title I Committee of Practitioners representatives** from different areas of the state and **representatives from Assistant Superintendents for Curriculum and Accountability**) to review and revise ESEA Flexibility Waiver Renewal worked primarily on Principles 2 and

3. Each group had a hard copy of the current waiver and available electronically. Also included in this working group were **SEA representatives:** Executive Director of Accountability; Harvard Fellow Researcher; Deputy Superintendent for Academic Affairs; Executive Director of Assessment; Executive Director of Federal Programs; Senior Advisor for Education and Workforce. The group divided to work on different sections of the waiver within Principle 2 (A-F Accountability System, AMOs, School Designations, etc.) and Principle 3.

March 20, 2015 Conference Call with CCSSO (Carissa Miler and Kirsten Carr) to discuss status of Oklahoma ESEA Flexibility Waiver Renewal.

March 22 – March 24, 2015 CCSSO Legislative Conference and meeting with CCSSO representative to review Oklahoma's current ESEA Flexibility Waiver and respond to questions from USDE related to graduation rate and AMOs.

March 25, 2015 – Met with **Director of American Indian Education** and discussed key elements of ESEA Flexibility Waiver. The Director established communication with **Oklahoma Advisory Council of Indian Education** to provide opportunity to review and provide feedback for proposed submission of waiver.

March 25, 2015 – Conference Call with **USDE** to update status of Waiver and ask and respond to questions.

March 25, 2015 – Standards Steering Committee Meeting – Co-Chairs for Writing of New Standards to be named by March 31, 2015 and established detail of work of the Writing Teams.

March 26, 2015 – Oklahoma State Board of Education Meeting – Agenda Item 8.d.

March 27, 2015 – Posted ESEA Flexibility Waiver Renewal on OSDE Website Front Page for Public Feedback. Alerted Key Organizations (Oklahoma Business Education Roundtable; Chambers of Commerce; Oklahoma Advisory Council of Indian Education; TLE Commission which includes teacher organizations; Council of Oklahoma School Administrators (principals and superintendents); Oklahoma State School Boards Association; SEA Regional Accreditation Officers) to posting so that stakeholders from diverse groups could review and respond.

March 27, 2015 – Provide updates based on input from Working Group Members; based on stakeholder input chose Option A rather than Option B

March 27, 2015 – Deputy State Superintendent of Academic Affairs and Director of Government Relations met with Governor's Cabinet Member, Secretary of Education and Deputy Policy Director. Reviewed total ESEA Flexibility Waiver document including the newly written AMO section (Option A). Responded to questions and provided contact information for any further questions.

March 30, 2015 - USDE Conference Call to review submission of Option A AMOs and discuss Standards, Assessment and Accountability Framework Timeline. Changes to Option A were a direct result of discussions with district stakeholders who believe the change provides more meaningful, usable data that lends itself to establishing rigorous but achievable Annual Measurable Objectives and SMART goals. In addition, this change provides a data-driven way to be held accountable for graduation rate targets.

The Oklahoma State Department of Education (State Education Agency [SEA]) has four primary methods of communicating and collaborating with teachers, administrators, and their representatives: (1) email list serves, electronic newsletters, and web postings, (2) videoconference network and webinars, (3) surveys, (4) focus groups and advisory committees.(detailed in Overview Section and Section 1.B).

Email list serves, electronic newsletters, and web postings: The SEA operates a variety of email list serves specific to various content area teachers and supervisors, counselors, curriculum specialists, and administrators. The agency also uses govdelivery services to deliver electronic newsletters to email subscribers. In 2013, OSDE delivered 5,795,134 bulletins to 171,956 subscribers encompassing various audience groups. In addition, the SEA posts information and resources on the SEA's web site. Beginning in the fall of 2009, the SEA has provided numerous communications to teachers, administrators, and their representatives regarding the adoption of the Oklahoma Academic Standards (OAS), which included the Common Core State Standards (CCSS) for English language arts and mathematics until the 2014-2015 school year, and the Teacher and Leader Effectiveness Evaluation System (TLE). In 2011, bilingual educators were given web links for the revised World-Class Instructional Design and Assessment (WIDA) Language

Development Standards 2012 in order to provide comments on the realignment of the WIDA standards to the Oklahoma Academic Standards. Since the fall of 2011, the SEA used these methods to provide information to teachers, administrators, and their representatives regarding the State's Differentiated Recognition, Accountability, and Support System as part of the State's entire *ESEA Flexibility Request* (see Attachment 1: Notice to LEAs) as well as up-to-date information regarding implementation of the State's A-F School Grading System. While these are primarily one-way communication tools, they do spur personal conversations between LEAs and the SEA. For example, one email list serve message caused several administrators to study the TLE in depth and to provide significant feedback to the TLE Commission. This feedback is reflected in the work detailed in Section 3.A of this request.
The amended ESEA Flexibility Waiver was posted on the SEA Website March 27, 2015 for public comment. Several stakeholder groups were alerted to the posting to ensure opportunities to comment were known statewide.

Videoconference network and webinars: The videoconference network and webinars provide two-way communication with teachers, administrators, and their representatives. Beginning in the fall of 2009, the SEA has used the statewide videoconference network to host collaborative sessions with teachers and their representatives regarding the adoption and implementation of OAS and TLE. Several webinar series – on topics such as data collection, TLE, improving student writing, and adoption of the state's science standards – have proved invaluable in increasing participation of educators in two-way communication since they are able to participate without accounting for any school leave required by drive time. As an example, a series of webinars regarding the TLE system solicited input about the use of the TLE (Section 3.B) in particular as it relates to the State's new Differentiated Recognition, Accountability, and Support System (Section 2.A). Teachers and administrators were primarily concerned about and provided input into how the new TLE Evaluation System would impact the school's A-F Grade (detailed in Section 2.A). The confusion expressed by educators about this issue in particular prompted a requested amendment to 2.A, submitted in 2013.

Surveys: Online as well as paper surveys provide an opportunity for teachers, administrators, and their representatives to provide input in a confidential manner. In March 2010, the SEA used an online survey to solicit input from teachers and the public about the CCSS. The SEA has chosen to leave this survey open for ongoing input; by November 2011, 273 teachers and 109 administrators had provided comments about the quality of the standards through this survey. In September 2011, the SEA used an online survey to solicit input from teachers and the public about the TLE. By November 2011, 806 teachers and 173 administrators had provided comments about the elements of a valuable evaluation system through this survey. On October 28, 2011, the SEA hosted a Community Engagement Forum to receive input on the *ESEA Flexibility Request*, including a focus group of teachers and their representatives. Participants completed paper surveys as part of the event (see Attachment 2A: Summary of Survey Results). Many of the suggestions from these surveys were included in the State's plan for components of the accountability system (Section 2.A), recognitions for successful schools (Section 2.C), and interventions for unsuccessful schools (Sections 2.D, 2.E, and 2.F). Since November 2011, regular survey opportunities have been provided to LEAs, teachers, administrators, and their representatives. Several of these are directly identified and results summarized throughout this Extension Request. In November 2014, the newly elected Superintendent, Joy Hofmeister solicited responses to a survey related to OSDE services and received over 10,000 responses. These responses guide current decisions related to delivery of technical assistance, professional development, and policy decisions. This new administration continues to solicit stakeholder input from educators, administrators, business and community and has created a culture of transparency and collaboration.

Focus Groups and Advisory Committees: The SEA has several standing focus groups and advisory committees composed of teachers and administrators as well as some focus groups and advisory committees that have been replaced or updated over the course of implementation of the state's education reform initiatives. These include Teaching and Learning Consortium, which includes curriculum directors and assistant superintendents from LEAs; Curriculum Consortium, a former collaborative of curriculum directors

and administrators focused on implementation of state academic content standards and curriculum mapping processes; Content Area Consortia, composed of content experts, instructional facilitators, and district administrators; Title III Part A Consortium; and the Title I Committee of Practitioners; an SLDS Advisory Committee of LEA superintendents and key LEA personnel in the fall of 2011 to develop and then implement the state's FY2012 State Longitudinal Data System (SLDS) Grant, to name a few. The newly elected State Superintendent of Public Instruction was inaugurated on January 12, 2015. The Deputy Superintendent for Academic Affairs began with the SEA on February 9, 2015 and set a conference call with USDE for February 20, 2015 to establish what was required to submit the ESEA Flexibility Waiver. Weekly conference calls have continued to ensure ESEA Flexibility requirements are appropriately addressed. Beginning in March 2015, focus groups and advisory committees including the Title I Committee of Practitioners, the TLE Commission, the Metro Teaching and Learning Consortium, the Oklahoma Advisory Council on Indian Education, the Oklahoma Business & Education Coalition, the Oklahoma administrator organization and others were consulted and invited to comment regarding the ESEA Flexibility Waiver to be submitted March 31, 2015. A meeting with the Governor's Secretary of Education allowed for review of the proposed submission and opportunity for comments and questions. There were many comments and suggestions from these stakeholder meetings that are part of the 31, 2015 submission.

State Superintendent Hofmeister has engaged in a comprehensive listening tour across the State since taking office in January 2015. The listening tour site visits are focused on in-depth engagement with teachers, administrators, students, parents, and community stakeholders. School visits have been extremely effective in gathering information about the full spectrum of viewpoints, from anxieties to aspirations and from best practices to innovative strategies. Many of the suggestions provided during this listening tour will be implemented in Oklahoma's *ESEA Flexibility Request*.

The REAC^{3}H Network was designed in 2011 to provide training, collaboration, and partnerships throughout the State to facilitate the implementation of statewide initiatives, including state academic content standards and the TLE. As will be discussed in Section 1.B, the SEA's Offices of Instruction, Educator Effectiveness, and Assessment developed Toolkits for use by LEAs in implementing the state academic content standards and TLE. After release of the first toolkit, REAC^{3}H Network leaders provided suggestions for improvement and volunteered to serve on a Toolkit Development Committee. This is just one example of how teachers and administrators are providing guidance for the reform initiatives in Oklahoma.

Focus groups of teachers and administrators from the original 70 REAC^{3}H Network Leadership Districts provided direct support to the development of the State's *ESEA Flexibility Request*. Leadership Districts sent a total of 22 teachers and their representatives to provide input during the Community Engagement Forum (see Attachment 2B: Summary of Public Input from Community Engagement Forum). In addition, administrators from the lead districts were invited to participate in ESEA Working Groups that met face-to-face and electronically throughout the development of the request. The underlying structures as well as many of the specifics in Sections 2.A, 2.B, 2.C, 2.D, 2.E, 2.F, and 2.G are a direct result of these ESEA Working Groups. ESEA Working Groups continue with input to improve processes for accountability and differentiated support for schools.

Since approval of Oklahoma's *ESEA Flexibility Request*, ongoing conversations with educators through focus groups and advisory committees have provided insight and understanding about implementation; consequences, both intended and unintended; planning; accountability; and revision of the request as well as state legislation and regulation reflected in the request. Beginning with the 2015-2016 School, the OSDE will begin meeting quarterly with an ESEA Advisory Committee with representative stakeholders.

Public Comments: Additional comments from LEAs and the public regarding the ESEA Flexibility Request are provided in Attachment 2C: Public Comments. These messages informed the final touches on the initial request in November 2011, with public comments from additional amendments and this Extension Request

also provided in the attachments section.

The amendments to the ESEA Flexibility Waiver were posted on the OSDE Website on March 27, 2015 for public comment. Stakeholder groups were notified of the opportunity to submit comments.

Key Take Away: The beliefs, suggestions, and innovations of Oklahoma teachers and administrators have shaped Oklahoma's commitment to college- and career-ready expectations for all students (Principle 1), as well as accountability, recognition, and support systems for teachers, leaders, schools, and districts (Principles 2 and 3).

2. A description of how the SEA meaningfully engaged and solicited input on its request from other diverse communities, such as students, parents, community-based organizations, civil rights organizations, organizations representing students with disabilities and English Learners, business organizations, and Indian tribes.

As mentioned in the previous section, the SEA hosted a Community Engagement Forum on the *ESEA Flexibility Request* on October 28, 2011 (see Attachments 3A: Invitation to the Community Engagement Forum, 3B: Agenda of the Forum, and 3C: Notice to the Public). In addition to the teachers, administrators, and their representatives that attended the forum, 14 other community members attended, including one student, several parents, and several representatives from community-based organizations, businesses, and Indian tribes. As part of the event, the SEA asked the participants to comment on the major components of the request and to complete a survey, providing direct input into the development of the *ESEA Flexibility Request* (see Attachments 2A: Summary of Survey Results and 2B: Summary of Public Input from Community Engagement Forum).

Community members have also responded to the online surveys discussed in the last section. Between March 2010 and November 2011, the SEA received input from 14 individuals who were not employees of public school districts regarding the state academic content standards through an online survey. In the fall of 2011, the SEA received input from 150 students, parents, business owners, government employees, representatives of philanthropic organizations, and other community members regarding the TLE through an online survey.

As stated above, many of the suggestions made through comments and survey responses were included in the State's plan for components of the accountability system (Section 2.A), recognitions for successful schools (Section 2.C), and interventions for unsuccessful schools (Sections 2.D, 2.E, and 2.F).
The SEA continues to reach out to the community. Executive staff members of the SEA have met with legislators, parent organizations, business representatives, and organizations representing students with disabilities and English Learners. Town hall meetings, round tables, State Superintendent listening tours, and State Superintendent site/community visits are designed to learn about the partnerships in successful schools and the needs of communities in struggling schools.

These meetings have resulted in feedback that has informed the ongoing development of the *ESEA Flexibility Request*. For example, the Oklahoma Foundation for Excellence has agreed to offer STEM grants and other professional development opportunities in Priority and Focus Schools. Upon approval of the *Request*, the SEA continued to engage all stakeholders and education partners to ensure that the initiatives included in this *Request* were and continue to be implemented with fidelity and result in transparent communication, easily interpreted accountability reports, and increased student achievement.

Further, the SEA has ongoing collaboration with several stakeholder committees and advisory groups such as

the Oklahoma Business and Education Coalition, P-20 Data Council, legislator advisory groups, State Superintendent's Student Advisory Council, IDEA-B Advisory Panel, Teacher and Leader Effectiveness Commission, State System of Institutions of Higher Education, State System of Career and Technology Education Centers, and Oklahoma Intertribal Council. The SEA has engaged these groups throughout the past several years to discuss the adoption and implementation of statewide reform initiatives, which include the Achieving Classroom Excellence Act (ACE, detailed in the Overview Section), OAS, and TLE. Much of the work of these groups over the past several years, particularly the work of the TLE Commission, has provided direct and indirect input into this *ESEA Flexibility Request*.

The SDE secured a grant for the purpose of introducing OAS. During the 2013-2014 school year, events called Road Rallies were held in various regions across the state to make parents, families, community members and other stakeholders aware of key concepts and strategies. Practical opportunities for parents to be engaged in the process (i.e. sign up for emails, volunteer, engage in social media, share the Standards with others, etc.) were made available.

Participants also received an "easy to understand" road map handout that clearly conveyed the objectives of OAS.

In order to facilitate this ongoing outreach to educational partners across the state and the country, the SEA has hired an Executive Director of Parent and Community Engagement. The primary responsibilities of the Executive Director of Parent and Community Engagement include connecting community-based resources with local school districts and identifying the education stakeholders on a state level that can support implementation of the state education reform initiatives.

Of great importance is the ongoing collaboration between the State Superintendent and the legislature in development of the State's educational reform agenda. This policy work is detailed in the Overview Section as the foundation of reform for the State's *ESEA Flexibility Request*.

Key Take Away: The reforms outlined in this *ESEA Flexibility Request* have widespread support of a variety of stakeholders, indicating that the reforms are likely to be implemented with fidelity and fervor across the State. The beliefs, suggestions, and innovations of Oklahoma community leaders have shaped Oklahoma's commitment to college- and career-ready expectations for all students (Principle 1), as well as accountability, recognition, and support systems for teachers, leaders, schools, and districts (Principles 2 and 3).

The Department encourages an SEA that receives approval to implement the flexibility to collaborate with the Department to evaluate at least one program, practice, or strategy the SEA or its LEAs implement under principle 1, 2, or 3. Upon receipt of approval of the flexibility, an interested SEA will need to nominate for evaluation a program, practice, or strategy the SEA or its LEAs will implement under principles 1, 2, or 3. The Department will work with the SEA to determine the feasibility and design of the evaluation and, if it is determined to be feasible and appropriate, will fund and conduct the evaluation in partnership with the SEA, ensuring that the implementation of the chosen program, practice, or strategy is consistent with the evaluation design.

☒ Check here if you are interested in collaborating with the Department in this evaluation, if your request for the flexibility is approved.

The SEA is finalizing an agreement with the Joint Policy Center of Oklahoma State University and the University of Oklahoma for evaluation of programs the SEA will implement under principles 1 and 2.
In addition, the SEA is working with Southern Regional Education Board (SREB) for evaluation of the SEA TLE program under principle 3

OVERVIEW OF SEA'S REQUEST FOR THE ESEA FLEXIBILITY

Provide an overview (about 500 words) of the SEA's request for the flexibility that:

1. explains the SEA's comprehensive approach to implement the waivers and principles and describes the SEA's strategy to ensure this approach is coherent within and across the principles; and

2. describes how the implementation of the waivers and principles will enhance the SEA's and its LEAs' ability to increase the quality of instruction for students and improve student achievement.

Overview of SEA's Request for the ESEA Flexibility

Oklahoma in 2011 arrived at a challenging and promising crossroads for its educational system. The work that began in 2011 continues in 2015 with the clear goal that by the year 2020, each student graduating from an Oklahoma high school must be college- and career-ready.

Consultation
Consultation with education, business, and community stakeholders is an ongoing process to ensure that implementation of standards, assessments, the accountability system and differentiation of recognition and supports, are high quality and research-based and establish systems that prepare all students to be college- and career-ready..

Principle 1:
Theory of Action

- College- and career-ready standards establish the content, rigor and critical thinking skills necessary to prepare students for college and career.
- State assessments in reading/language arts and mathematics aligned to State standards provide a measure for determining student achievement necessary to be college- and career-ready.
- All students should graduate college- and career-ready.

1. The *Priority Academic Student Skills (PASS)* Standards 2010 were certified as college- and career-ready by the Oklahoma State Regents for Higher Education and are in place until new Oklahoma Standards are created and approved by the Oklahoma Legislature during the 2016 session.
2. New state assessments aligned to new standards are to be implemented in the 2017-2018 school year as required by HB 3399.

Principle 2:
Theory of Action

- All students should graduate college- and career-ready.
- An accountability system is established to measure progress toward student achievement goals.
- Accountability determinations (priority, focus, and reward schools) identify levels of interventions, supports and rewards for schools.
- Differentiation for both students and teachers marks the difference between successfully educating some and successfully educating all students.

1. The Oklahoma State University and the University of Oklahoma Joint Policy Center researchers

will review evidence-based accountability systems to determine revisions to current A-F accountability system (State will continue with the current A-F accountability system for 2015-2016 school year). Revisions will strengthen the importance of CCR as research-based changes to the new accountability system are implemented.

2. New ambitious but achievable annual measurable objectives (AMOs) in reading/language arts and mathematics, graduation rate, effective with 2015 assessment results based on annual equal increments toward a goal of reducing by half the percentage of students in the "all students" group and in each subgroup who are not proficient within six years. (See Section 2.B.)
3. Priority, Focus, and Reward designations made only for Title I schools (beginning with designations for the 2016-2017 school year).
4. Specific Supports for Title I schools identified as Priority (including School Improvement Grant (SIG) schools) or Focus schools are identified to support progress toward established goals.

Principle 3:

Educator Effectiveness Theory of Action

Educators and researchers agree that **Teacher Effectiveness** is the single most important school-based factor in student academic achievement.

Foundational beliefs of the SEA regarding **Educator Effectiveness**:

- **Every child** deserves to have an effective teacher every year.
- **Every teacher** deserves to have a team of effective leaders throughout his/her career.
- **Effectiveness** can be developed.
- **Educator growth** is best achieved through deliberate practice on specific knowledge and skills.

1. In February 2015, State Board of Education, with recommendation by the Teacher Leader Effectiveness (TLE) Commission, approved postponement of the use of SLOs and SOOs, while keeping the quantitative component for the testing grades and subjects. This postponement allows for the study of valid and reliable alternative measures to be determined and provided to LEAs.
2. Based on Oklahoma legislation, full implementation will begin in the 2016-2017 school year based on student academic achievement/growth data collection. This delay allows for the study of valid and reliable alternative measures to be determined and provided to Local Education Agencies (LEAs).

Key Take Away: Oklahoma sets its reform agenda as the foundation for this *ESEA Flexibility Request*, and the State acknowledges that any relaxation of its commitment to these reforms would risk denial of the ESEA waiver package.

PRINCIPLE 1: COLLEGE- AND CAREER-READY EXPECTATIONS FOR ALL STUDENTS

1A ADOPT COLLEGE-AND CAREER-READY STANDARDS

Select the option that pertains to the SEA and provide evidence corresponding to the option selected.

Option A	Option B
☐ The State has adopted college- and career-ready standards in at least reading/language arts and mathematics that are common to a significant number of States, consistent with part (1) of the definition of college- and career-ready standards. i. Attach evidence that the State has adopted the standards, consistent with the State's standards adoption process. (Attachment 4)	☒ The State has adopted college- and career-ready standards in at least reading/language arts and mathematics that have been approved and certified by a State network of institutions of higher education (IHEs), consistent with part (2) of the definition of college- and career-ready standards. i. Attach evidence that the State has adopted the standards, consistent with the State's standards adoption process. (Attachment 4) ii. Attach a copy of the memorandum of understanding or letter from a State network of IHEs certifying that students who meet these standards will not need remedial coursework at the postsecondary level. (Attachment 5)

1.B TRANSITION TO COLLEGE-AND CAREER-READY STANDARDS

Provide the SEA's plan to transition to and implement no later than the 2013–2014 school year college- and career-ready standards statewide in at least reading/language arts and mathematics for all students and schools and include an explanation of how this transition plan is likely to lead to all students, including English Learners, students with disabilities, and low-achieving students, gaining access to and learning content aligned with such standards. The Department encourages an SEA to include in its plan activities related to each of the italicized questions in the corresponding section of the document titled *ESEA Flexibility Review Guidance*, or to explain why one or more of those activities is not necessary to its plan.

2014-2015 Update:
The Oklahoma State Board of Education has adopted the Oklahoma Academic Standards (OAS) for curriculum and instruction in many content areas. In 2010, the Common Core State Standards (CCSS) were adopted for reading language arts and mathematics and were incorporated into OAS until the 2014-2015 school year. In July 2014, the Priority Academic Student Skills (PASS) for reading language arts and mathematics that were in place prior to June 2010 were reinstated as the OAS for those two subject areas (see Attachment 4: State Board Minutes from July 23, 2014). The PASS for reading language arts and mathematics has been verified by the Oklahoma State Regents for Higher Education (OSRHE) as being college and career ready. (See Attachment 5: PASS Standards Certification Letter from Chancellor Glen Johnson and Attachment 16: PASS Standards Report). As will be discussed in 1.C, the state standards will be measured by aligned, high-quality assessments in 2016-2017.

The PASS for reading language arts and mathematics will be taught in Oklahoma school districts until new state standards and aligned assessments for these two content areas can be developed and implemented through a statewide collaborative process. The process for standards development was defined by the Standards Committee in 2015 and 2015-2016 school years, with aligned assessments to follow shortly thereafter. The requirement for developing and adopting new college- and career-ready standards for reading language arts and mathematics was set forth by House Bill 3399 of 2014, requiring collaborative declarations of college- and career-readiness by the Oklahoma State Board of Education, the Oklahoma State Regents for Higher Education, the Oklahoma State Board of Career and Technology Education, and the Oklahoma Department of Commerce. Additionally, the law requires input from students, parents, educators, organizations representing students with disabilities and English language learners, higher education representatives, career technology education representatives, subject matter experts, community-based organizations, Native American tribal representatives, and business community representatives.

As you can see, two separate processes exist in the State of Oklahoma with regard to state academic content standards in reading language arts and mathematics:

1. The OSRHE has reviewed the PASS standards that are now part of OAS, and determined them to be college- and career-ready standards.
2. The OSBE is leading a process to develop new standards that are college- and career-ready standards for future implementation.

Oklahoma requests an extension of the ESEA Flexibility for the 2014-2015 school year as originally requested (see Attachment 32: Letter from State Superintendent Janet Barresi to Secretary Duncan and Assistant Secretary Delisle Regarding Extension Dated August 8, 2014) because of this guarantee that the State has and will continue to have college- and career-ready standards.

Historical Commitment

Since 1991, Oklahoma has had a fully-defined set of standards, originally known as the Priority Academic Student Skills (PASS), for grades one through twelve in the core content areas of English language arts (ELA), mathematics, physical education, science, social studies, the arts, and world languages. Standards for pre-kindergarten and kindergarten in all content areas except world languages were added in 2002. Local curricula must meet the broad array of ambitious goals set forth in the Oklahoma Administrative Code:

> *The curriculum translates the school's statement of philosophy (and/or mission) and goals into learning objectives and activities. The core curriculum shall be designed to teach competencies for which students shall be tested. The curriculum shall be designed to prepare all students for employment and/or post-secondary education. The school shall use varied measures to determine the extent to which individual students are achieving the goals and levels of competencies. The instructional program is designed to impart the knowledge and skills essential to function successfully in a democratic society.* (**210:35-3-61, effective 5-17-91)**

As this passage makes clear, Oklahoma had made the commitment of setting college-, career-, and citizen-ready standards for our students 20 years prior to the adoption of the current state standards. By law, the SEA must review and revise the state content standards at a minimum of every six years, which perfectly situated Oklahoma to be ready for adoption of the CCSS in mathematics and English language arts in June 2010. Upon release of the CCSS, the State Board of Education initiated the process for formal adoption of the standards. The adoption process included a timeline of implementation for all CCSS content standards to be taught in each LEA not later than the 2013-2014 school year with assessments of the standards originally intended to follow in the 2014-2015 school year.

The State Board of Education approved the SEA's participation as a monitoring state in the development of the Next Generation Science Standards. 2014 Update: In monitoring the development of the Next Generation Science Standards, Oklahoma determined that it was more appropriate to develop standards specific to the State; therefore, the SEA convened a group of K-12 Oklahoma educators and science experts to revise the Oklahoma Academic Standards for Science (OAS-Science). These standards were formally adopted in the spring of 2014, allowing for a transition period for developing curriculum and instruction, with aligned assessments administered in the 2017-2018 school year.

The SEA was a member of the Social Studies Assessment, Curriculum, and Instruction collaborative, which was organized by the Council of Chief State School Officers (CCSSO) to develop state standards for social studies in partnership with the National Council for Social Studies and 14 other content organizations. 2014 Update: As changes were made to the consortium, Oklahoma determined that it was more appropriate to develop standards specific to the State; therefore, the SEA convened a group of Oklahoma educators and social studies experts to revise the Oklahoma Academic Standards for Social Studies in Fall/Winter 2011-2012. On March 29, 2012, the Oklahoma State Board of Education adopted the Social Studies standards. The Governor of Oklahoma signed them into law.

As host of the 2010 International Creativity Forum, the State understands that the promotion of multiple modes of thinking not only supports artistry, but develops problem-solving skills, engaged citizens, and entrepreneurship. The arts are a vital part of Oklahoma's core curriculum. The SEA has sent a representative to participate in discussions of the State Education Agency Directors of Arts Education and the National Coalition for Core Arts Standards as the collaborative begins exploration of a multi-state fine arts framework. 2014 Update: Oklahoma Academic Standards for Fine Arts Standards were revised in the Spring of 2013 by a committee of Oklahoma educators and fine arts experts. The Oklahoma State Board of Education adopted by the Fine Arts standards on July 25, 2013. The Fine Arts standards were codified

and signed by the Governor of Oklahoma in the Spring of 2014.

As our State implements the OAS, our generational commitment to the 1991 Administrative Code can serve as a legacy to remind us that college-, career-, and citizen-ready learning standards have long been at the core of what Oklahomans expect for their children.

Raising the Rigor of State Academic Content Standards through the American Diploma Project and the Achieving Classroom Excellence Act of 2005 (as amended)

Within the last ten years, Oklahoma's standards reform efforts have intensified. In order to better understand why Oklahoma adopted OAS, as well as to appreciate the State's commitment to the full implementation of college- and career-ready expectations for all students, a brief background of the State's recent actions is helpful.

In 2002, the State's education leaders – including the Oklahoma Business and Education Coalition (OBEC), the Oklahoma State Regents for Higher Education (Regents), the SEA, and the governor – invited Achieve, Inc. to review the PASS standards and assessments in ELA and mathematics, for the purpose of comparing them against the best standards from states across the United States and from other nations, as well as the ACT. As a result of the review, Achieve recommended that Oklahoma raise the rigor of its standards and assessments, and in response, Oklahoma moved to strengthen the PASS standards and the state assessments (http://www.achieve.org/node/276).

Two years later, Achieve released the American Diploma Project (ADP) College- and Career-Ready (CCR) Benchmarks and policy recommendations designed to ensure that all students acquire the knowledge and skills necessary to be prepared for success after high school.

In June 2005, the Oklahoma legislature adopted sweeping reforms through the Achieving Classroom Excellence Act (ACE) that reflected the college- and career-readiness goals of the ADP agenda. This landmark legislation established a set of courses as the default curriculum for high school graduation. The courses were designed to prepare all students for success in work and postsecondary education, beginning with students who entered ninth grade in 2006-2007 (anticipated graduating class of 2010). Four credits of English, three credits of mathematics, three credits of science with a laboratory component, three credits of social studies, two credits of a foreign language or computer science, and two credits of fine arts are included in the CCR courses. The mathematics requirements were designed so that students complete courses through at least the level of Algebra II.

During the same time period, Oklahoma's education leaders joined Achieve's American Diploma Project (ADP) network to collaborate with other states also working to implement the ADP college- and career-readiness agenda. Leaders across the country embraced the rigor of the "specific content and skills that graduates must have mastered by the time they leave high school if they expect to succeed in postsecondary education or in high-growth jobs" (http://www.achieve.org/node/604).

In February 2006, an Oklahoma team participated in the ADP Alignment Institute for English Language Arts (ELA) and Mathematics Benchmarks to build on the State's earlier alignment work with Achieve and to provide a foundation of rigorous content for the new courses and assessments required under ACE. With minor adjustment to its ELA standards, Oklahoma received an Affirmation of Alignment of the ADP Benchmarks and Oklahoma's standards from Achieve. An action plan for implementing the benchmarks was approved by the Oklahoma State Board of Education in March 2006. Additional changes were made to the mathematics standards in 2007 to better reflect CCR expectations. The subsequent ADP Quality Final Review found both Oklahoma's ELA and Mathematics standards to be well aligned to the

ADP College and Career Readiness benchmarks.

In a 2008 report, "Out of Many, One; Toward Rigorous Common Core Standards From the Ground Up," Achieve suggested that college- and career-ready standards in a significant number of states had converged to the point that common state standards were possible (http://www.achieve.org/commoncore). Within a year, 48 states and the District of Columbia agreed to work together to develop common college- and career-ready standards for English language arts and mathematics. Oklahoma served as a state reviewer of drafts of the new standards and adopted the final English language arts and mathematics standards in June 2010.

For more than a decade, Oklahoma has remained fully committed to raising the bar for all students to the college- and career-readiness level in reading language arts and mathematics. In addition, Oklahoma has collaborated with other states to establish college and career readiness as the norm through the ADP Network and ACE.

Oklahoma Academic Standards Implementation

Transitioning to OAS has been a multi-year, multi-phased process. Oklahoma has used a variety of resources and supports to inform the development of its own multi-year implementation plan. Immediately upon adoption of the standards in 2010, the State's four-year implementation plan was launched. In Oklahoma, "full implementation" was intended to include administration of assessments based on OAS in the 2014-2015 school year. Full implementation of curriculum and instruction aligned to the OAS was completed by June 2014; just as new legislation reintroduced the PASS for reading language arts and mathematics as the OAS for the 2014-2015 school year.

The success of the OAS in Oklahoma depends on the effectiveness of this plan in bringing the following new expectations to the classroom level and in supporting all students as they prepare to graduate from high school college, career, and citizen ready:

- The initial efforts focused on getting the word out – communicating with key stakeholders and educating educators about what the standards are and how they build upon and raise the expectations established during the initial implementation of PASS.
- The second phase of implementation focused on aligning instructional materials and providing technical assistance/professional development to teachers so that they were able to teach the new standards to their students. Integrated into phase two was the transition to the state assessments that will measure student mastery of OAS.
- The third phase involves providing ongoing professional development and support, while aligning the State's student information system and accountability system with the expectations contained in standards and measured by state assessments.
- The fourth phase focuses on strengthening relationships across education sectors to ensure that the full education system in Oklahoma is well aligned with OAS expectations embedded throughout. In addition, reinforcing implementation with technical assistance from each education sector will allow Oklahoma to accomplish more than if implementation were the sole responsibility of the SEA.
- The fifth phase will be to measure and evaluate the State's progress in delivering a rigorous and well-rounded education to all students. Students will enter kindergarten ready to learn, making progress and staying on track until they graduate college- and career- ready.

Phase One

The first goal for the initial year of adoption (2010-2011) focused on educating key stakeholders, including PK-12 educators, Career and Technical educators, Higher Education faculty, and SEA leadership and staff about the new reading language arts and mathematics standards and how they differ from previous expectations.

Following is a list of representative professional development efforts designed to create awareness and build consensus through presentations, meetings, videoconferences, and regional conferences:

- July 2010 State Superintendent's Leadership Conference presentations: Two sessions at a conference of 1,500 attendees provided an overview of the standards and the implementation timeline. Audience: PK-12 superintendents, assistant superintendents, curriculum directors, federal programs directors, teacher leaders.
- July 2010 State Superintendent's Mathematics Academy *Working on Common Ground*: Keynote presentations at two academies highlighted the shifts in mathematics instruction imminent with adoption of the standards. Audience: 600 PK-12 mathematics educators.
- Fall 2010 Common Core State Standards videoconferences: Overviews and frequently asked questions. Audience: PK-12 educators at ten regional videoconference centers.
- December 2010 and August 2011 First-Year Superintendents training: English language arts and mathematics standards overview sessions. Audience: 100 first-year superintendents.
- Winter 2010 Oklahoma Regents for Higher Education Committee on Instruction presentation: Overview and discussion with Deans of Arts and Sciences for Oklahoma comprehensive and regional two- and four-year colleges. Audience: 45 deans and assistant deans.
- April 2011 Oklahoma State Department of Education all-employee training: overview and frequently asked questions. Audience: 250 agency employees.
- June 2011 Oklahoma PASSages Regional Curriculum Conferences keynotes and CCSS strand: Keynote addresses and dedicated CCSS classroom strategies breakout strand at each of six regional conferences. Audience: 1,000 PK-12 educators.
- July 2011 State Superintendent's Alternative Education Summer Institute: Two-day summer institute for educators of low-achieving and at-risk students. Content-specific and integrated classroom strategies for new standards implementation. Audience: 400 educators.
- August 2011 State Superintendent's Master Teachers Project Summer Institute: Three-day summer institute for Title II commended program to build teacher leadership. Keynote and content-specific training for standards implementation; members return to districts to conduct study groups throughout school year. Audience: 120 Master Teacher members.
- October 2011 Oklahoma CareerTech presentation: Overview and frequently asked questions. Audience: 50 Career Technology Center superintendents, assistant superintendents, and professional development directors.
- Ongoing from September 2010 Regular Agenda Updates Mathematics State Consortium and Language Arts State Consortium: Monthly meetings for mathematics and ELA district leaders provide more current information on standards and allow for advisory input. Audience: 25 PK-12 curriculum specialists and directors.

Phase Two

The second goal for the initial year of adoption (2010-2011) focused on providing technical assistance to districts as they moved toward full implementation. Two important technical assistance initiatives were launched in fall 2010 to support the work of standards implementation. (1) Both educator-led and independently-conducted alignment studies were directed by the SEA in order to assist LEAs in understanding the similarities and differences in PASS ELA and Mathematics standards and OAS ELA and mathematics standards. (2) A webpage was developed to house information and resources specific to

the standards.

- October 2010 PASS/CCSS Alignment Institute: 200 mathematics and reading language arts K-12 educators, as well as representatives from business, higher education, and the community met for two days to align the Oklahoma state PASS standards with the CCSS, using the alignment tool and protocol developed by Achieve. Results were posted on the SEA's website and educators were notified through the SEA's various list serves.
- Surveys of Enacted Curriculum (SEC): The SEA contracted with the Wisconsin Center for Education Research to conduct an alignment study of PASS with CCSS using the SEC model. The study gives LEAs information regarding the relative emphasis within each set of standards of particular concepts and skills, as well as the depth to which these concepts should be taught. The study results were linked to the SEA's website (http://www.seconline.org).
- OAS Webpage: A page on the SEA's website has been established to provide educators and other stakeholders with important information and technical assistance for implementing OAS. The page includes:
  - The reading Language Arts and Mathematics Standards and Appendices;
  - Oklahoma adoption rules and implementation timeline information;
  - Presentations and videos for public use;
  - Multiple links to teacher, administrator, and parent resources for assistance in developing curriculum, improving classroom practice, and helping students at home; and
  - Templates and guiding questions for District 3-year Transition Plans, required for every Oklahoma district to develop and submit to local board of education.

  (http://ok.gov/sde/oklahoma-academic-standards)

The SEA's plans for providing the professional development required for such efforts to be successful are described in *Phase Three*.

Phase Three

REAC^{3}H Network: To further reinforce the SEA's relationship with the LEAs, Oklahoma launched the REAC^{3}H Network in August 2011, comprising 70 volunteer districts throughout Oklahoma who agreed to serve as coordinating agents for professional development, capacity-building efforts, and feedback from parents and local community members. The REAC^{3}H Network was originally designed to advance the transition to college- and career-ready standards on multiple fronts throughout the 2011-2014 timeframe to full implementation of OAS. To provide additional support to coordinating districts, the SEA integrated existing partnerships with the state system of Higher Education and the Career and Technical Education system into the REAC^{3}H Network.

In 2011-2012 and 2012-2013, each REAC^{3}H coordinating district served by doing the following:

- Developing a detailed regional plan for implementing new standards with assigned districts;
- Identifying a training timeline and delivery methods;
- Developing partnerships to coordinate a training network;
- Enlisting local higher education institutions and CareerTech to support REAC^{3}H activities;
- Describing how capacity-building would look in area served;
- Hosting regular meetings based on SEA guidelines;
- Providing SEA-developed training on new standards and other related topics;
- Disseminating professional development (tools, resources, model curricula, etc.) to area districts;
- Collecting data on implementation effectiveness;
- Submitting annual report on REAC^{3}H activities, participation, and implementation; and
- Defining other appropriate responsibilities.

The SEA was responsible for "leading the leaders." Defined roles of SEA include the following:

- Organizing and hosting three network summits per year;
- Developing and delivering "train-the-trainers" professional development, via videoconferences and webinars;
- Developing and distributing professional toolkits for trainer and district use. Each toolkit to include suggested agenda, PowerPoint presentation, follow-up activities, and resources.
  - Toolkit #1 Making the Case for the Common Core – an Overview
  - Toolkit #2 Aligning School Curriculum to the Common Core
  - Toolkit #3 Changing Instruction for the Common Core
  - Toolkit #4 Developing Effective Teachers and Leaders for the Common Core
- Providing technical support;
- Seeking incentives for REAC^{3}H Network coordinating districts, including grant opportunities and pilot programs; and
- Other services to be determined.

The REAC^{3}H Network's greatest asset was the synergy created through local ownership of professional development and instructional practice. Early feedback indicated that LEAs were designing systems of support for transitioning to OAS based on local needs.

2013-2014 Update: The REAC^{3}H Network was incredibly beneficial in assisting educators with the transition to Oklahoma's OAS and using data to inform instruction; however, in some areas of the state, coordinating districts were unable to provide services to other districts. In the interest of continually improving systems, the REAC^{3}H Network was reorganized for the 2013-2014 school year. The umbrella of REAC^{3}H continued to focus on communication and collaboration networks within the state with the intention of expanding to provide opportunities for educators of all types to connect with one another and critical information sources. The focus shifted from providing training to administrators only toward providing training to teachers as well. With the reorganization, fewer districts were identified as coordinating districts, and OSDE took on direct responsibility for providing training on OAS and other state initiatives in each of 10 regions, while using the coordinating districts (approximately 3 districts in each region) to support ongoing collaboration within each region.

In order to support this change in focus, the OSDE hired additional staff and reorganized the duties of existing staff to provide direct training to teachers. The new approach increased state contact with district personnel from three annual summits, open only to coordinating districts, to 21 regional training sessions available to all districts in addition to one annual summit for educators statewide. OSDE
REAC^{3}H Regional professional development sessions ensured all educators had a clear perspective on the instructional shifts associated with the OAS standards in reading/language arts and mathematics. Additionally, instructional leadership, literacy, social studies, science, the arts, and world languages were represented with specific breakouts in regional sessions (See Attachment 17: REAC^{3}H Regional Professional Development).

2014-2015 Update: The SEA Office of Instruction staff continues to support the work of implementing OAS by providing the content for our statewide summer professional development conference and regional trainings as needed, and by working with external partners, higher education institutions, and cadres of educational leaders who provide training throughout the state.

PASS Plus Academies
During the fall of 2014, over 2,500 Oklahoma math and ELA educators attended half-day workshops at 18 regional locations. Sessions focused teachers on the best instructional practices related to the Oklahoma Academic Standards for Mathematics and English Language Arts. Mathematics sessions particularly focused on the orchestration of classroom discourse as an essential strategy for implementing tasks that

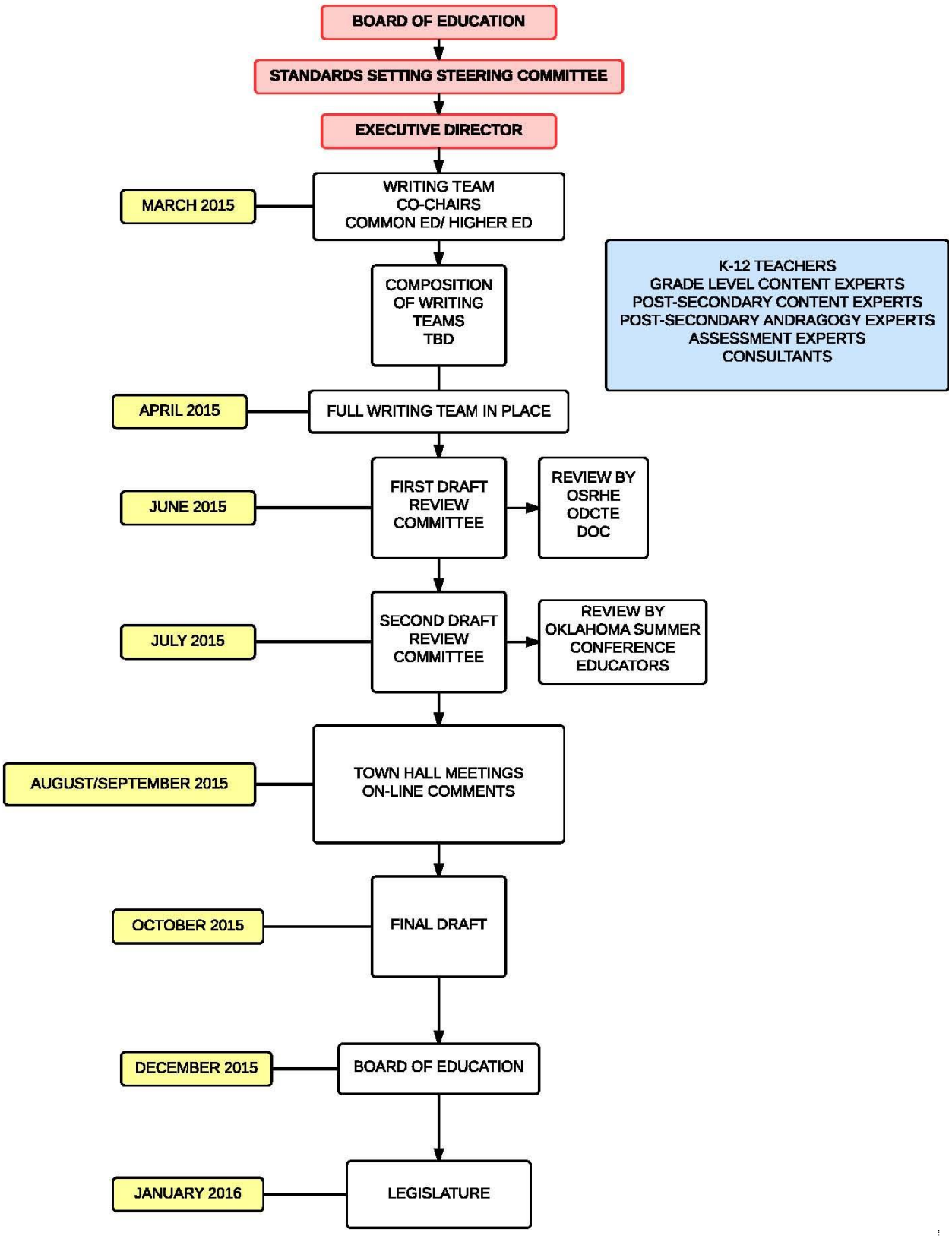
promote problem solving and reasoning and reading/language arts sessions for grades 6-12 presented model lessons and strategies to support writing instruction as well as vertical alignment guidance.

State Board of Education Development of State Standards Process

On March 12, 2015, the Oklahoma State Board of Education approved a process for the development of academic subject matter standards for reading/language arts and mathematics. The process proposal was submitted by the Oklahoma Academic Standards Steering Committee.

The State Board of Education established the 10-member steering committee in August 2014 to research and to recommend a process for development of reading/language arts and math standards. Under Oklahoma House Bill 3399, which had repealed Common Core State Standards, the Oklahoma State Department of Education, in collaboration with the Oklahoma State Regents for Higher Education, State Board of Career and Technology Education and the Oklahoma Department of Commerce, is tasked with developing CCR standards in reading/language arts and math for implementation by the 2016-2017 school year. The plan establishes writing teams for reading/language arts and math, with teams divided by subject matter and grade bands. Public feedback will be sought and collection through regional town hall meetings and online comments. See Attachment for the timeline and standards creation process.

OKLAHOMA ELA AND MATH STANDARDS SETTING PROCESS AND TIMELINE



State Longitudinal Data System (SLDS) and Data-Driven Decision-Making: This request outlines Oklahoma's approach to accountability in support of OAS and college, and career readiness for all students, but it is worth stressing that work is underway to enhance the SEA's student information system. With a stronger data system linked with other education agencies, Oklahoma will be able to produce a complete picture of a student's progress from Pre-K through high school graduation and into college, training programs, and the workforce as the State implements the OAS and state assessments.

The SEA is developing a comprehensive, user-friendly, accessible, and robust longitudinal data system to drive decision-making in classrooms, schools, districts, and the SEA, as well as improve federal reporting. The SEA is also piloting new Teacher and Leader Effectiveness dashboards for teachers using historical performance data and new value-added analysis. Similarly, the SEA is piloting the Ed-Fi dashboard system. Both dashboard projects will be integrated into the new Oklahoma Education Dashboards' (or OKED) system. OKED will enable local school personnel (with appropriate levels of access) to leverage useful and timely student-level data to support student learning and improve student outcomes.

The SEA is entering into partnership with a new joint policy center at the University of Oklahoma and Oklahoma State University that will enable the state to evaluate key education policies and reforms – including A-F Report Card, TLE and the implementation of the new Oklahoma Content Standards – to ensure that the policy levers available at the state level are utilized based on actual data and actual improvements in student performance.

In addition, in 2014, the SEA has entered into a data sharing agreement with the Oklahoma State Regents for Higher Education to evaluate the transition of graduates of the state's public high schools into college, and the performance of the graduates of the state's colleges of education in the classrooms of our public schools.

Phase Four

REAC^{3}H Coaches: To build on the success of the REAC^{3}H Network, the SEA partnered with our state Career and Technical Education system and the state system of Higher Education to house REAC^{3}H Coaches in each region of the State. The SEA hired 60 REAC^{3}H Coaches as part of the statewide professional development plan outlined below to assist with implementation of literacy standards at the district, building, and classroom level. Coaches provided assistance on instructional strategies for teachers as well as instructional leadership for principals and district leaders. This assistance included specific training on instructional strategies designed for effectiveness in teaching ELs and students with disabilities. Taking a multi-perspective approach to learning across the State enabled the SEA to provide more robust and more permanent support to districts through the implementation process and beyond.
REACH Coaches are no longer available to districts due to lack of funding support.
Recent 2015 SEA hires in Office of Instruction includes EL Program Specialists to provide professional development and technical assistance to support EL teaching and learning. The Office of School Turnaround includes Program Specialists who provide technical assistance and School Support Team Leaders who provide coaching, professional development and technical assistance.

Summer Convening's: During the summer of 2013, nearly 90 Oklahoma educators worked for two weeks to develop resources for all levels of ELA and mathematics education. Products included assessment guidance, instructional resources, lesson plans, curriculum maps, pacing guides, and numerous resources that led to the development of ELAOKteachers.com and OKMathTeachers.com. In 2014, additional convenings were held for ELA, mathematics, and science educators to again develop resources to support educators in their implementation of OAS.

PD On Your Plan (PDOYP): In 2013, Oklahoma used the Cross-State Learning Collaborative Affiliates

grant to catapult PDOYP from thought phase to full implementation. PDOYP delivers research-based strategies for effective instruction through a variety of web-based technologies. PDOYP provides professional learning experiences – often referred to as professional development (PD) – in a format that teachers and administrators can access conveniently during their planning periods, team meetings, before or after school, or even from home.

Bringing together staff from multiple offices at the SEA, classroom teachers, administrators, curriculum experts, higher education faculty, and other stakeholders, PDOYP explores best practices for improving the effectiveness of educators as they implement OAS and other statewide initiatives. PDOYP models authentic blended learning for educators, providing material for cooperative learning among both on-site and virtual professional learning communities. PDOYP breaks the mold of traditional professional development, overcoming site and district barriers such as geography, communication, department size, and available resources. (See Attachment 30: PD On Your Plan.)

Phase Five

The SEA has committed to the goal of graduating each student from an Oklahoma high school *college and career ready* by 2020. To reach this goal, the SEA itself must think anew about how it operates and provides supports to the LEAs and classroom teachers. To help develop a systematic approach that supports the goal, in February 2015, the SEA contracted with the U.S. Education Delivery Institute to perform a Capacity Review to help the department transform from being a compliance organization into a service organization, capable of providing the level and type of timely assistance schools need to teach its students at the level required by OAS and as measured by state assessments. The SEA has created a position of Deputy Chief of Staff to ensure that the department successfully makes this transition and provides the supports required for OAS implementation of delivery units to improve-outcomes for students – including ultimately graduating college and career-ready.

The goals of the SEA require close alignment of data collections, student performance, and policy. The set of data indicators required for the A-F School Grading System, Teacher and Leader Effectiveness, and local decision making will refine the P20 vision for Oklahoma and define the short and long term goals for the SLDS. The data systems within the SEA and across P20 education agencies must meet these needs, but in turn the efficiencies achieved by coordinating and synching of indicators across these needs will reinforce these reforms while clarifying accountability for districts, schools, teachers, parents, students, legislators, the business community, the media, and all those interested in the success of PK-12 students in Oklahoma specifically against OAS and state assessments, but also more generally in their success after they graduate from high school as they continue their education and training, and as they begin their careers.

Key Milestones

The following page includes a timeline for statewide professional development to support the full implementation of OAS, Oklahoma's college- and career-ready (CCR) standards. In the timeline, funding was once listed as a significant obstacle. SEA leadership revised professional development budgets and realigned professional development priorities to ensure that the most critical activities received necessary funding. The five activities listed in the timeline – Hiring EL Program Specialists, Facilitating Collaboration between Higher Education Faculty and PK-12 Educators; Facilitating Collaboration between Career and Technical Educators, Business Representatives, and PK-12 Educators; Strengthening Support to Teachers through PASS Plus Academies through REAC^{3}H; and PD On Your Plan – are the top professional development priorities for the State in terms of implementation of OAS.

Key Milestone or Activity	Detailed Timeline		Party or Parties Responsible	Resources (*e.g.*, staff time, additional funding)	Significant Obstacles
Hire REAC³H Coaches to Provide Professional Development for OAS Literacy Implementation across the State	First hired in 2012		Executive Director of Literacy	Funding for coaches' salaries	
Facilitate Collaboration Between Higher Education Faculty and PK-12 Educators around College Readiness Expectations	Beginning May 2012		Assistant State Superintendent, Office of Educator Effectiveness	Staff Time Travel, Substitute, and Stipend Costs	
Facilitate Collaboration Between Career and Technical Educators, Business Representatives, and PK-12 Educators around Career Readiness Expectations	Beginning May 2012		Assistant State Superintendent, Office of Educator Effectiveness	Staff Time Travel, Substitute, and Stipend Costs	
Strengthening Support to Teachers through REAC3H	Reorganization: July 2013	Director of District OutREAC3H Assistant State Superintendent, Office of Policy Implementation SEA Staff	Staff Time Funding		
PD on Your Plan	Pilot: 2013-2014 Full Implementation: 2014-2015	Assistant State Superintendent, Office of Instruction	Staff Time Funding	Availability of Technology in LEAs	
PD on Your Plan	Implementation: 2014-2015	Deputy Superintendent Academic Affairs	Staff Time	Availability of Technology of LEAs	

Increasing Access to College and Career Preparatory Courses

Since 2005, Oklahoma has funded up to six credit hours per semester of dual or concurrent enrollment for high school seniors who meet academic requirements. In 2009, the Oklahoma state legislature mandated that LEAs award either academic or elective high school credit, as appropriate, for concurrent courses in order to meet graduation requirements.

Oklahoma schools offer Advanced Placement (AP) and International Baccalaureate (IB) programs. Schools have annually increased AP participation and scores of 3, 4, and 5 for all students and for traditionally underserved subgroups of students. In order to improve the chances of success in AP, IB, and advanced coursework for traditionally underserved subgroups of students, the SEA's Office of Instruction promotes the growth of Advancement Via Individual Determination (AVID) programs by building awareness, arranging training, and supporting an AVID page on the SEA website.

In order to expand opportunities for students to take advanced courses in small and rural schools, the Oklahoma legislature mandated that LEAs offer supplemental online courses for students beginning in the 2011-2012 school year. Additionally, Oklahoma plans to become a leader in digital learning opportunities for students at all grade levels, including virtual school for PK-12, by fully embracing the 72-point "Roadmap for Reform" developed by the Digital Learning Council.

For decades, Oklahoma has been known as a leader in Career and Technical Education (CTE). The State's CTE system (CareerTech) offers career-training programs as well as academies designed to prepare students for high-level college programs focused in Science, Technology, Engineering, and Mathematics (STEM) careers. These academies include Biomedical, Aerospace, Pre-Engineering, and Biotechnology. Many of the academies and course programs offered through the CTE system allow students to earn high school and college credit while obtaining a career certification.

Addressing the Success of English Learners,
Students with Disabilities, and Low-Achieving Students

Oklahoma requires that all students are provided an education that will enable them to be college, career, and citizen ready upon graduation from high school. Oklahoma currently assists English Learners (ELs), students with disabilities, and low-achieving students by offering research-based remedial or developmental programs, as well as programs designed to accelerate student learning, implemented by an effective teacher. Additionally, a counselor is available in all schools to help with motivation, social skills, study skills, goal setting, and any mental health issues that might arise. Programs are designed to connect curriculum, instruction, and assessments that are parallel to the academic goals for all students. Multiple professional development opportunities are provided to assist with training of administrators, teachers, and counselors.

Oklahoma's State Personnel Development Grant (OK SPDG) is promoting a multi-tiered system of academic and behavior support (a blended model of Positive Behavioral Interventions and Supports [PBIS] and Response to Intervention [RtI]), which provides a framework for using child-specific data to identify and address specific academic and behavior needs of all students. It is a framework developed to address areas of weakness that needs to be addressed through specific interventions. This framework is also used with our RSA Early Literacy initiatives.

English Learners: Oklahoma's goal is to ensure that English Learners and immigrant children and youth meet the same challenging state academic content and student academic achievement standards as all other children. The foundation of Oklahoma's program rests upon the World-Class Instructional Design and

Assessment (WIDA) English Language Development (ELD) Standards, which have recently been aligned to the CCSS. The WIDA ELD Standards, an augmentation of the WIDA English Language Proficiency (ELP) Standards, outline uniform underlying cognitive functions and grade-level topical vocabulary across the levels of language proficiency. WIDA's Grade Level CAN DO Descriptors serve as a companion piece to the WIDA ELD Standards. The Grade Level CAN DO Descriptors are a standards-based resource tool, outlining expectations for ELs for each of the language domains and each of the five levels of English language proficiency. Both the WIDA ELD Standards and the Grade Level CAN DO Descriptors are essential components of Oklahoma's Professional Development Plan for administrators, counselors, content area teachers, paraprofessionals, and English as a Second Language (ESL) or bilingual education specialists. These tools assist all educators in differentiating, scaffolding, and accelerating instruction for ELs.

Because accelerating the learning of ELs and immigrant students and closing the achievement gap is an Oklahoma priority, Oklahoma developed the Language Instruction Educational Plan (LIEP) and recommends this plan to be completed by a team consisting of the ESL specialist and content area teacher(s) for each EL student in Oklahoma. Beginning with school year 2012-2013, all Priority Schools, Focus Schools, and Targeted Intervention Schools with low achievement among their EL students must complete the LIEP for each student that qualifies for EL status that has demonstrated low achievement. Updated yearly and shared with the parent, a complete LIEP contains ELP placement test data, ACCESS for ELs Test data, state testing data, program placement information, and individual language learning goals tied to the WIDA ELD Standards and the CAN DO Descriptors. In addition to an annual update, the LIEP team will perform quarterly evaluations of each student's progress in meeting outlined language development goals. The LIEP will serve as the companion piece to the LEA's Language Instruction Program Delivery Plan (also known as the LEA's Lau Plan) designed by staff and stakeholders.

The SEA plans to implement two acceleration strategies in schools across the state: (1) Advancement Via Individual Determination (AVID). AVID provides support that is often beneficial to EL students and works with them and their families to prepare them for success in college and careers. Part of that preparation includes their enrollment in Pre-Advanced Placement (Pre-AP) classes in middle school and high school as well as Advanced Placement (AP) classes during high school. (2) Native Speakers Classes. Because proficiency in one's native language will increase proficiency in English, schools with high Hispanic student populations will be targeted to expand or create Spanish for Native Speakers classes that will lead into AP Spanish Language and AP Spanish Literature classes. Similarly, other Native Speakers classes will be encouraged across the state, including Cherokee, Vietnamese, Hmong, and Chinese (Mandarin).

Professional development for all educators of ELs and immigrant students is the next essential component of Oklahoma's program. The SEA has designed a professional development plan broken down by topic and month. The plan consists of eight topic components and provides administrators, language specialists, and regular content-area classroom teachers with strategies for understanding how to design lesson plans for ELs. In addition, the plan offers information on most promising practices for aiding EL students in attaining equal access to and success in their education as required by Title I, Part A, and Title III, Part A. Professional development is made available regionally to all educators. Most recently, the SEA has begun offering an EL Data Digging Workshop, which assists LEAs in goal setting, program design, and data analysis. The EL Data Digging Workshop also helps low achieving Title III districts shape their school improvement plans. In addition to group workshops, professional development is also offered through webinars, peer-to-peer chats, social media platforms, videoconferences, and on-site technical assistance. Currently, all Title III schools are required to offer on-site, high-quality, research-based professional development related to the teaching and learning of English Learners and annually report to the SEA the number of professional development offerings and attendees. Continuing in the 2014-2015 school year, each Priority School, Focus School, and Targeted Intervention School with low achievement among its EL students will have to offer professional development in one or more of the following areas: interventions for language learners, identification and

exit criteria, connection of data to program services, and accelerated learning. -

A Language Instruction Program Delivery Plan (LIPDP) should be developed by each LEA~~s~~ with ELs; it is required of LEAs receiving Title III funds and LEAs with at least one Priority School, Focus School, or Targeted Intervention School that has low achievement among its EL students. LEAs must establish a team for the purpose of conducting a district needs assessment to gain input from all stakeholders, including staff, parents, and community members. The LEA's district needs assessment informs the design of the Language Instruction Program Delivery Plan, which is evaluated on an annual basis. The Language Instruction Program Delivery Plan includes the following areas: interventions for language learners, identification and exit criteria, connection of data to program services, and accelerated learning. In addition, a Language Instruction Educational Plan (LIEP) for each low achieving EL student is required of school sites with the following designation: Title III, Priority, Focus, and Targeted Intervention. Each Language Instruction Educational Plan is designed to inform teachers of the EL student's current progress through English Language Proficiency (ELP) placement test data, WIDA ACCESS for ELLs Test data, state content assessment data, language instruction program placement information, and individual language learning goals related to their language development in English, as well to help teachers set goals for the EL student's progress in English language acquisition throughout the school year. In addition to an annual update shared with the parent, the LIEP team will perform quarterly evaluations of each student's progress in meeting outlined language development goals. The LIEP serves as the companion piece to the LEA's Language Instruction Program Delivery Plan.

Students with Disabilities: Accelerating learning of students with disabilities and closing the achievement gap is an Oklahoma priority. The SEA is working with LEAs to accelerate student learning experiences so that all students with disabilities, including those who participate in the Oklahoma Alternate Assessment Program (OAAP), are able to meet the expectations of the Oklahoma Academic Standards, which include Essential Elements. The SEA's Office of Special Education Services will promote systems change in the content and delivery of professional development for educators and parents directed at ensuring better academic and social outcomes for all Oklahoma's students with disabilities.

The SEA has undergone restructuring of personnel and programs that will integrate special education initiatives into the current transition plan for OAS. All programs outlined for the transition of OAS will have a representative from the SEA Office of Special Education Services to ensure that students with disabilities have access to accelerated programs and opportunities to decrease the achievement gaps. The collaboration between offices within the SEA will provide opportunities to deliver essential training to LEAs and schools that will decrease the achievement gap in all subgroups.

Students with disabilities are expected to be taught in the least restrictive environment and to have access to the same curriculum as all other students. The SEA monitors implementation of the federal requirements included in the Individuals with Disabilities Education Act (IDEA). As a result of the monitoring, each district is provided a district data profile that identifies how they are performing with regard to each of the indicators outlined in Oklahoma's State Performance Plan. The information from the district data profiles provide valuable information to assist in making decisions on assessment, instruction, graduation, and drop-out rates. There are also indicators related to discipline and LRE that will have an impact on outcomes for students with disabilities. Access to this type of data will provide the SEA and LEA the opportunity to develop programs and provide targeted professional development to assist educators in decreasing the

achievement gap.

The SEA provides training and support to educators and parents in developing Individualized Education Programs (IEPs) based on grade level standards to improve student outcomes. The SEA has launched an online option for LEAs to submit IEPs for statewide, district, and site data analysis. We have had an online program for a number of years. The new system has many features that the current system does not have or is difficult for users. The new system provides data in a more user friendly way without having to create and run reports. The information is displayed on a dashboard. This will assist in further data analysis of student IEP goals, the environments in which students receive instruction, accommodations and modifications, types of assessment, and assessment results. This will assist educators in understanding patterns of students who take the general assessments and alternate assessments and in providing transitional interventions that will lead students toward higher achievement on state assessments and alternate assessments in the future. Supports, personnel, accommodations, and modifications are used in general and special education classes, along with differentiated instruction, to provide access to the curriculum for all students. Additionally, an accommodation manual specific to Oklahoma assists district personnel in selecting appropriate accommodations to be utilized for student assessments. The SEA provides resources, training, and professional development from national experts to ensure educators have the tools needed to assist with this population. The SEA partners with outside agencies to support access to the curriculum, even for students with the most significant cognitive disabilities. Annual professional development is offered to all educators in areas such as collaborative teaching, accommodations, and Universal Design for Learning (UDL).

Oklahoma has implemented an alternate assessment based on alternate achievement standards for students with significant cognitive disabilities. Educators are also provided a criteria checklist for the identification of the appropriate assessment. Oklahoma is updating guidance documents and training materials to provide suggestions and activities aligned to OAS. Oklahoma is also participating in the Dynamic Learning Maps (DLM), a consortium funded to assist states in developing assessments in English language arts and mathematics for students with the most significant cognitive disabilities.

Low Achieving Students: Although the OK SPDG's main goal is to improve academic and social outcomes for students with disabilities, the grant will provide educators with tools and supports to assist all students who need interventions for academics and/or behaviors in accessing the curriculum. The grant will also assist in implementing statewide initiatives for early literacy and implementation of OAS.

Oklahoma was a pioneer in the creation of a statewide system to serve low-achieving students through the creation of its Statewide Alternative Education Academy System. Currently, Oklahoma invests more than $14.8 million annually to support 240 Alternative Education Academies serving approximately 10,000 students in Grades 6-12. In partnership with the University of Oklahoma, the SEA has implemented the K20alt project to deliver high-quality professional development through the design of model lessons, as well as teacher coaching, and an online professional learning community. Activities are specifically focused on areas of weakness for low-achieving students, as well instructional strategies aligned with OAS.

The SEA's Parent and Community Engagement team oversees implementation of 21st Century Community Learning Centers Grants and, previously, Learn and Serve America Grants. Both programs are designed to support children in reaching high levels of curriculum expectations through well-rounded approaches to education, including community service, arts in education, enrichment, and content connections to real world

experiences. Both grant programs are supporting implementation of OAS in local schools.

All LEAs are currently required to set aside a minimum of 1 percent, up to a maximum of 5 percent, of their Title I, Part A funds in order to specifically serve students who are identified as homeless. To help support the academic needs of homeless students, schools can provide additional tutoring and supplemental educational materials as well as pay for class and testing fees. Tutoring supports will assist homeless students in accessing and achieving OAS.

In light of OAS and the future of computer-based General Educational Development (GED) testing, the SEA's Adult Education Team aligned adult education standards to OAS in English language arts and mathematics, the integration of more technology-based curriculum, and professional development opportunities focused on teacher effectiveness. In July 2014, the Adult Education Team transferred to the Oklahoma Department of Career and Technology Education in order to streamline the supports available to adult learners, seeking basic education skills as well as career development skills.

Third Grade Reading: Oklahoma has screened all kindergarten, first, second, and third grade students for indicators of being at risk of reading below grade level since 1998.

All kindergarten through third grade students identified as being at risk or reading below grade level by one of the Oklahoma State Board of Education approved benchmark reading assessments are placed on an academic progress plan of reading improvement. As a result, students receive individualized instruction and intensive interventions designed to target their educational needs.

All Oklahoma school districts are required to provide identified students with reading initiative interventions, including, but not limited to, in-school and after-school differentiated instruction, Saturday school, and summer school. Students who are identified for retention in the 2013-2014 school year are provided an accelerated reading program intended to remediate the student during an altered instructional day. Third grade students, whose reading level does not improve by the end of the school year, may attend a district Summer Academy Reading Program (SARP) or take part in other intensive intervention strategies for remediation.

The intention of RSA and the SEA's subsequent guidance is to end social promotion for students who are not achieving acceptable levels in reading. The current RSA legislation requires that school districts retain any third-grader who scores an Unsatisfactory on the reading portion of the third-grade Oklahoma Core Curriculum Test (OCCT), does not meet one of the seven good-cause exemptions, or does not demonstrate third grade level proficiency on a district's chosen benchmark assessment.

For the 2013-2014 and 2014-2015 school years, third-grade students subject to the requirements of RSA may be evaluated for probationary promotion by a Student Reading Proficiency Team (SRPT). This evaluation for probationary promotion to the fourth grade is allowable if the student does not qualify for automatic promotion to the fourth grade by scoring above Unsatisfactory on the reading portion of the third grade Oklahoma Core Curriculum Test (OCCT), does not meet one or more of the seven good cause exemptions, or does not demonstrate third grade level proficiency on district's selected benchmark assessment. If each member of the SRPT unanimously agrees probationary promotion is the best option for the student, the student will be promoted to fourth grade.

Each school district is allocated an amount equal to the per-student allocation amount multiplied by the number of identified students enrolled in the school district. In order to meet the instructional needs of the teacher, professional development in the use of scientifically based reading research (SBRR) strategies is an allowable expenditure of RSA funds.

The law provides for "good cause" exemptions in certain instances, but the intention of the legislation and the SEA's subsequent guidance is to end social promotion for students who are not achieving at acceptable levels in reading, as described in OAS. Professional development in the use of scientifically based reading research (SBRR) strategies is now an allowable expenditure of Reading Sufficiency funds.

Teacher and Principal Preparation Programs

The Oklahoma State Regents for Higher Education (Regents) has partnered with the SEA to coordinate efforts between the PK-12 system and institutions of higher education across the State. This partnership focuses on expectations for students entering college as well as for graduates from teacher and principal preparation programs. The relationships developed have enhanced educator preparation with discussions about OAS, TLE, and other state education initiatives.

Office of Education Quality and Accountability. Oversees educator preparation programs and teacher and leader certification examinations. The OEQA is working diligently with all colleges of education to understand and implement reforms necessary to align with OAS.

The SEA representative to the Oklahoma Association of Colleges of Teacher Education (OACTE) provides regular information to the Association members and receives feedback from the members regarding implementation strategies. Additional training for the OACTE members, who are deans or directors of Oklahoma's teacher and administrator preparation programs, related to implementation of OAS in English language arts and mathematics was provided on January 13, 2012. At this meeting, the Association members discussed how the new standards would impact their work and how they would ensure that all new teachers would be able to teach curriculum aligned to more rigorous standards. In addition, they discussed how colleges of education would support practicing teachers and administrators through ongoing professional development related to OAS. In addition to the January 2012 date, more recent updates have been consistently shared. The OACTE meets monthly, and an SEA representative has been present through July 2014.

The SEA provides leadership and guidance to support teachers- and principals-in-training as well as in their entry years. The SEA conducts principal academies for new principals as well as principals in Priority, Targeted Intervention, and Focus Schools; conducts first-year superintendent training; and provides leadership coaches to principals in struggling schools. Through the 60 REAC^{3}H Coaches and the former program known as the State Superintendent's Master Teachers Project, the SEA developed teacher leaders in all regions of the State focused on implementation of the standards, with an emphasis on literacy. The REAC^{3}H Coaches modeled lessons for and facilitated collaboration between educators in all regions of the state.

The SEA partnered with OEQA, formerly OCTP and the Regents to develop standards, curriculum, and certification tests for Elementary Math Specialists that target implementation of the math standards in elementary schools and for Gifted Education that target implementation of strategies to accelerate and differentiate learning experiences for gifted and talented students.

In 2013, the SEA established a role within the Office of Educator Effectiveness to serve as liaison between the SEA and institutions of higher education as well as between the SEA and Career and Technology Centers. This role has further enhanced the ongoing relationship between agencies and institutions and increased consistency and alignment of goals. In January 2015 a seamless transition has been made to the current Deputy Superintendent of Educator Effectiveness.

Transition of State Assessments to Align with College- and Career-Ready Expectations

The SEA's Office of Accountability and Assessments, under the direction of the State Board of Education and the State's ACE legislation, has addressed raising the rigor of our assessments. For grades 3-8 Math and Reading, the performance standards (or cut scores) were reviewed and the rigor increased in June of 2009. Comparisons were made between the proficient cut scores on the National Assessment of Educational Progress (NAEP) and the State's previous cut score, so that committees of teachers could begin closing the gap between what had been expected of students previously and how students scored on the sampling of the NAEP test. These standards settings resulted in significantly raising the rigor of the tests, which caused a drop in the level of student proficiency by as much as 15%-29% on each assessment.

In accordance with the State's ACE legislation, our seven end-of-instruction tests (EOIs) were reviewed, realigned, and recalibrated with a three-year phase-in of rigorous cut scores. Algebra I was the first to begin this process in 2007; followed by English III, Algebra II, and Geometry in 2008; and finally, English II, Biology I, and U.S. History in 2010. The rigor of the EOIs was addressed through item development, and the cut scores were set with rigorous expectations during performance standard setting. CCR standards were addressed during these performance standards setting sessions, and a study was conducted to compare our students' scores on these tests and on the ACT. The Algebra II EOI, which is the math EOI that is most closely linked with college readiness, had a proficiency rate of 54% in its first year; after 3 years, the proficiency rate has increased to 66%, indicating that students are now mastering higher-level mathematics in alignment with state Algebra II content standards and assessments.

In 2011-2012, the State began transitioning our Oklahoma Core Curriculum Tests (OCCT) to bridge to more rigorous state assessments. Grades 3-8 mathematics and reading assessments included five field test items per subject aligned to the OAS, which included one constructed response item on each reading form. The State also moved Grade 7 mathematics and reading tests online in spring 2012 and then added Grade 6 mathematics and reading online in spring 2013. These four tests were added to an already successful online delivery of Oklahoma's seven End-of-Instruction tests, Grade 7 geography, and Grade 8 mathematics and reading. These computer-delivered tests present tremendous opportunities to develop innovative assessment items that allow students to demonstrate their abilities more fully. These items enable students to show how they arrived at an answer, and the items allow scoring with a range of possible point values, rather than simply scoring answers as only right or wrong. In spring 2012, Grades 5 and 8 participated in a field test writing prompt linked to a passage and aligned to the writing standards of the OAS.

Beginning in 2012, Oklahoma offered educator item writing workshops facilitated by our testing vendor. This two-day workshop helped administrators, curriculum directors, and other instructional leaders explore the implications the OAS have on English language arts and mathematics content and curriculum as well as classroom instruction and assessment. Participants were led through item writing exercises linked to the OAS. The State also developed an accessible, academically-sound educator item bank and OAS-aligned benchmark assessments to support instruction and development of OAS skills. The bank provides opportunities for students to practice and engage in OAS-aligned Grades 3-8 and high school English language arts and mathematics performance tasks. Teachers have the opportunity to learn how to score and provide feedback according to the new standards.

Likewise, the State implemented the same field testing of OAS-aligned items with our online End-of-Instruction tests in Algebra I, Algebra II, Geometry, English II, and English III beginning in 2012-2013, in anticipation of more rigorous state assessments in the 2014-2015 school year.

Further, Oklahoma is a participant in the WIDA Enhanced Assessment Grant. This grant will build a comprehensive and balanced technology-based assessment system for ELs. The assessment system will be anchored in WIDA's ELD Standards that are aligned with the OAS, informed by rigorous, ongoing research, and supported by comprehensive professional development and outreach. WIDA will maintain its

consortium approach to decision-making about the design and direction of the project and will involve the expertise of partners such as the Center for Applied Linguistics, UCLA, WestEd, Data Recognition Corporation, and MetriTech, Inc. The system will include a summative test, an on-demand diagnostic (screener) test, classroom benchmark assessments, and formative assessment resources.

Current Standards & Assessments and Timeline

Year	Oklahoma Standards and Assessments Timeline
2014-2015	Priority Academic Student Skills (PASS-2010) Implemented
2014-2015	Measured Progress Assessments 3-8 OCCT and EOIs
2014-2015	Dynamic Learning Maps for Most Severely Cognitively Disabled Students
2014-2015	WIDA (World-class Instructional Design and Assessment) ACCESS (Assessing Comprehension and Communication in English State-to-State for Language Learners) Testing for English Learners (EL)
2015-2016	Oklahoma Standards Steering Committee – Chaired by State Superintendent of Instruction and includes Chancellor for Higher Education and State Director of Technology Centers
2015	Create new College- and Career-Ready Oklahoma Academic Standa reading/language arts and mathematics
2015 (December)	Oklahoma State Board of Education approves new Oklahoma Academic Stand English language arts and mathematics
2015-2016	Priority Academic Student Skills (PASS – 2010) Implemented
2015-2016	Oklahoma State Regents for Higher Education **Certify** new CCR Oklahoma Ac Standards
2016	Legislative Approval of new CCR Oklahoma Academic Standards
2016-2017	Implement new CCR Oklahoma Academic Standards
2016-2017	Assessments for PASS (2010) continues and Field Test aligned assessment it newly created CCR Oklahoma Academic Standards
2017-2018	Implement new CCR Oklahoma Academic Standards
2017-2018	Aligned Assessments to new CCR Oklahoma Academic Standards

Timeline – Standards Writing Process for New Oklahoma Academic Standards

The current writing teams for the new Oklahoma Academic Standards for English Language Arts and Mathematics include Institutions of Higher Education (IHE) Faculty as the Chairs of each of the Grade-Level Bands creating the new standards (PK-4; 5-8; and 9-12). In addition the co-chairs for English language arts and mathematics each have an IHE chair and a Common Education chair. There is also an assessment committee member from IHE for English language arts and mathematics to ensure that the standards are measurable and appropriate for aligned assessments.

There is direct involvement of IHE personnel in every phase (standards writing, standards review and standards certification), it is clear that there is an emphasis on ensuring that IHE is part of all processes and that the standards will provide a framework for students to be college and career ready.

Oklahoma Mathematics Standards Writing Committee - 2015

Name	Organization	Grade Band	Title
Dr. Stacy Reeder	University of Oklahoma	Co-Chair	OU Professor
Stacey Weinand	Norman North High School	Co-Chair	High School Matl
Dee Atkins	Stillwater Public Schools	PK-4	Teacher
Paige Bergin	Union Public Schools	PK-4	Teacher
Dr. Darling Cassel	University of Central Oklahoma	PK-4	UCO Professor

Sara Snodgrass	Retired Mathematics Educator	PK-4	Adjunct Professor at OU
Andrea Brock	Moore Public Schools	5-8	Curriculum Coordinator
Nicole Shobert	K20 Center at University of Oklahoma	5-8	K-20 Center
Dr. Juliana Utley	Oklahoma State University	5-8	OSU Professor
Shannon Bittle	Union Public Schools	9-12	Curriculum Coordinator
Shari Gierhart	Tuttle Public Schools	9-12	Teacher
Linda Hall	Retired Mathematics Educator	9-12	Math Consultant
Dr. Carol Lucas	University of Central Oklahoma	9-12	UCO Professor
Julie Owens	El-Reno Public Schools	9-12	Teacher
Toni Slagle	Collinsville Public Schools	9-12	Teacher
Dr. Courtney Lockridge	Piedmont Public Schools	Scribe	Curriculum Director
Alana McAnally	University of Central Oklahoma	Assessment	Professor
Jennifer Lamb	Oklahoma State Department of Education	Content	Elementary Mathematics Director
Levi Patrick	Oklahoma State Department of Education	Content	Secondary Mathematics Director

Task	Tentative Dates
Goal: First Draft Process	Mid-April to May 31, 2015
Teams receive resources and initial directions to begin work	April 27, 2015
Face-to-face meeting	May 1-2, 2015
Grade Band teams meet separately to work on standards based on May 1-2 established committee framework	May 4-May 29, 2015
Final first draft due	May 29, 2015
Review of First Draft **First draft out to review entities with feedback to writing team**	June 1-21, 2015
Goal: Second Draft Process	
Writing teams incorporate reviews of first draft	June 22-July 1, 2015
Sub-team of writers will be formed to consider vertical alignment	June 22-July 1, 2015
Second Draft Town Hall @ Engage Oklahoma Summer Conference	July 7, 2015
Close window for comments	July 14, 2015
Goal: Third Draft Process	
Teams work to finalize the draft incorporating vertical alignment and second draft review comments	July 20 – August 1, 2015
Goal: Final Draft	
Final draft from writing team submitted to OSRHE and SDE	August 1, 2015

Oklahoma English Language Arts Standards Writing Committee

Name	Organization	Grade Band	Title
Dr. Matt Hollrah	University Central Oklahoma	Co-Chair	UCO Professor & Department Chair
Dr. Jennifer Watson	Southern Regional Education Board	Co-Chair	SREB

	(SREB)		
Dr. Julie Collins	University of Central Oklahoma	PK-4	UCO Associate Professor Reading Education
Melissa Ahlgrim	Putnam City Public Schools	PK-4	Elementary Language Arts Curriculum Specialist
Lacey Brown	Mid-Del Public Schools	PK-4	Title I Early Literacy Coordinator
Linda McVay	Edmond Public Schools	PK-4	Reading Specialist
Kelli Anglley	Elgin Public Schools	5-8	Teacher
Amy Grubb	Tulsa Public Schools	5-8	ELA Coordinator
Dr. Craig Hill	University of Oklahoma	5-8	OU Professor
Mary Mazariegos	Oklahoma City Public Schools	5-8	Curriculum Director
Dr. Laura Bolf-Beliveau	University of Central Oklahoma	9-12	UCO Professor
Ginger Howe	Moore Public Schools	9-12	Secondary ELA Director
Brook Meiller	Norman Public Schools	9-12	Director of Literacy
Jason Stephenson	Deer Creek Public Schools	9-12	Teacher
Benjamin Smith	Oklahoma State University	Scribe	Oklahoma State University
Dr. Cia Verschelden	University of Central Oklahoma	Assessment	Professor
Josh Flores	Oklahoma State Department of Education	Content	Secondary English Language Arts Director
Michele Sprague	Oklahoma State Department of Education	Content	Elementary English Language Arts Director
Kayla Hindman	Oklahoma State Department of Education	Content	Early Childhood Director

Task	Tentative Dates
Goal: First Draft Process	Mid-April to June 12, 2015
Teams receive invitations, tentative schedule, preliminary resources	April 20-30, 2015
Full team face-to-face purpose-setting/planning meeting	May 4, 2015
First draft face-to-face writing sessions	May 14-15, 2015
Grade Band Teams meet	
Final first draft due	June 1, 2015
Review of First Draft **First draft out to review entities with feedback to writing team**	June 2-12, 2015
Goal: Second Draft Process	
Writing teams incorporate reviews of first draft	June 12-June 19, 2015
Writing/Review team considers vertical alignment	June 22-July 1, 2015
Second draft Town Hall and review days @ Engage OK Summer Conference	July 7-9, 2015
Close window for comments	July 14, 2015
Goal: Third Draft Process	
Teams work to finalize the draft incorporating vertical alignment and second draft review comments in preparation for town halls	July 15 – August 1, 2015
Goal: Final Draft	
Incorporate additional feedback into final draft for State Board	Completed by October 1, 2015

Oklahoma State Law

Review of Curricular Standards by the State Board of Education. 70 O.S., Section 11-103.6a

A. Beginning with the 2014-15 school year, each area of subject matter standards, except for standards for career and technology education adopted pursuant to Section 14-103 of this title, shall be adopted by the State Board of Education and shall be subject to legislative review and approval as provided for in Section 4 of this act. The subject matter standards shall be implemented statewide by every public school district in this state. The subject matter standards shall be thoroughly reviewed by the State Board every six (6) years according to and in coordination with the existing subject area textbook adoption cycle. After review, the State Board shall adopt any revisions in such subject matter standards deemed necessary to achieve further improvements in the quality of education for the students of this state. Any revisions adopted by the State Board of Education shall be subject to review and approval as provided for in Section 4 of this act. The adoption of subject matter standards or revisions to the standards by the State Board of Education pursuant to this section shall not be promulgated as rules and shall not be subject to Article I of the Administrative Procedures Act.

B. 1. In addition to the requirements set forth in subsection A of this section, on or before August 1, 2016, the State Board of Education, in consultation with the State Regents for Higher Education, the State Board of Career and Technology Education and the Oklahoma Department of Commerce, shall adopt subject matter standards for English Language Arts and Mathematics which are college- and career-ready and will replace current standards. To be considered college and career-ready, the standards shall be evaluated by the State Department of Education, the State Regents for Higher Education, the State Board of Career and Technology Education and the Oklahoma Department of Commerce and be determined to be such that the standards will address the goals of reducing the need for remedial coursework at the postsecondary level and increasing successful completion of postsecondary education. The subject matter standards and corresponding student assessments for English Language Arts and Mathematics shall be solely approved and controlled by the state through the State Board of Education.

2. Upon the effective date of this act, the State Board of Education shall begin the process of adopting the English Language Arts and Mathematics standards and shall provide reasonable opportunity, consistent with best practices, for public comment on the revision of the standards, including but not limited to comments from students, parents, educators, organizations representing students with disabilities and English language learners, higher education representatives, career technology education representatives, subject matter experts, community-based organizations, Native American tribal representatives and business community representatives.

C. 1. On or before the 2017-18 school year, the State Board of Education, in consultation with the State Regents for Higher Education, the State Board of Career and Technology Education and the Oklahoma Department of Commerce, shall direct the process of the development of annual high-quality statewide student assessments for English Language Arts and Mathematics as provided for in Section 1210.508 of this title that align with the college- and career-ready subject matter standards developed pursuant to subsection B of this section.

The Oklahoma Office of State Assessments will work with Oklahoma's Technical Advisory Committee, the Oklahoma Higher Education/Technology Advisory Committee, and Student Assessment Partners, as well as the testing vendor(s) identified for the development of annual high-quality statewide student assessments for English Language Arts and Mathematics college- and career ready subject matter standards. The assessments will be field tested in 2016-2017 and implemented in 2017-2018.

Key Take Away for Section 1.B: Oklahoma knows that college- and career-ready expectations must be set for all students; that all students must be given access and supports in order to achieve CCR expectations; and that high-quality assessments must measure each student's progress toward meeting CCR expectations. Oklahoma is committed to full implementation of college and career ready standards through OAS, college and career ready assessments, and an array of student supports, especially for those students who traditionally are underserved in advanced courses and college and career preparatory programs.

1.C DEVELOP AND ADMINISTER ANNUAL, STATEWIDE, ALIGNED, HIGH-QUALITY ASSESSMENTS THAT MEASURE STUDENT GROWTH

Select the option that pertains to the SEA and provide evidence corresponding to the option selected.

Option A	Option B	Option C
☐ The SEA is participating in one of the two State consortia that received a grant under the Race to the Top Assessment competition. i. Attach the State's Memorandum of Understanding (MOU) under that competition. (Attachment 6)	☐ The SEA is not participating in either one of the two State consortia that received a grant under the Race to the Top Assessment competition, and has not yet developed or administered statewide aligned, high-quality assessments that measure student growth in reading/language arts and in mathematics in at least grades 3-8 and at least once in high school in all LEAs. i. Provide the SEA's plan to develop and administer annually, beginning no later than the 2014–2015 school year, statewide aligned, high-quality assessments that measure student growth in reading/language arts and in mathematics in at least grades 3-8 and at least once in high school in all LEAs, as well as set academic achievement standards for those assessments.	☒ The SEA has developed and begun annually administering statewide aligned, high-quality assessments that measure student growth in reading/language arts and in mathematics in at least grades 3-8 and at least once in high school in all LEAs. i. Attach evidence that the SEA has submitted these assessments and academic achievement standards to the Department for peer review or attach a timeline of when the SEA will submit the assessments and academic achievement standards to the Department for peer review. (Attachment 7)

As a part of its regular practice, Oklahoma's SEA commissioned independent studies to measure the alignment of Priority Academic Student Skills (PASS) standards and objectives to the grades 3-8 Oklahoma Core Curriculum Tests (OCCT) and the high school OCCT-End of Instruction (EOI) assessments.

Attachment 7 includes the following documentation in support of this claim:

7A: Comments from Oklahoma's Technical Advisory Committee
7B: June 30, 2006, letter from USDE approving Oklahoma's assessment system
7C: January 15, 2009, letter from USDE updating Oklahoma's status on some NCLB cornerstones, including Oklahoma's assessment system
7D: Webb Alignment Study – December 2011
7E: WestEd Alignment Study – June 2010

Dr. Norman Webb completed the grades 3-8 OCCT alignment study of Reading, Mathematics and Science in December of 2011. WestEd completed the high school EOI alignment study in June of 2010. Both groups used the Webb Alignment Process, which is one of the three common methods of performing independent alignment studies. This process was developed by Norman Webb from the University of Wisconsin and provides a reliable set of procedures and criteria for conducting alignment analysis studies, which combine qualitative expert judgments and quantified coding and analysis of standards and assessments. The product of the analysis is a set of statistics for each standard and grade on the degree of intersection, or alignment, between the content embedded in state content standards and the content in state assessments. The Webb model has been used in alignment studies in many states for more than a decade.

Following the training process, four to six reviewers, including teachers and content specialists, individually identify the content standard objectives that match each assessment item. They first determine the 'depth of knowledge' required by each objective or benchmark of the content standards being analyzed, and code each using one of four levels of knowledge: (a) recall, (b) skill/concept, (c) strategic thinking, (d) extended thinking. Operational definitions and labels vary somewhat by subject. Second, reviewers determine the objective or benchmark represented by each item or task on the state assessment being reviewed, and they rate the level of knowledge necessary for a student to successfully complete the item or task.
The results for each reviewer are entered into a spreadsheet by tracking the corresponding objectives for each item and if the level of knowledge of the item is below, at, or above the level of knowledge of the corresponding objective. The content ratings and codes are statistically analyzed across the reviewers to produce statistics and tabular reports on four criteria of alignment for each standard: 1) categorical concurrence, 2) depth-of-knowledge consistency, 3) range of knowledge correspondence, and 4) balance of representation.

These alignment studies are point-in-time documents that provided the SEA with information on where the assessments were well aligned with the standards and identifying areas where the alignment between the assessments and the standards could be improved.

Findings:

Dr. Webb's preliminary report for the grades 3-8 OCCT concludes, "Overall, the alignment relationship for all studies was strong to very strong and clearly demonstrates that the OCCT assessments were aligned well to the respective Oklahoma PASS standards and objectives" (page 4).

WestEd's alignment findings taken from the Executive Summary for the EOI assessment alignment study are quoted below.

Mathematics

The Algebra I and Algebra II tests met all criteria for all standards.
The Geometry test met all criteria for all standards except in Depth-of-Knowledge Consistency, which was not met for Standard 1.

English

The English II test met all criteria for all standards except in Categorical Concurrence, which was not met for Standard 10.4, in Depth-of-Knowledge Consistency, which was weakly met for Standard 10.3, and in Balance of Representation, which was weakly met for Standard 10.2.
The English III test met all criteria for all standards except in Range of Knowledge, which was not met for Standards 11.1 and 11.4.

Science

The Biology I test met all criteria for all content standards except in Depth-of-Knowledge Consistency, which was weakly met for Standards B.2, B.3, and B.4.
The Biology I test met all criteria for all process standards except in Depth-of-Knowledge Consistency, which was weakly met for Standard PS.4, and not met for Standard PS.5.

Following receipt of each of the alignment studies, the SEA worked with its assessment vendors and the technical advisory committee to systematically review and address the findings of the studies by implementing thoughtful and appropriate adjustments to the assessments.

PRINCIPLE 2: STATE-DEVELOPED DIFFERENTIATED RECOGNITION, ACCOUNTABILITY, AND SUPPORT

2.A DEVELOP AND IMPLEMENT A STATE-BASED SYSTEM OF DIFFERENTIATED RECOGNITION, ACCOUNTABILITY, AND SUPPORT

2.A.i Provide a description of the SEA's differentiated recognition, accountability, and support system that includes all the components listed in Principle 2, the SEA's plan for implementation of the differentiated recognition, accountability, and support system no later than the 2012–2013 school year, and an explanation of how the SEA's differentiated recognition, accountability, and support system is designed to improve student achievement and school performance, close achievement gaps, and increase the quality of instruction for students.

Theory of Action

- All students should graduate college- and career-ready.
- Accountability system is established to measure progress toward student achievement goals.
- Accountability determinations (priority, focus, and reward schools) identify levels of interventions, supports and rewards for schools.
- Differentiation for both students and teachers marks the difference between successfully educating some and successfully educating all students.

State System of Accountability, Recognition and Support

Based primarily on the State's newly adopted A-F School Grading System, the Differentiated Recognition, Accountability, and Support System will provide a focused and coherent approach to continuous school improvement.

Oklahoma's *ESEA Flexibility Request* will transform accountability in the State by integrating state and federal accountability systems into one clearly defined, transparent system that will inform parents, districts, and other community stakeholders as to the progress of their schools, including their celebrations and their challenges. Oklahoma's new accountability system is a systemic approach to increasing student achievement by differentiating proactive interventions and raising the bar for all students to be college- and career - ready; it will no longer be a system myopically focused on performance in math and reading, graduation rates, and implementation of reactive interventions. To help Oklahoma reach this goal, highlights of the new accountability system include:

- An A-F School Grading System applied to all schools across the State;
- Student growth measures;
- Opportunities to earn bonus points by demonstrating success in College – and Career-readiness indicators, such as AP and IB participation and performance, performance on the SAT and ACT, completion of Algebra I at the 8th Grade level, and student performance on national industry certification tests; and
- Performance in core content areas (math, reading, science, social studies, and writing).

Oklahoma's vision for comprehensive educational reform includes an accountability system that is not isolated, but instead works in conjunction with new College and Career readiness standards and assessments,

as well as a new Teacher and Leader Effectiveness system to ensure success for every student.

A-F School Grading System

In 2011 (and revised in 2013 and 2014), the Oklahoma legislature adopted an A-F School Grading System to hold all schools accountable in a manner that was transparent to districts and easily communicated to the public. This system will be applied equally to Title I and non-Title I schools.

The current A-F School Grading System is defined by 70 O.S. § 1210.545.
The grade of a school shall be based on a combination of the following:

- Fifty percent (50%) on student test scores, including achievement on all criterion-referenced tests and end-of-instruction tests administered in the State;
- Twenty-five percent (25%) on student learning gains in reading and mathematics as measured by criterion-referenced tests and the Algebra I and English II end-of-instruction tests ;
- Twenty-five percent (25%) on improvement of the lowest twenty-fifth percentile of students in the school in reading and mathematics on the criterion-referenced tests and the Algebra I and English II end-of-instruction tests; and
- Up to ten (10) bonus points on whole school achievement, which shall include:
    - For schools comprised of high school grades:
        a. The four-year adjusted cohort graduation rate of the school,
        b. The performance and participation of students in College Board Advanced Placement courses, International Baccalaureate courses, concurrent enrollment courses, Advanced International Certificate of Education courses, and the achievement of students on national industry certification identified pursuant to rules adopted by the Board,
        c. Postsecondary readiness of students as measured by the SAT or the ACT,
        d. The four-year adjusted cohort graduation rate of students who scored at Limited Knowledge or Unsatisfactory on the eighth-grade criterion-referenced tests in reading and mathematics,
        e. The percentage of students completing the State's college and career preparatory curriculum (as measured by successful completion of at least six end-of-instruction tests), and
        f. The year-to-year growth in three of the five previous components;
    - For schools comprised of middle school grades:
        a. The attendance rate of the school,
        b. The drop-out rate of the school,
        c. The participation of students in honors, pre-Advanced Placement, or high school level courses (for example, 8th Grade students successfully completing Algebra I and scoring Proficient or Advanced on the Algebra I End of Instruction test);
    - For schools comprised of elementary school grades:
        a. The attendance rate of the school.

Timeline for Development of A-F School Grading System: Administrative rules were written and adopted by the Oklahoma State Board of Education in early 2012 for implementation of the new A-F School Grading System beginning with the assessment results from the 2011-2012 school year. The Oklahoma Legislature and Governor approved these rules in spring 2012, making them final. When 70 O.S. § 1210.545 was amended in the Summer of 2013, emergency rules were written and adopted by the State Board of Education to implement the changes required by the amendment for the 2013 report card. The process to implement permanent rules followed immediately thereafter. Oklahoma followed the legal process to incorporate the amendment into Oklahoma's Formal Rules. The timeline for completing implementation of

the most recent permanent rules is below.

ACTIVITY	DATE
Rule Impact Statement Filing	October 15, 2013
Publication in Oklahoma Register	October 15, 2013
Draft of Rules Released for Public Comment	October 15, 2013
Public Hearing	November 18, 2013
Approval by Oklahoma State Board of Education	December 19. 2013
Approval by Oklahoma Legislature and Governor	Submitted for approval on December 19, 2013
Full implementation of changes	Summer/Fall 2014 (based on 2013-2014 assessment results and other school data)

The SEA explored best practices and consulted with state legislators, teachers, administrators, educator associations, interested organizations, and other states that have implemented A-F School Grading Systems, or comparable differentiated accountability systems, throughout the process of developing rules appropriate to Oklahoma. In addition, the SEA ran preliminary simulations of various aspects of the A-F School Grading System data to assess potential impact.

The rules adopted by the Oklahoma State Board of Education for the State's A-F School Grading System on December 19, 2013 can be found in Attachment 19. These rules include details for implementation of the components listed in law.

> Please note that these rules do ***not*** necessarily apply to other components of the waiver request, such as the State's AMOs, which are overviewed later in this section and described in detail in Section 2.B. .

Details that can be found in Attachment 19 include:

- For Component 1: Student Achievement (50% of overall grade)
  - Includes all Oklahoma State Testing Program (OSTP) exams administered during the most recent school year: Oklahoma Core Curriculum Tests (OCCT), End-of-Instructions Exams (EOI), and Oklahoma Alternate Assessment Program (OAAP) and
  - Student Performance in Reading, Math, Science, Social Studies, History, Geography, Writing, Algebra I, Geometry, Algebra 2, English II, English III, Biology, and US History.
  - There must be at least ten (10) valid test scores from ten (10) unique students before a performance index is reported.
  - All students are included in the Performance Component except:
    a. "Second Opportunity EOI Test Takers,"
    b. Students not designated as "Full Academic Year (FAY)," and
    c. Students identified as "Other Placement" (Other Placement: A student placed by state or court order in a facility within a district other than the student's original district of residence, or a student placed in a healthcare facility in a district other than the student's original district of residence).

On February 10, 2015, Oklahoma received the following guidance regarding the request to eliminate double testing requirements in math for advanced middle school students,

> "With this waiver, OSDE may assess a student who is not yet enrolled in high school but who takes advanced, high school level, mathematics coursework with the corresponding advanced, high school level, assessment alone. For Federal accountability purposes, OSDE must use the results of that assessment in the year in which it is administered. OSDE must also administer one or more additional advanced, high school level, mathematics assessments to such students in high school,

consistent with the State's academic content standards for those subject, and use the results in high school accountability determinations."

Beginning with data from 2013-2014 school year, Oklahoma has stopped banking assessments from advanced middle school students and instead began using them solely in the year they were administered.

- The Performance Index Formula is:

Number of Proficient or Advanced scores ÷ Total Number of Valid Scores = Performance Index.

- The school receives a Performance Letter Grade based on the performance index:
  a. 90 or above = "A"
  b. 80-89 = "B"
  c. 70-79 = "C"
  d. 60-69 = "D"
  e. below 60 = "F"

- For Component 2: Student Growth (50% of overall grade),
  - Growth is divided into two sub-components:
    a. All students in a school worth twenty-five percent (25%) of the final grade and
    b. The bottom twenty-five percent of students in a school worth twenty-five percent (25%) of the final grade.
  - It includes OSTP Reading and Math exams only (Grades 3-8 OCCT/ OAAP Reading and Mathematics, Algebra I EOI/ OAAP, and English II EOI/ OAAP).
  - Students identified in Component 1 are paired with a previous test score to evaluate growth.
  - Scores are paired with similar versions of the exam. For example, an alternate exam (OAAP) to another alternate exam (OAAP), not an alternate exam (OAAP) to a general exam (OCCT).
  - A Point is awarded if a student meets one of the following criteria:
    a. The student has a performance level of "proficient" or "advanced" on both exams.
    b. The student improves at least one performance level from the previous test score to the current test score.
    c. The student increases his or her scale score (OPI score) on the current exam compared to the prior exam. The increase must be greater than or equal to the average increase for the state on that specific exam.
  - The Overall Student Growth Index Formula is:

  Points ÷ Total Number of Exams = Growth Index.

  - The school receives an Overall Growth Letter Grade based on the Overall Student Growth Index:
    a. 90 or above = "A"
    b. 80-89 = "B"
    c. 70-79 = "C"
    d. 60-69 = "D"
    e. below 60 = "F"
  - The Bottom 25% Percent Growth sub-component is calculated in the same way as the Overall Student Growth sub-component using the bottom 25% of students (based on the previous test score) identified in the Overall Student Growth sub-component.

- For the Bonus Points Component (up to 10 extra bonus points)
  - Schools are identified as Elementary if the highest grade served is 6th Grade or lower, Middle School/Junior High if the highest grade served is 7th Grade - 10th Grade, and High School if the highest grade served is 11th Grade - 12th Grade.
  - Each individual bonus category is all-or-nothing
  - Elementary Bonus Points

a. Elementary sites earn all of their bonus points through attendance.

- Middle School/Junior High Bonus Points
  a. Attendance accounts for 60% of the total bonus points available.
  b. Dropout rate accounts for 20% of the total bonus points available.
  c. Advanced coursework* (i.e., honors, Pre-AP, and high school level classes) accounts for 20% of the total bonus points available.
- High School Bonus Points
  a. The four-year adjusted cohort graduation rate accounts for 50% of the total bonus points available
  b. Participation or performance in advanced coursework* (i.e. Advanced Placement (AP), International Baccalaureate (IB), Advanced International Certificate of Education (AICE), concurrent college enrollment, and industry certification courses) accounts for 10% of the total bonus points available.
  c. College entrance exam participation or performance (ACT or SAT) accounts for 10% of the total bonus points available.
  d. The four-year adjusted cohort graduation rate of low achieving eighth grade students accounts for 10% of the total bonus points available.
  e. The percentage of graduates who pass 6 out of 7 EOIs accounts for 10% of the total bonus points available.
  f. Year-to-year growth in three out of the five previous categories accounts for 10% of the total bonus points available.
- (*) Since advanced coursework is included in Oklahoma's A-F School Grading System, the SEA is working with districts to provide greater access to advanced coursework at all levels. Examples of the strategies and activities that are being utilized include the following:
  a. Requiring all LEAs to offer supplemental online courses (such as AP courses that the school cannot afford to offer because of low participation rates);
  b. Encouraging LEAs to offer full-time virtual programming when educationally appropriate;
  c. Requiring all LEAs to offer College and Career Ready Curriculum Course Offerings;
  d. Encouraging LEAs to offer College and Career Ready Curriculum Course Offerings to middle school students for high school credit;
  e. Requiring LEAs to give high school credit to any middle school student who completes a high school level course; and
  f. Encouraging the expansion of AP/IB course offerings, supporting College Board's equity and access policies, providing more professional development for AP and Pre-AP teachers, and encouraging the use of AVID and other programs that support students to complete advanced coursework.

- If a school does not test 95% of eligible students enrolled, the school's overall letter grade will be reduced by one whole letter grade. For example, if a school gets an "A" in every area but only tested 94% of the students, the overall letter grade of "A" will be reduced to a "B". Schools assessing less than ninety percent (90%) of eligible students will result in the school earning an overall letter grade of F.
- The formula for the Final Report Card Index is:

(Student Performance Index * .5) + (Overall Student Growth Index * .25) + (Bottom 25% Growth Index * .25) + (Bonus Points) = Final Report Card Index.

- The school receives a Final Letter Grade based on the Final Index:

a. 97 and above = "A+"
b. 93 – 96 = "A"
c. 90 – 92 = "A-"
d. 87 – 89 = 'B+"
e. 83 – 86 = "B"
f. 80 – 82 = "B-"
g. 77 – 79 = "C+"
h. 73 – 76 = "C"
i. 70 – 72 = "C-"
j. 67 – 69 = 'D+"
k. 63 – 66 = "D"
l. 60 – 62 = 'D-"
m. 59 and below = "F"

The purpose of the A-F School Grading System is to provide incentives to schools for challenging all students to reach high levels of college and career readiness.

The A-F Report Card Technical Manual is available as Attachment 20. This comprehensive document explains in detail how each aspect of the report card is calculated, including:

- How schools will receive credit for graduation rate based on a four-year adjusted cohort rate;
- How results from all assessments administered in the State will be incorporated in a manner that will result in holding schools accountable for ensuring all students achieve college- and career-ready standards;
- How growth will be determined from results on reading/language arts and mathematics tests, including Algebra I and English II; and
- How bonus point factors (such as graduation rate) will be calculated to ensure that the outcome of the A-F School Grading System will result in improved instructional practices and options for students.

The four-year adjusted cohort graduation rate will comprise 50% of the Bonus Point Component† of the report card that is allocated to **measures other than current-year test scores** in schools designated as high schools. Furthermore, high schools can earn an additional 10% of their bonus point allotment by ensuring that low performing eighth graders graduate in four years. Thus, on-time graduation accounts for a total of 60% of the Bonus Point component for high schools and is an important focus of the A-F School Grading System.

Dropouts are included as 20% of the Bonus Point Component of the report card for middle schools that is **allocated to measures other than test scores**. Sites will lose points for students who drop out of school. As the four-year adjusted cohort graduation rate already incorporates dropouts for high schools, dropouts are only included as a unique component for middle report cards.

The Final Letter Grade for each school will be shared publicly, through the State Board of Education, the media, and the SEA website. The school grades will also be recorded on the school's report card, which must be shared with the parents of students in the school and posted on the school's and LEA's websites.

(†) Since the four-year adjusted cohort graduation rate is included in the A-F School Grading System as a bonus point component, Oklahoma has determined to incorporate an additional accountability trigger related to graduation rate for Priority designations as well as incentives and supports to all Title I schools (Sections 2.D and 2.F) for the 2015-16 school year. For the 2016-17 school year and beyond, the SEA is currently finalizing an agreement with the Joint Policy Center of Oklahoma State University and the University of

Oklahoma to research and recommend a new accountability framework for Oklahoma. The SEA will request that consideration be given as to how graduation rate can be meaningfully incorporated into the new statewide system of differentiated recognition, accountability, and support. Specifically, the SEA will seek to relate graduation rate to school identification under the statewide accountability system and to the identification of priority and focus schools.

Oklahoma's A – F School Accountability System is defined by the state law, and as such, the incorporation of graduation rate into a school's A – F grade requires change in legislation. Oklahoma House Bill 1823 states:

> "The Board shall study and may recommend revisions to the Legislature to the calculation metrics of all components of the school report cards to ensure that the evaluation system is clear, transparent, statistically trustworthy, credible, and aligned with the state assessment system. The Board shall seek certification from the Oklahoma State Regents for Higher Education that recommended revisions, if adopted, will improve the clarity, transparency, statistical trustworthiness, credibility, and alignment of the evaluation system. The State Regents shall provide the Board a detailed description of the certification process and results, including a list of any deficiencies the State Regents find with the study or the resulting recommendations. The Board shall issue a report by December 31, 2015, and submit a copy of the report to the Governor, the Speaker of the House of Representatives, the President Pro Tempore of the Senate, the Minority Leader of the House of Representatives, and the Minority Leader of the Senate."

The Oklahoma Department of Education as entered an agreement with the Joint Policy Center of the University of Oklahoma and Oklahoma State University to carry out this legislation. This report will include consideration of how graduation rate may be incorporated more significantly into the A – F framework.

Additionally, Oklahoma will implement several business rules to ensure that schools with the lowest graduation rates will be identified for support and intervention. Oklahoma's current business rules do not allow schools with a graduation rate lower than 82.4% to be identified as a High Progress Reward School. Furthermore, any school with a graduation rate less than 60% over three consecutive years or less than or equal to 50% during the most recent reporting year will be identified as a Priority School. In addition to these rules, any school that has a graduation rate in the lowest 20% will be designated as a Focus School (which for this year would include schools with a graduation rate of 81% or below – 101 schools). This determination was made based on current data, ESEA FAQs, and a result of input from stakeholder groups.

Recognitions and Interventions

As opposed to the Accountability System that was in place for the 2011-2012 school year and that would continue to operate in the State in the absence of this ESEA waiver package, the State's new Differentiated Recognition, Accountability, and Support System will incentivize whole school improvements, while providing supports for all groups of students at all levels of performance. Sections 2.C, 2.D, 2.E, and 2.F provide detailed explanations of the recognitions and interventions that will be implemented in each school and district across the State to support educators in meaningful ways:

- Schools with the highest performance will be rewarded and will be encouraged to continue to push for higher CCR expectations among all students (Section 2.C);
- Schools with high progress will be rewarded and will be supported as they continue to implement high quality instructional practices that will likely result in even more progress toward high achievement (Section 2.C);
- Schools with low achievement for the majority of students or low graduation rates will be

required to implement Turnaround Principles with the greatest likelihood of improving student achievement within three years so that all students can meet CCR expectations (Section 2.D);

- Schools with achievement gaps or graduation rate gaps between subgroups of students will be required to implement interventions focused on the needs of those subgroups while pushing for higher CCR expectations among the highest performing students (Section 2.E);
- Schools with low achievement or below acceptable graduation rates for a significant number of students will be required to implement targeted interventions with the greatest likelihood of improving student achievement (Section 2.F); and
- All schools will be provided with resources to assist in making the wisest decisions about school funding, professional development opportunities, instructional materials, and educator effectiveness – all with the intent of meeting the State's goal that all students will graduate college and career ready by 2020: CCR by 2020 (Sections 2.F and 2.G).

Identification of Reward, Priority and Focus, Schools Using the A-F School Grading System

Initial identification in 2011 of Reward, Priority and Focus Schools is detailed in Sections 2.C, 2.D, 2.E, and 2.F, respectively. This identification will take place immediately upon approval of the *ESEA Flexibility Request*. Unless changes are required to the identification methodologies, the schools that will be identified based on 2011 data are listed in Appendix 9 of the *Request*.

Beginning in 2012, identification of Reward, Priority Schools will be based on the State's A-F School Grading System as explained in Sections 2.C, 2.D, and 2.F; however, additional schools may be named as Reward and Priority schools in order to ensure that the definitions provided by USDE are met as explained below. Focus schools will be determined based on the methodologies described in Section 2.E and will not be based on the State's A-F School Grading System in future years. See Attachment 21 for a visual representation of these classifications.

Reward Schools: Schools that receive a School Grade of A (including A+ and A-) will be identified as Reward Schools unless they are also identified as Priority or Focus schools. In addition, any school that would be identified as a High-Performing or High-Progress Reward School using the same methodology outlined for 2011 but using the most current data available will also be named as a Reward School, unless they are also identified as a Priority or Focus school.

Priority Schools: Schools that receive a School Grade of F will be identified as Priority Schools. High schools with a graduation rate below 60% for three consecutive years, using the most current data available (Category 2), will be identified as Priority Schools. Beginning in 2014, any school with a graduation rate of 50% or less in any given year will be identified as a Priority School. If the number of Title I schools that are identified as Priority Schools via these methods is not equal to or greater than 5% of the total number of Title I schools, any school that would be identified as a Priority School using the same methodologies outlined for 2011 (Category 1) but using the most current data available will also be named as a Priority School, as needed to meet the minimum number of identified schools.

Focus Schools: Schools that are not identified as Priority Schools that would be identified as a Focus School using the same methodologies outlined for 2011 (Method 3, Method 4, and Method 5) but using the most current data available will be named as a Focus School.

Comparison of Students Served by Former (Adequate Yearly Progress) and New (A-F School Grading) Accountability System

The intention of Oklahoma's *ESEA Flexibility Request* is to meet the needs of more students under the new A-F School Grading Accountability System than were previously served using the former AYP Accountability System. Under the former accountability system, Oklahoma had a uniform minimum N-size of 30 for All Students and each student subgroup beginning in 2008. Schools that did not make AYP in particular subgroups were identified for School Improvement, Corrective Action, or Restructuring, if the school had at least 30 students in that particular subgroup. Schools focused their attention on serving students in these subgroup populations, sometimes to the detriment of struggling students that were not in low-performing subgroups. Schools with less than 30 students in a subgroup were not held accountable for making AYP. Based on data from the 2010-2011 school year, schools that were identified for School Improvement, Corrective Action, or Restructuring in 2011 had student enrollments in subgroups for which the school was identified as shown in the table below. Comparatively, under the A-F School Grading System, implemented in the 2012-2013 school year (using data from the 2011-2012 year), ALL SCHOOLS were held accountable for reading and mathematics performance of the bottom 25% of students, regardless of the students' race, ethnicity, socio-economic status, or any other subgroup criteria as long as the school had at least 30 valid test scores, which could be as few as 15 students. The combining of these subgroups to consider all students in the bottom 25% will hold schools accountable for more students since they will not have to meet the threshold (N=30) for each subgroup. The number of students in tested grades in the bottom 25% of students for the 2011-2012 school year is provided in the table below.

Subgroup	Adequate Yearly Progress (Tested Grades)		Bottom 25% of Students in A-F School Grading (Tested Grades)	
White	11,978	39.8%	28,225	40.6%
Hispanic	7,309	24.3%	12,484	17.9%
Multiple Races	128	0.4%	3,728	5.4%
Asian/Pacific Islander	0	0.0%	893	1.3%
Black	5,776	19.2%	11,272	16.2%
American Indian	4,869	16.2%	12,989	18.7%
IEP	8,864	29.5%	12,559	18.0%
English Language Learner	5,167	17.2%	7,922	11.4%
Migrant	0	0.0%	108	0.2%
Economically Disadvantaged	24,349	81.0%	49,671	75.8%
TOTAL STUDENTS*	30,060		69,591	

*Please note that each student can be included in multiple subgroups.

With the amendment to the A – F Grading System in 2013, the minimum required sample size was reduced to ten (10) unique students, resulting in an even greater number of students in each subgroup being accounted for in the bottom 25%

Key Milestone or Activity	Detailed Timeline	Party or Parties Responsible	Evidence (Attachment)	Resources (*e.g.*, staff time, additional funding)	Significant Obstacles
Research Study for State Accountability Frameworks by Joint Policy Center (The University of Oklahoma's Center for Education Policy and Oklahoma State University's Center for Education Research and Evaluation) to conceptualize and operationalize a framework to measure educational quality and improvement In Oklahoma public schools.					
Creation of Draft to include but not limited to: Conceptual Framework Study How to Best Incorporate AMOs (math, ELA, graduation rate, attendance) into State Accountability System Use Same Metric for Accountability System and AMOs in order to identify Priority (low performing students) in "all" category and Focus schools subgroups.	April-May 2015	OSDE Stakeholders brings together an inter-university team of research scientists to collaborate in the study of important education policy questions and to provide information and analyses of education frameworks.	Draft Conceptual Framework	Memorandum of Understanding – SEA and Joint Policy Center that identifies the Scope of Work and Timeline	
Create Beta Models	June-August 2015	OSDE Stakeholders Researchers	Beta Models		
Final Report of Beta Testing	November 2015	OSDE Stakeholders Researchers	Final Report		
Provide Findings for Proposed Legislation for New Accountability System	January – February 2016	OSDE Stakeholders Researchers Legislators	New Accountability System Proposal for Legislation		
Provide New Accountability System amendment to USDE for review and approval	Spring 2016	SEA Staff	New Accountability System to include meaningful percentage for graduation rate		

Draft Work Plan for Conceptualization, Design, and Test

Objective: To conceptualize and operationalize a framework to measure educational quality and improvement in Oklahoma public schools

Step 1: Develop rationale and general principles of effective information use.

a. Make the case for a new purpose of accountability and the need for a new guiding framework.
b. Make known theory and evidence behind the new framework.
c. Delineate general principles of the framework with supporting evidence

Step 2: Discuss principles of the framework with interest groups and experts.

a. Gather feedback for example indicators of educational quality and improvement.

Step 3: Develop examples of different indicators of educational quality and improvement and pilot test.

a. Design examples of different indicators and combination of indicators
b. Use existing data or collect new data to illustrate design features

Step 4: Share and Discuss example reports with interest groups.

a. Gather information from stakeholders to inform findings and recommendations

Step 5: Report findings and make policy recommendations to SEA

Step 6: Road Show – Gather broad support for the policy recommendations.

Step 7: Propose Systems Framework to Legislators for 2016 Legislative Session

Key Take Away for Section 2.A.i: Oklahoma's Differentiated Recognition, Accountability, and Support System will provide a coherent approach to continuous school improvement by holding schools accountable to preparing all students for college and career by encouraging higher levels of growth each year; by integrating federally-required AMOs and reporting for all student groups with the school-wide performance indicators of the State's newly adopted A-F School Grading System; and by honoring both high achievement and significant progress of students, teachers, and schools.

2.A.ii Select the option that pertains to the SEA and provide the corresponding information, if any.

Option A	**Option B**
☐ The SEA only includes student achievement on reading/language arts and mathematics assessments in its differentiated recognition, accountability, and support system and to identify reward, priority, and focus schools.	☒ If the SEA includes student achievement on assessments in addition to reading/language arts and mathematics in its differentiated recognition, accountability, and support system and to identify reward, priority, and focus schools, it must: a. provide the percentage of students in the "all students" group that performed at the proficient level on the State's most recent administration of each assessment for all grades assessed; and b. include an explanation of how the included assessments will be weighted in a manner that will result in holding schools accountable for ensuring all students achieve college- and career-ready standards.

At the time of submission of the initial ESEA Flexibility Request, the State's newly adopted A-F School Grading System had not been implemented. Implementation began with the 2012-2013 school year (using data from the 2011-2012 school year); therefore, initial identifications of Reward, Priority, and Focus Schools were based on the methodology described in Sections 2.C, 2.D, and 2.E. Identification of Reward and Priority Schools in subsequent years is based on the A-F School Grading System as explained at the end of each section. In addition, any school that would be identified as a Reward, Priority, or Focus School using the same methodologies outlined for 2011 but using the most current data available will also be named in future years, if necessary. Moreover, Oklahoma will be identifying additional schools for Targeted Intervention as described in 2.F both for initial identification and in subsequent years.

Oklahoma will use results from all state administered assessments as part of its A-F School Grading System based on final administrative rules for implementation as described in Section 2.A. The State will use results from assessments in science, social studies, and writing, in addition to reading and mathematics to identify High Performance Reward Schools, with reading and mathematics assessments weighted more heavily as discussed in Section 2.C, and the State will use results from assessments in reading and mathematics to identify High Progress Reward Schools as discussed in Section 2.C. Focus and Priority Schools for the 2012-2013 school year will be identified using only assessments in reading and mathematics. The State will implement the A-F School Grading System to identify additional Reward and Priority Schools beginning in the 2012-2013 school year as described in Sections 2.C and 2.D. Results from each of the content areas assessed through the Oklahoma School Testing Program (OSTP), including the OCCT, EOI, and OAAP assessments, will be used for these additional identifications. By adding each of the content areas assessed though the OSTP, the criteria will match Oklahoma's district and site Report Card criteria while encouraging a comprehensive approach to college and career readiness Oklahoma desires to recognize and provide incentives to sites and districts that help students to increase success in all content areas and to be well prepared to meet and exceed college- and career-ready standards.

Oklahoma's 2011 Achievement

Results from all assessments administered through the OSTP during the 2010-2011 school year are provided. These include assessment results from general assessments (Oklahoma Core Curriculum Tests [OCCT] and End of Instruction [EOI]), modified assessments (Oklahoma Modified Alternate Assessment Program [OMAAP]), and alternate portfolio assessments (Oklahoma Alternate Assessment Program [OAAP]). Forty percent (40.3%) of students with disabilities take the general mathematics state assessments, Oklahoma Core Curriculum Tests and End of Instruction Tests. Thirty-four percent (34.5%) of students with disabilities take the general reading state assessments, Oklahoma Core Curriculum Tests and End of Instruction Tests. Subject matter assessments are given in the following:

- 3rd Grade Mathematics and Reading
- 4th Grade Mathematics and Reading
- 5th Grade Mathematics, Reading, Science, Social Studies, and Writing
- 6th Grade Mathematics and Reading
- 7th Grade Mathematics, Reading, and Geography
- 8th Grade Mathematics, Reading, Science, U.S. History, and Writing
- High School Algebra I, Algebra II, Biology I, English II, English III, Geometry, and U.S. History

Results for the "all students" group for the State from the 2010-2011 School Year are listed below.

		# Tested	Combined Percent Proficient	# Advanced	% Advanced	# Proficient/Satisfactory	% Proficient/Satisfactory	# Limited Knowledge	% Limited Knowledge	# Unsatisfactory	% Unsatisfactory
3rd Grade Mathematics	OCCT	43,661		11,631	27%	19,015	44%	9,229	21%	3,786	9%
	OMAAP	3,138		877	28%	1,508	48%	561	18%	192	6%
	OAAP	668		277	42%	344	52%	22	3%	25	4%
	TOTAL	**47,467**	**71%**	**12,785**	**27%**	**20,867**	**44%**	**9,812**	**21%**	**4,003**	**8%**
3rd Grade Reading	OCCT	43,065		1,797	4%	28,386	66%	7,697	18%	5,185	12%
	OMAAP	3,748		1,026	27%	1,297	35%	983	26%	442	12%
	OAAP	663		128	19%	449	68%	73	11%	13	2%
	TOTAL	**47,476**	**70%**	**2,951**	**6%**	**30,132**	**63%**	**8,753**	**18%**	**5,640**	**12%**
4th Grade Math	OCCT	43,195		11,257	26%	19,837	46%	7,689	18%	4,412	10%
	OMAAP	3,492		799	23%	1,819	52%	612	18%	262	8%
	OAAP	653		221	34%	320	49%	87	13%	25	4%
	TOTAL	**47,340**	**72%**	**12,277**	**26%**	**21,976**	**46%**	**8,388**	**18%**	**4,699**	**10%**
4th Grade Reading	OCCT	42,491		1,689	4%	25,352	60%	8,726	21%	6,724	16%
	OMAAP	4,149		1,703	41%	1,287	31%	1,014	24%	145	3%
	OAAP	650		79	12%	447	69%	115	18%	9	1%
	TOTAL	**47,290**	**64%**	**3,471**	**7%**	**27,086**	**57%**	**9,855**	**21%**	**6,878**	**15%**

		# Tested	Combined Percent Proficient	# Advanced	% Advanced	# Proficient/Satisfactory	% Proficient/Satisfactory	# Limited Knowledge	% Limited Knowledge	# Unsatisfactory	% Unsatisfactory
5th Grade Math	OCCT	42,605		10,257	24%	19,418	46%	8,907	21%	4,023	9%
	OMAAP	4,051		906	22%	1,907	47%	809	20%	429	11%
	OAAP	629		252	40%	309	49%	38	6%	30	5%
	TOTAL	**47,285**	**70%**	**11,415**	**24%**	**21,634**	**46%**	**9,754**	**21%**	**4,482**	**9%**
5th Grade Reading	OCCT	42,407		3,794	9%	24,724	59%	9,007	21%	4,682	11%
	OMAAP	4,432		1,527	34%	1,480	33%	1,259	28%	166	4%
	OAAP	625		63	10%	457	73%	95	15%	10	2%
	TOTAL	**47,464**	**67%**	**5,384**	**11%**	**26,661**	**56%**	**10,361**	**22%**	**4,858**	**10%**
5th Grade Writing	OCCT	47,478		4,215	9%	32,922	69%	6,706	14%	3,635	8%
	OAAP	615		124	20%	424	69%	51	8%	16	3%
	TOTAL	**48,093**	**78%**	**4,339**	**9%**	**33,346**	**69%**	**6,757**	**14%**	**3,651**	**8%**
5th Grade Science	OCCT	43,171		13,032	30%	25,369	59%	3,845	9%	925	2%
	OMAAP	3,435		695	20%	2,071	60%	544	16%	126	4%
	OAAP	616		188	31%	317	52%	65	11%	46	8%
	TOTAL	**47,222**	**88%**	**13,915**	**29%**	**27,757**	**59%**	**4,454**	**9%**	**1,097**	**2%**
5th Grade Social Studies	OCCT	46,500		11,019	24%	21,659	47%	8,135	17%	5,687	12%
	OAAP	612		48	8%	324	53%	207	34%	33	5%
	TOTAL	**47,112**	**70%**	**11,067**	**23%**	**21,983**	**47%**	**8,342**	**18%**	**5,720**	**12%**
6th Grade Math	OCCT	41,976		7,410	18%	20,720	49%	6,435	15%	7,411	18%
	OMAAP	4,009		700	17%	2,284	57%	812	20%	213	5%
	OAAP	546		253	46%	250	46%	30	6%	13	2%
	TOTAL	**46,531**	**68%**	**8,363**	**18%**	**23,254**	**50%**	**7,277**	**16%**	**7,637**	**16%**
6th Grade Reading	OCCT	41,451		3,938	10%	22,960	55%	8,444	20%	6,109	15%
	OMAAP	4,181		1,875	45%	1,035	25%	1,175	28%	96	2%
	OAAP	545		192	35%	214	39%	89	16%	50	9%
	TOTAL	**46,177**	**65%**	**6,005**	**13%**	**24,209**	**52%**	**9,708**	**21%**	**6,255**	**14%**
7th Grade Math	OCCT	41,325		7,909	19%	20,211	49%	5,340	13%	7,865	19%
	OMAAP	4,044		595	15%	1,345	33%	1,882	47%	222	5%
	OAAP	555		196	35%	278	50%	48	9%	33	6%
	TOTAL	**45,924**	**66%**	**8,700**	**19%**	**21,834**	**48%**	**7,270**	**16%**	**8,120**	**18%**
7th Grade Reading	OCCT	41,341		6,892	17%	22,651	55%	5,347	13%	6,451	16%
	OMAAP	4,082		988	24%	1,662	41%	1,358	33%	74	2%
	OAAP	563		119	21%	295	52%	77	14%	72	13%
	TOTAL	**45,986**	**71%**	**7,999**	**17%**	**24,608**	**54%**	**6,782**	**15%**	**6,597**	**14%**

		# Tested	Combined Percent Proficient	# Advanced	% Advanced	# Proficient/Satisfactory	% Proficient/Satisfactory	# Limited Knowledge	% Limited Knowledge	# Unsatisfactory	% Unsatisfactory
7th Grade Geography	OCCT	45,148		8,409	19%	28,127	62%	7,183	16%	1,429	3%
	OAAP	547		52	10%	271	50%	169	31%	55	10%
	TOTAL	**91,681**	**76%**	**16,460**	**18%**	**53,006**	**58%**	**14,134**	**15%**	**8,081**	**9%**
8th Grade Math	OCCT	39,734		10,230	26%	16,370	41%	8,403	21%	4,731	12%
	OMAAP	3,796		559	15%	1,566	41%	1,399	37%	272	7%
	OAAP	463		141	31%	270	58%	36	8%	16	4%
	TOTAL	**43,993**	**66%**	**10,930**	**25%**	**18,206**	**41%**	**9,838**	**22%**	**5,019**	**11%**
8th Grade Reading	OCCT	39,801		5,896	15%	24,777	62%	5,242	13%	3,886	10%
	OMAAP	3,848		1,039	27%	1,911	50%	659	17%	239	6%
	OAAP	463		112	24%	250	54%	80	17%	21	5%
	TOTAL	**44,112**	**77%**	**7,047**	**16%**	**26,938**	**61%**	**5,981**	**14%**	**4,146**	**9%**
8th Grade Writing	OCCT	44,706		5,694	13%	32,276	72%	3,728	8%	3,008	7%
	OAAP	456		43	9%	315	69%	74	16%	24	5%
	TOTAL	**45,162**	**85%**	**5,737**	**13%**	**32,591**	**72%**	**3,802**	**8%**	**3,032**	**7%**
8th Grade Science	OCCT	40,657		7,455	18%	29,052	71%	3,154	8%	996	2%
	OMAAP	2,997		531	18%	2,370	79%	70	2%	26	1%
	OAAP	445		81	18%	240	54%	103	23%	21	5%
	TOTAL	**44,099**	**90%**	**8,067**	**18%**	**31,662**	**72%**	**3,327**	**8%**	**1,043**	**2%**
8th Grade U.S. History	OCCT	43,577		6,092	14%	25,064	58%	9,609	22%	2,812	6%
	OMAAP										
	OAAP	454		117	26%	236	52%	79	17%	22	5%
	TOTAL	**44,031**	**72%**	**6,209**	**14%**	**25,300**	**57%**	**9,688**	**22%**	**2,834**	**6%**
Algebra I	EOI	38,360		12,487	33%	18,312	48%	5,274	14%	2,287	6%
	OMAAP	4,389		1,838	42%	2,261	52%	278	6%	12	0%
	OAAP	632		184	29%	308	49%	119	19%	21	3%
	TOTAL	**43,381**	**82%**	**14,509**	**33%**	**20,881**	**48%**	**5,671**	**13%**	**2,320**	**5%**
Algebra II	EOI	30,936		7,891	26%	12,548	41%	5,871	19%	4,626	15%
	OAAP	54		9	17%	19	35%	15	28%	11	20%
	TOTAL	**30,990**	**66%**	**7,900**	**25%**	**12,567**	**41%**	**5,886**	**19%**	**4,637**	**15%**
Biology I	EOI	37,110		13,243	36%	16,146	44%	5,287	14%	2,434	7%
	OMAAP	3,835		1,463	38%	1,367	36%	946	25%	59	2%
	OAAP	541		55	10%	333	62%	116	21%	37	7%
	TOTAL	**41,486**	**79%**	**14,761**	**36%**	**17,846**	**43%**	**6,349**	**15%**	**2,530**	**6%**

		# Tested	Combined Percent Proficient	# Advanced	% Advanced	# Proficient/Satisfactory	% Proficient/Satisfactory	# Limited Knowledge	% Limited Knowledge	# Unsatisfactory	% Unsatisfactory
English II	EOI	36,230		12,962	36%	18,485	51%	4,306	12%	497	1%
	OMAAP	3,793		2,382	63%	1,045	28%	334	9%	32	1%
	OAAP	549		174	32%	270	49%	64	12%	41	8%
	TOTAL	**40,572**	**87%**	**15,518**	**38%**	**19,800**	**49%**	**4,704**	**12%**	**570**	**1%**
English III	EOI	36,695		10,414	28%	20,646	56%	2,577	7%	3,058	8%
	OAAP	207		88	43%	65	31%	45	22%	9	4%
	TOTAL	**36,902**	**85%**	**10,502**	**28%**	**20,711**	**56%**	**2,622**	**7%**	**3,067**	**8%**
Geometry	EOI	39,342		14,652	37%	16,246	41%	5,856	15%	2,588	7%
	OAAP	129		35	27%	60	47%	19	15%	15	12%
	TOTAL	**39,471**	**78%**	**14,687**	**37%**	**16,306**	**41%**	**5,875**	**15%**	**2,603**	**7%**
U.S. History	EOI	34,494		16,509	48%	10,289	30%	6,399	19%	1,297	4%
	OMAAP	3,174		806	25%	1,048	33%	763	24%	557	18%
	OAAP	430		76	18%	248	58%	85	20%	21	5%
	TOTAL	**38,098**	**76%**	**17,391**	**46%**	**11,585**	**30%**	**7,247**	**19%**	**1,875**	**5%**

Key Take Away for Section 2.A.ii: Although statewide proficiency rates have increased at the same time that higher expectations are being implemented for all students, Oklahoma is not complacent. Oklahomans expect that our students will perform among the best in the nation, so the SEA is setting ambitious AMOs for the "all students" group and each subgroup of students as detailed in Section 2.B. Striving to meet the new AMOs and attain higher grades through the A-F School Grading System, schools and districts will push for higher rates of Proficient/Satisfactory and Advanced on all state assessments.

2.B SET AMBITIOUS BUT ACHIEVABLE ANNUAL MEASURABLE OBJECTIVES

Select the method the SEA will use to set new ambitious but achievable annual measurable objectives (AMOs) in at least reading/language arts and mathematics for the State and all LEAs, schools, and subgroups that provide meaningful goals and are used to guide support and improvement efforts. If the SEA sets AMOs that differ by LEA, school, or subgroup, the AMOs for LEAs, schools, or subgroups that are further behind must require greater rates of annual progress.

Option A	**Option B**	**Option C**
☒ Set AMOs in annual equal increments toward a goal of reducing by half the percentage of students in the "all students" group and in each subgroup who are not proficient within six years. The SEA must use current proficiency rates based on assessments administered in the 2010–2011 school year as the starting point for setting its AMOs. i. Provide the new AMOs and an explanation of the method used to set these AMOs.	☐ Set AMOs that increase in annual equal increments and result in 100 percent of students achieving proficiency no later than the end of the 2019–2020 school year. The SEA must use the average statewide proficiency based on assessments administered in the 2010–2011 school year as the starting point for setting its AMOs. i. Provide the new AMOs and an explanation of the method used to set these AMOs.	☐ Use another method that is educationally sound and results in ambitious but achievable AMOs for all LEAs, schools, and subgroups. i. Provide the new AMOs and an explanation of the method used to set these AMOs. ii. Provide an educationally sound rationale for the pattern of academic progress reflected in the new AMOs in the text box below. iii. Provide a link to the State's report card or attach a copy of the average statewide proficiency based on assessments administered in the 2010–2011 school year in reading/language arts and mathematics for the "all students" group and all subgroups. (Attachment 8)

The AMOs will consist of three major components: Mathematics Reading and an additional school indicator (attendance for elementary and middles schools and the four year adjusted cohort graduation rate for high schools).

Definitions

FAY: Oklahoma currently defines students as Full Academic Year (FAY) if the students are enrolled within the first ten (10) instructional days of the school's instructional year through and including the date of administration of the exam, without an enrollment lapse of ten (10) or more consecutive instructional days. Students are included in the AMO performance percentages if they are FAY students. All students, regardless of FAY status, are included in participation rates.

Assessments for Students with Disabilities: The results of the Oklahoma Alternate Assessment Program (OAAP) and the Oklahoma Core Curriculum Tests (OCCT) are combined and included in the calculation of the Annual Measureable Objectives (AMO's), and in the identification of the Priority Schools, the Focus Schools, the Targeted Intervention Schools, and the Reward Schools. The use of the performance levels in the calculations for each accountability system allowed for the results of all three tests to be used together. Therefore, the scores of Special Education students who take the alternate assessment (OAAP) are included in the accountability system calculations. As a result, all of Oklahoma's students are reflected in the AMOs and the identification of Priority, Focus, Targeted Intervention and Reward schools. Note: Oklahoma will continue to use all current processes for determining what percentage of all students tested can count as proficient based on results from the OAAP, including the general rule as defined in the Accountability Addendum that only 1% of all students assessed may count as proficient on the OAAP. As explained in Oklahoma's approved Accountability Addendum, the 1% will be made at a district level and applied proportionally to all schools within the district.

Criteria for AMOs

After receiving input from the USDE and various stakeholders groups from around the state, the OSDE is revising components of Principle 2 to reflect Option A. The revisions to Principle 2 are designed to assist schools in the ability to develop benchmarks and school improvement goals based on a percentage scale and thus are more transparent and easier to understand. In addition, this school improvement model will provide realistic goals for sites and is also in alignment with other states throughout our nation.

Mathematics AMO: Districts or sites will achieve the Mathematics AMO if they receive a Mathematics Index score of 70 or greater, or if they increase their score by at least 15% of the difference between their previous year's score and 80.

With the significant changes in Oklahoma Law and state leadership, new leadership is setting new ambitious but achievable annual measurable objectives to reduce the gap in math proficiency, indicated as Option A, Section 2.B whereby districts and sites set annual AMOs in annual equal increments toward a goal of reducing by half the percentage of students in the "all students" group and in each subgroup who are not proficient within six years.

Oklahoma's five year goal with the baseline data from 2014-15 (Year 0), is the reduction of students not proficient by 50% in equal increments annually by the year 2020. An example is provided below based on 2013-14 data. Upon approval of this waiver, updated data will be provided reflecting annual goals and the five year end goal.

By using Option A, to reach a passing (proficient or advanced) rate of 83% by 2020, we aim to reduce the non-graduation rate by 50% in annual increments in relations to the goal of 83%. The chart below indicates annual goals.

MATH			Baseline (Year 0)	Targets					
Report Subgroup	total tested	total proficient	2013-14	2014-15	2015-2016	2016-17	2017-18	2018-19	2019-20
ALL	317376	210906	66%	69%	72%	75%	78%	80%	83%
Asian	6524	5335	82%	83%	85%	86%	88%	89%	91%
Economically Disadvantaged	192022	110569	58%	61%	65%	68%	72%	75%	79%
English Language Learner	19149	7866	41%	46%	51%	56%	61%	66%	71%
American Indian	50062	32138	64%	67%	70%	73%	76%	79%	82%
Black	29015	13764	47%	52%	56%	61%	65%	69%	74%
Hispanic	47471	27253	57%	61%	65%	68%	72%	75%	79%
Other	21402	14228	66%	69%	72%	75%	78%	80%	83%
White	162899	118188	73%	75%	77%	79%	82%	84%	86%
Individual Education Plan	55179	19747	36%	41%	46%	52%	57%	63%	68%
Regular Education	247435	184319	74%	77%	79%	81%	83%	85%	87%

Schools must also have a participation rate of at least 95%.

Reading AMO With the significant changes in Oklahoma Law and state leadership, new leadership is setting new ambitious but achievable annual measurable objectives to reduce the gap in reading proficiency, indicated as Option A, Section 2.B whereby districts and sites set annual AMOs in annual equal increments toward a goal of reducing by half the percentage of students in the "all students" group and in each subgroup who are not proficient within six years.

Oklahoma's five year goal with the baseline data from 2014-15 (Year 0), is the reduction of students not proficient by 50% in equal increments annually by the year 2020. An example is provided below based on 2013-14 data. Upon approval of this waiver, updated data will be provided reflecting annual goals and the five year end goal.

By using Option A, to reach a passing (proficient or advanced) rate of 85% by 2020, we aim to reduce the non-graduation rate by 50% in annual increments in relations to the goal of 85%. The chart below indicates annual goals.

READING									
ReportSubgroup	total tested	total proficient	2013-14	2014-15	2015-2016	2016-17	2017-18	2018-19	2019-20
ALL	325310	227274	70%	72%	75%	77%	80%	82%	85%
Asian	6899	5397	78%	80%	82%	84%	85%	87%	89%
Economically Disadvantaged	192941	116407	60%	64%	67%	70%	74%	77%	80%
English Language Learner	18111	5872	32%	38%	44%	49%	55%	61%	66%
American Indian	50947	34721	68%	71%	73%	76%	79%	81%	84%
Black	29635	15617	53%	57%	61%	65%	68%	72%	76%
Hispanic	47591	27385	58%	61%	65%	68%	72%	75%	79%
Other	21979	15606	71%	73%	76%	78%	81%	83%	86%
White	168256	128546	76%	78%	80%	82%	84%	86%	88%
Individual Education Plan	54855	18203	33%	39%	44%	50%	55%	61%	67%
Regular Education	256610	203836	79%	81%	83%	85%	86%	88%	90%

School Indicator

Four Year Adjusted Cohort Graduation Rate. For the 2010-2011 school year, districts and sites achieved the Graduation AMO if their graduation rate met or exceeded 67.8%. With the significant changes in Oklahoma Law and state leadership, new leadership is setting new ambitious but achievable annual measurable objectives to reduce the gap in graduation rate, indicated as Option A, Section 2.B whereby districts and sites set annual AMOs in annual equal increments toward a goal of reducing by half the percentage of students in the "all students" group and in each subgroup who are not proficient within six years.

Oklahoma's five year goal with the baseline data from 2013-2014 (Year 0), is the reduction of non-graduates by 50% in equal increments annually by the year 2020. An example is provided below based on 2012-13 data. Upon approval of this waiver, updated data will be provided reflecting annual goals and the five year end goal.

By using Option A, to reach a graduation rate of 92.4% by 2020, we aim to reduce the non-graduation rate by 50% in annual increments in relations to the goal of 92.4%. The chart below indicates annual goals.

Four Year Adjusted Cohort Graduation Rate			**Baseline (Year 0)**	**Targets**					
ReportSubgroup	Graduates	Cohort	2012-13	2014-15	2015-2016	2016-17	2017-18	2018-19	2019-20
All	35817	42199	84.9%	86.1%	87.4%	88.7%	89.9%	91.2%	92.4%
Economically Disadvantaged	14675	18369	79.9%	81.6%	83.2%	84.9%	86.6%	88.3%	89.9%
English Language Learner	678	1060	64.0%	67.0%	70.0%	73.0%	76.0%	79.0%	82.0%
American Indian	5946	7026	84.6%	85.9%	87.2%	88.5%	89.8%	91.0%	92.3%
Black	3233	4199	77.0%	78.9%	80.8%	82.7%	84.7%	86.6%	88.5%
Other	1562	1817	86.0%	87.1%	88.3%	89.5%	90.6%	91.8%	93.0%
White	20630	23637	87.3%	88.3%	89.4%	90.5%	91.5%	92.6%	93.6%
Regular Education	30997	35885	86.4%	87.5%	88.6%	89.8%	90.9%	92.1%	93.2%
Individual Education Plan	4277	5452	78.4%	80.2%	82.0%	83.8%	85.6%	87.4%	89.2%
Asian	838	928	90.3%	91.1%	91.9%	92.7%	93.5%	94.3%	95.2%
Hispanic	3601	4583	78.6%	80.4%	82.1%	83.9%	85.7%	87.5%	89.3%
Note: Because of reporting requirements, graduation rate is lagged one year									

The Four Year Adjusted Cohort Graduation Rate is currently calculated using an approximated four year adjusted cohort graduation rate (by retroactively assigning students to a cohort based on the best estimate of when they first entered the 9th grade. Beginning in 2015 -2016, the State's longitudinal data system will be able to calculate the graduation rate using student level data where the cohort year is assigned upon initial entry to an Oklahoma high school (as opposed to a retroactive assignment). The definition of the four-year adjusted cohort rate. is as follows:

> "The four-year adjusted cohort graduation rate is defined as the number of students who graduate in four years with a regular high school diploma divided by the number of students who form the adjusted cohort for that graduating class" (i.e., entered high school four years earlier, adjusting for transfers in and out, émigrés and deceased students).

Attendance AMO: For the 2010-2011 school year, districts and sites achieved the Attendance AMO if their attendance rate met or exceeded 91.2%. Districts or sites will achieve the Attendance AMO if their attendance rate meets or exceeds 92% in 2011-2012, 94% in 2012-2013, and 95% in 2013-2014. Attendance can also include proficiency on online courses as measured by completed course work and test results.

Rationale for the new AMOs

Oklahoma's new AMOs set achievable and ambitious goals for the State's districts and sites. The Mathematics and Reading Indices focus efforts to increase the number of students who are proficient in reading and mathematics until all students meet this high standard of readiness for college and careers. The Graduation and Attendance AMOs require districts and schools to push for continually higher expectations. The expectations for participation in math and reading assessments remain the same as the original AYP criteria.

Reporting AMOs

Each LEA and site will receive a report card that includes the LEA or site's A-F School Letter Grade. In addition, each LEA and site will receive a report indicating student performance compared against AMO targets. Please note that Oklahoma also provides the percent of student who score at each proficiency level at each LEA and the site. The percent of students scoring proficient is easily found on the score reports for all students and by student subgroups. LEAs can use these reports as well as the AMO reports to determine how well students are performing.

Using data from the 2014-15 school year, the SEA will hold schools accountable in 2015-16 by reporting student achievement against the AMO targets described above. For the 2016-17 school year and beyond, the SEA is currently finalizing an agreement with the Joint Policy Center of Oklahoma State University and the University of Oklahoma to research and recommend a new accountability framework for Oklahoma. The SEA will request that consideration be given as to how AMOs can be meaningfully incorporated into the new statewide system of differentiated recognition, accountability, and support. Specifically, the SEA will seek to relate the AMOs for the "all students" group to the identification of priority schools and the AMOs for certain ESEA subgroups to the identification of focus schools.

Statewide Proficiency

See Attachment 8 for the average statewide proficiency based on assessments administered in the 2010-2011 school year in reading/language arts and mathematics for the "all students" group and all subgroups.

Key Take Away for Section 2.B: Oklahoma's new AMOs set achievable and ambitious goals for the State's districts and sites for the "all students" group and all subgroups. Since the AMOs are integrated into the State's Differentiated Recognition, Accountability, and Support System, the AMOs will provide information for the SEA, LEA, and schools to provide targeted interventions while pushing for continuous growth of all students.

2.C REWARD SCHOOLS

2.C.i Describe the SEA's methodology for identifying highest-performing and high-progress schools as reward schools.

At the time of submission of the original ESEA Flexibility Request, the State's newly adopted A-F School Grading System had not been implemented. Implementation began with the 2012-2013 school year; therefore, initial identification of Reward Schools was based on the methodology described below. Identification of Reward Schools in subsequent years is based on the A-F School Grading System as well as the following methodologies as explained at the end of this section.

Initial Year (In 2011): In order to identify schools as highest-performing Reward Schools, the State will include scores on the most recent administrations as well as prior administrations of the state assessments in reading, mathematics, science, social studies, and writing. These include assessments of Grades 3-8 reading and mathematics, Grades 5 and 8 writing, Grades 5 and 8 science, Grade 5 social studies, Grade 7 geography, Grade 8 U.S. History, and at the high school level, Algebra I, Algebra II, Biology I, English II, English III, Geometry, and U.S. History for all students, including students with disabilities and English Learners, administered during the 2010-2011 school year and prior school years as identified below. In order to identify schools as high-progress Reward Schools, the State will include scores on the most recent administrations as well as prior administrations of the state assessments in reading, mathematics, Algebra I, and English II for all students.

High Performance (See Table 2, Key A): Schools are ranked using the results from all OSTP assessments from the previous three years (e.g., for 2013 designation, schools would be ranked on their 2010- 2011, 2011-2012, and 2012-2013 test results). The criteria for inclusion in the ranking is identical to the criteria for the A-F Report Card (e.g., students must have been enrolled in the school for the Full Academic Year, been a first time test taker, etc.). Points are assigned to each assessment with a valid score based on the following scale:

- Advanced =4 points
- Proficient= 3 points
- Limited Knowledge = 2 points
- Unsatisfactory = 1 point.

Performance levels are subject to the federally mandated 1% OAAP (and prior to the 2013-2014 year, the 2% OMAAP) proficiency caps. These points are summed within three categories (i.e., 3-8 Math and Algebra I, 3-8 Reading and English II, Everything Else) and divided by the number of valid tests within that category to create an index for each category.
An average of the indices will be created via the following weights:

- 3-8 Math and Algebra I= 30%
- 3-8 Reading and English II= 30%
- Everything Else= 40%
- If there are only indices for the first two categories, each are weighted at 50%.
- If only '3-8 Math and Algebra I' or '3-8 Reading and English II' has an index, that index will be weighted at 60%.

Schools are ranked separately according to their grade level classification (i.e., PK – 8 school, Elementary School, Middle School, and High School). Any school that scores at or above the 90th percentile within

their classification on the final weighted index for each of the three years will qualify as a High Performance Reward School. Beginning in 2013-2014, the minimum n-size to calculate a weighted index will be 10 unique students.

To ensure compliance with the *ESEA Flexibility* definition of Reward Schools, schools in the top 10% (i.e., 90th percentile or above) of all schools (both Title I and non-Title I) in each of the three years will be named as High Performance Reward Schools if the following conditions are also met:

- For high schools, the school has a graduation rate for the most recently reported year of 82.4% or higher.
- The school made AYP in 2010-2011 in the "all students" group and all of its subgroups (no longer applicable in subsequent years).
- The school does not have any significant achievement gaps between subgroups that are not closing (i.e., is identified as a Focus School under any criteria).
- The school cannot be identified as a Priority School under any criteria.

High Progress (See Table 2, Key B): In Oklahoma, all schools (both Title I and non-Title I schools) will have an opportunity to be named as a High Progress Reward School. Schools will be ranked based on the difference in their '3-8 Math and Algebra I' and '3-8 Reading and English II' assessments from two years ago to the current year. Points will be assigned to each assessment with a valid score as follows:

- Advanced = 4 points
- Proficient = 3 points
- Limited Knowledge = 2 points
- Unsatisfactory = 1 point.

The sum of all points is divided by the total number of assessments to create a Progress Index. The Progress Index from Year 1 is subtracted from the Progress Index from Year 3 to create a difference score (e.g., for 2013 designations, the Progress Index from the 2010-2011 year would be subtracted from the Progress Index of the 2012-2013 school year). Schools are ranked by this difference score separately according to their CCR grade level classification (i.e., PK –8 school, Elementary School, Middle School, and High School). Any school that scores at or above the 90th percentile within their classification on the difference score will qualify as a High Progress Reward School. Beginning in 2013-2014, the minimum n-size to calculate a weighted index will be 10 unique students.

To ensure compliance with the *ESEA Flexibility* definition of Reward Schools, schools in the top 10% (i.e., 90th percentile or above of all schools (both Title I and non-Title I) will be named as High Progress Reward Schools if the following conditions are also met:

- The school's progress is monotonic (i.e., consistent in growth) over the time period.
- For high schools, either the most recently reported graduation rate is 100% or the school is in the top 20% of schools with the largest gains in graduation rate between the most recently reported graduation rate and the graduation rate from two years prior.
- The school does not have any significant achievement gaps between subgroups that are not closing (i.e., is identified as a Focus School under any criteria).
- The school cannot be identified as a Reward School if it has received a School Improvement Grant (SIG). Oklahoma made a policy decision to identify SIG as Priority Schools rather than Reward Schools so that the SEA could continue to provide support and resources needed to assist the schools to continue to improve. Once a SIG school has completed SIG implementation, it would become eligible to serve as a high-progress Reward School.

Definition of Terms

The gains for the High Progress Reward Schools are calculated differently from the gains calculated for the A-F School Grading System. The High Progress Reward School gains were calculated at the school level instead of the student level based on 2011 data. Students received 4 for Advanced, 3 for Proficient, 2 for Limited Knowledge, and 1 for Unsatisfactory Scores in each of Grades 3-8 OSTP Reading and Mathematics, Algebra I EOI, and English II EOI assessments. The points were summed across assessments and divided by the number of assessments to produce an index score.

These index scores were calculated for the most recent three years for all of the sites in Oklahoma. The index score from three years ago was subtracted from the index score of the most recent year. These differences were rank ordered by gains. The top 10% were identified to be Reward Schools if there were positive gains between each of the years; the school had not received a School Improvement Grant; the school did not have achievement gaps between subgroups that were not closing; (i.e., a Focus school); and, if a high school, the school was in the top 20% of schools with the largest gains in graduation rate over the last three years (or had a 100% graduation rate in the most recently reported year).

The SEA made a policy decision to provide recognition to Title I schools as part of the Differentiated Recognition, Accountability, and Support System. The SEA chose to set stringent criteria for these rewards, within the definitions of the *ESEA Flexibility* document. A significant number of Title I schools met these criteria. Of the 129 schools that met the criteria for Reward School in 2011, 49 were Title I schools; therefore, Title I sites comprised 39% of potential Reward Schools.

Subsequent Years (Beginning in 2012): Any Title I school that is identified as an A (including A+ and A-) school based on the State's A-F Grading System as defined by Oklahoma Statute Title 70 Section 1210.545 and subsequent Oklahoma Administrative Code will be identified as a High Performance Reward School. In addition, any school that would be identified as a High Performance or High Progress Reward School using the same methodologies outlined for 2011 but using the most current data available will also be named as a Reward School as long they do not receive an F on the State's A-F Grading system.

2.C.ii Provide the SEA's list of reward schools in Table 2.

2.C.iii Describe how the SEA will publicly recognize and, if possible, reward highest-performing and high-progress schools.

LEAs, teachers, and the public developed the following ideas regarding appropriate recognitions and rewards:

- Give as many non-financial rewards as possible since financial rewards may not always be available. These include, but are not limited to:
  - Increased autonomy as it relates to state and federal flexibility,
  - Public notification of designation, and
  - Opportunities to serve as advisors to the SEA.
- If funding is available for rewards, grant more reward for progress than for absolute performance. Grant a greater percentage of financial reward for schools with the highest poverty rates.
- Make grant opportunities available for Reward Schools that are willing to partner with Priority Schools.
- Encourage businesses and philanthropic organizations to recognize Reward Schools financially, including offering scholarships to students who graduate from Reward Schools and to children of educators employed by Reward Schools.

Based on this input, the SEA has established the plan (shown below) for recognizing and rewarding Reward Schools.

Key Take Away for Section 2.C: Incentives for school improvement are as equally important as consequences for lack of school improvement. Section 2.C seeks to identify and provide meaningful rewards to schools that are reaching goals for student performance and student growth. Meaningful rewards were selected based on their likelihood to encourage other schools to work toward obtaining Reward School status.

Key Milestone or Activity	Detailed Timeline	Party or Parties Responsible	Evidence (Attachment)	Resources (*e.g.*, staff time, additional funding)	Significant Obstacles
Honor all Reward Schools at State Board of Education Meeting	First State Board Meeting following acceptance of Request; Annually at first meeting of the school year	Assistant State Superintendent, Office of School Turnaround, C3 Schools, School Choice		Staff Time Certificates/Plaques	None
Create a Press Release listing all Reward Schools	Within 15 days of acceptance of Request; Annually in conjunction with first State Board Meeting of the school year	Communications Director		Staff Time	None
Recognize Reward Schools through REAC^{3}H Network	Annually	Chief of Staff		Staff Time	None
Invite Reward Schools to the State Superintendent's Listening Tour	By the end of the 2012-2013 school year	Event Coordinator		Staff Time Travel Costs	Time – May have to conduct regionally
Request citations from Governor and State Legislators	Within 30 days of acceptance of request; Annually	Legislative Liaison		Staff Time	None
Ensure that Reward Schools are represented through various advisory groups and councils	Beginning with the 2012-2013 school year	Assistant State Superintendent, Office of Educator Effectiveness		Staff Time	None

Invite Reward Schools to provide training sessions at statewide conferences and regional workshops	June 2012 and following	Assistant State Superintendent, Office of Instruction Assistant State Superintendent, Office of School Turnaround, C3 Schools, School Choice		Staff Time	None
Provide more autonomy regarding state and federal funds to LEAs with one or more Reward Schools if the LEA can demonstrate that the flexible use of funds will lead to greater results in the Reward Schools and the other schools in the LEA	July 1, 2012	Assistant State Superintendent, Office of Federal Programs Comptroller Legislative Liaison		Significant staff time for training on flexible uses of funds Technical Assistance Costs	This will require more autonomy for the SEA from ED, including relaxed expectations on budget approvals and monitoring of LEAS with Reward Schools. This will also require changes to state law regarding specific requirements on uses of funds.
Provide financial rewards to Reward Schools – with an emphasis on high-progress schools and high-poverty schools – if funding is available	Within 60 days of acceptance of Request; Annually	Assistant State Superintendent, Office of Federal Programs Comptroller		Staff Time Federal funds designated for recognition programs State Funds	Funding may not be available.

Offer grant opportunities to Reward Schools willing to partner with Priority Schools within the same LEA or in surrounding LEAs to assist all partner schools with continuous improvement	2012-2013 school year	Assistant State Superintendent, Office of Federal Programs Assistant State Superintendent, Office of School Turnaround, C3 Schools, School Choice		Federal funds designated for recognition programs Federal funds designated for improving teacher and principal quality State Funds	Funding may not be available.
Establish a School Recognition and Support Registry for businesses, community organizations, and philanthropic organizations to engage with schools specific to their needs for continuous improvement	2011-2012 school year	Executive Director of Parent and Community Engagement		Staff Time Community Funds	None

2.D PRIORITY SCHOOLS

2.D.i Describe the SEA's methodology for identifying a number of lowest-performing schools equal to at least five percent of the State's Title I schools as priority schools.

At the time of submission of the original ESEA Flexibility Request, the State's newly adopted A-F School Grading System had not been implemented. Implementation began in the 2012-2013 school year; therefore, initial identification of Priority Schools was based on the methodology described below. Identification of Priority Schools in subsequent years is based on the A-F School Grading System as well as the following methodologies as explained at the end of this section.

Initial Year (In 2011): In order to identify schools as lowest-performing (i.e., Priority Schools), the State will include scores on the most recent administrations (i.e., Summer of the previous year to Spring of the current school year). These include assessments of Grades 3-8 reading and mathematics, and at the high school level, Algebra I and English II for all students, which includes students with disabilities and English Learners, administered during the most recent school year and prior years as defined in the High Performance Reward School identification.

The SEA chose not to include science, social studies, and writing in the initial identification of Priority Schools based on feedback from LEAs that it would be unfair to identify schools and require interventions aligned with the Turnaround Principles based on 2010-2011 assessment data in subjects that were not used in the Accountability System that was in place for the 2010-2011 school year. (See the end of this section for how this identification will differ after 2010-2011.)

In 2010-2011, the State had 1208 Title I schools; therefore, the State will identify at least 60 Title I schools (5%) as Priority Schools. In addition, Oklahoma will identify as Priority Schools non-Title I schools with student achievement that is comparable to the Title I schools identified.

Category 1 (See Table 2, Key C): Beginning with 2015 assessments, all Title I schools in the State will be rank-ordered based on the following criterion:

- For the 2010-2011 school year, based only on the assessments used in the prior accountability system (Grades 3-8 reading and mathematics OCCT, OMAAP, and OAAP; Algebra I OCCT, OMAAP, and OAAP; and English II OCCT, OMAAP, and OAAP), all students scoring Advanced will receive 4 points, all students scoring Proficient will receive 3 points, all students scoring Limited Knowledge will receive 2 points, and all students scoring Unsatisfactory will receive 1 point. For each school, the total number of points received will be divided by the number of these assessments given in that year in that school.

Schools will be ranked by grade span served: elementary, middle/junior high, PK – 8, or high school. Any Title I school in the bottom 5% of Title I schools with equitable student achievement in each grade span for the 2010-2011 school year will be named as a Priority School unless the school has been named as a High Progress Reward School, which would indicate that the school has *not* demonstrated a lack of progress on those assessments over a number of years in the "all students" group.

Category 2 (See Table 2, Key D): Each Title I-participating high school, Title I-eligible high school, and non-Title I high school in the State with a graduation rate below 60% for three consecutive years (2007-2008, 2008-2009, and 2009-2010) will be named as a Priority School. If the total number of these schools exceeds 25% of the Priority School identifications, the schools with the lowest graduation rate average for these three years will be identified as Priority Schools. The remainder of the high schools with a graduation rate below 60% for three consecutive years will be identified as Focus Schools as described in Section 2.E.

Category 3 (See Table 2, Key E): All Tier I schools receiving School Improvement Grant (SIG) funds to implement a school intervention model school will be named as Priority Schools.

Subsequent Years (Beginning in 2012): Only those Title I schools that consistently comprise the bottom 5% of ranked schools in the State will receive the Priority School designation. This will ensure that at least 5% of Title I schools in the state will be identified as Priority Schools.

Title I schools that have received an F on the State's A-F School Grading System are ranked annually according to student performance and graduation rate. The minimum n-size to calculate a weighted index is 10 unique students. Ranking is calculated as follows using the most recent 3 consecutive years' State assessment data in the subjects of Reading/Language Arts, Math, and high school graduation rate in Title I and Title I eligible high schools. Scores from all three years are combined which will capture any growth and changes in student achievement between years. Ranking is calculated as follows:

1. All unduplicated assessments at each school receive a score of 4 for Advanced, 3 for Proficient, 2 for Limited Knowledge and 1 for Unsatisfactory. For each school, the total number of points received is divided by the number of assessments given in that year in that school.
2. Any previously identified Priority School that received an A, B, or C on the most recent year's State A-F School Grading System Report Card is removed.
3. Any school identified as High Progress is removed from the list.

The following methodology will be used to determine which remaining, ranked schools are identified as Priority Schools:

1. All existing SIG Cohort schools currently receiving funds.
2. All schools that have been previously identified and have failed to exit Priority status.
3. Newly identified schools based upon SIG status, an average student graduation rate of less than 60% in Title I and Title I eligible high schools over 3 years, and student performance in that order until 60 schools are reached.

All remaining Title I F schools will be identified as Focus as their performance and ranking warrants, allowing for proper monitoring and support. If the number of Title I schools identified as a Priority school via this method is not equal to or greater than 5% of all Title I schools, then the ranked group from which Priority schools are drawn will be expanded to include those schools that received a D in addition to those that received an F and the above process repeated to arrive at the required minimum of 60 schools.

Beginning in 2012, LEAs will have 10 days to submit appeals to identification on the preliminary Priority School List.

2.D.ii Provide the SEA's list of priority schools in Table 2.

2.D.iii Describe the meaningful interventions aligned with the turnaround principles that an LEA with priority schools will implement.

The SEA is committed to closing all achievement gaps and delivering on the State's goal that each student will graduate from high school ready for college and careers, by the year 2020. To accomplish this goal, Priority Schools must make profound improvement in student achievement and graduation rate. LEAs with identified Priority Schools will be required to implement the Turnaround Principles defined in this ESEA waiver package.

LEA Expectations

LEAs must support dramatic improvement in the Priority Schools within three years and create a viable plan

for facilitating improvement at the site. The LEA must commit to implementing the Turnaround Principles in the year the school is identified and for at least the following two school years for each Priority School in the LEA. The SEA will support LEAs as they implement the Turnaround Principles.

Funding

Funding for the Schools will come from state and federal revenues that would have been allocated to the school through the LEA to ensure that funding follows the students being served. This includes all formula and competitive funds, including SIG funds if the Priority School was previously awarded a School Improvement Grant to implement a school intervention model. In addition, the State Board of Education may choose to reserve a percentage, not to exceed 20% consistent with the requirements listed below, of the LEA's Title I, Part A allocation to allow the SEA to begin or continue implementing the Turnaround Principles in Priority Schools in the LEA.

Each LEA with at least one Title I Priority School may be required to set aside a percentage of its Title I, Part A allocation in consultation with the SEA, which is reasonable and necessary to implement the Turnaround Principles in the Priority Schools, to provide school choice options for parents/guardians of students in the school, and implement district-wide turnaround initiatives that impact Priority Schools approved by the SEA. This percentage will be determined on a sliding scale and will take the following into consideration:

- the number of schools in the LEA that are identified as Priority Schools,
- the number of schools in the LEA that are identified as Reward Schools,
- the number of schools in the LEA that did not make AMOs or otherwise are in need of intervention as defined by the State's Differentiated Recognition, Accountability, and Support System, and
- The percentage of the student population that is performing below grade level or at risk of not graduating.

Based on demand, at least 5% of the LEA's Title I, Part A allocation may be available to provide school choice options to parents/guardians of students in Title I Priority Schools. These funds will provide transportation from the Priority Schools to higher-performing schools that are able to accept additional students or implement other SEA approved school choice options. If there is no demand for school choice services after October 1, in which at least one school within the LEA was designated as a Priority School, funds set aside for this use may be reallocated or otherwise used to further support intensive interventions in identified schools.

Title I Priority Schools or Title I-eligible high school Priority Schools that are not operating Title I Schoolwide Programs may begin operating Schoolwide Programs since the LEA will be implementing interventions consistent with the Turnaround Principles, according to procedures established by the Office of Federal Programs at the SEA. In addition, the Priority Schools that implement one of the four SIG-approved intervention models may apply to use SIG funds to implement those models, as funding exists.

All local education agencies with designated Title I, or Title I-eligible Priority Schools, will be held accountable for ensuring those schools are fully supported by applying the long standing principle of 'best use' of all funding resources; such as, state and local funds, and especially, Title I, Part A program funds. The Title I, Part A funds should target and support intervention strategies that are aligned to the principles included in the Turnaround Principles. With this in mind, LEAs are strongly encouraged to consider all Title I Priority and Title I-eligible Priority sites within their district for receiving Title I funds, consistent with the requirements of Section 1113 in ESEA. Specifically, the SEA strongly encourages LEAs to support with Title I funds those Title I-eligible Priority sites that have never been served with Title I funds. This can be accomplished by requiring that the district perform an intensive review of each site's needs assessment, numbers of students from low-income families, student assessment data, school attendance data, graduation rate, numbers

of highly qualified teachers, viable curriculum and a curriculum aligned to Oklahoma Academic Standards (OAS). By reviewing the needs assessment and all data pertinent to the reason the school has been identified as a Priority School, the LEA, along with the site principal, will be able to make highly informed decisions regarding how that site will best utilize Title I program funds. These Priority sites that have never participated in receiving federal program funds may begin operating as Title I Schoolwide sites according to procedures established by the Office of Federal Programs.

The State Board of Education may choose to review and approve the total operating budgets of all LEAs within which a Priority School exists to ensure that appropriate funds are being spent on improvements in the Priority School.

Requirements for Priority Schools

The Office of School Turnaround has reviewed and revised previous practice and beginning with the 2015-2016 school year will be implementing a Wrap-Around Systematic Intervention Support System. This new system will provide schools with individual and differentiated levels of intervention designed to support the needs of students, teachers and administrators. In addition, schools who have not met exit criteria will have an increase in support, recommended action steps, required follow up visits and additional professional development requirements focused on school improvement elements and strategies.

For the 2015-2016 school year, the OSDE Office of School Turnaround (OST) will be working with 240 schools with a Priority Designation and 233 schools with a Focus Designation. The OST team reviewed the schools based on need and geographical location. Keeping in mind the need to be effective, efficient and equitable, the schools with a school improvement designation were divided into 6 regions with each school being assigned an OST School Specialists.

Priority School Designation:

Priority is defined as any school that received the grade of "F", scores in the bottom 5% for grade span serving in reading and math, has a graduation rate below 60% for three consecutive years, and has a graduation rate of 50% for any given year or any school who has received a School Improvement Grant.

The (*) indicates new intervention requirements for priority schools that have not met the exit criteria within the required period.

In order to increase the rigor and efficacy of interventions for schools that do not exit priority status after three years, the OSDE will focus on building capacity at both the district and site levels. OSDE understands that simply directing interventions at the school level may not result in improvement of student achievement if district policies and practices either create barriers or do not explicitly support required interventions.

Level I Intervention:

- Introduction/Consultation Site Visit with an OST Needs Assessment – How can we better serve the site? This may include, but is not limited to, attending PLC meetings, working with district level administrators and visiting with teachers, parents and students.
- Follow up communication:*

  - Email within 10 days of the visit that will include action steps and recommendations.
  - Phone call/Email 4-6 weeks later.
- Provide support in the creation of a prescriptive School Improvement Plan that includes the Nine Essential Elements for School Improvement via the Grants Management System and the School Improvement Status Report to ensure appropriate planning, tracking and data review reporting.*
- Budget/Financial support throughout the year.
- Technical assistance regarding the application, budget and claims process throughout the year.

Level II Intervention:

Based on OST Needs Assessment and formative feedback from the site visit.

- Team site visit to provide coaching with resources, strategies and supplemental educational services ideas provided. (Team may include various OSDE department resources.)
- Follow up communication:
  - Email within 10 days of the site visit with action steps and recommendations.
  - Phone call/Email within 4-6 weeks.
- Professional Development: Data Analysis, Curriculum, Classroom Instruction, Differentiated Instruction, ELL, SpEd, Professional Learning Communities, Building Leadership Capacity.
- Follow up phone call 4-6 weeks later.

Level III Intervention:

Priority Schools with the designation for three or more years, School Improvement Grant Award, New Principal/Superintendent or based OST Needs Assessment and formative feedback from previous site visits.

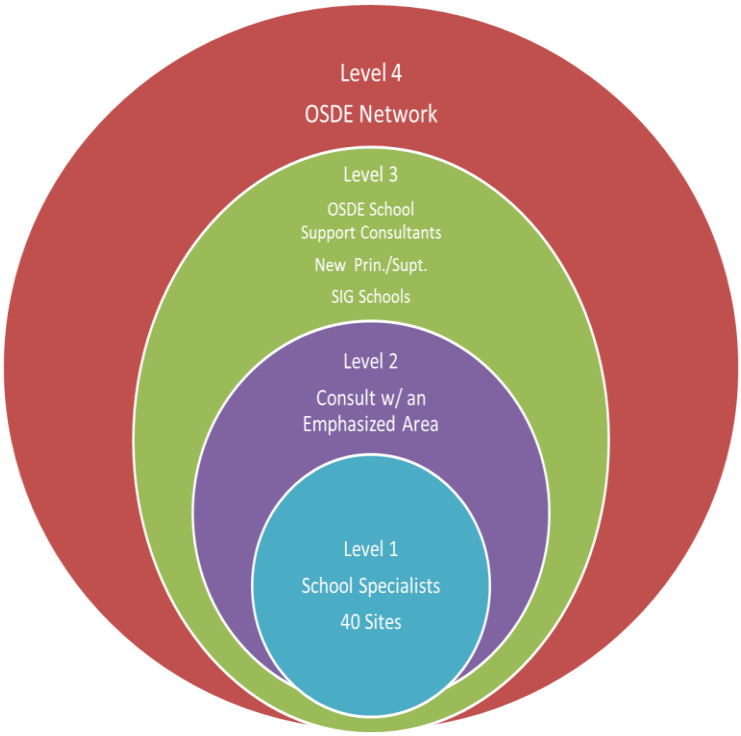
- Assess and strengthen the district's capacity to support its priority schools effectively.*
- Expanded team site visit with the addition of an OSDE School Support Consultant. *
- Follow up communication:*
  - Email within 10 days of the site visit with action steps and recommendations.
  - Phone call/Email within 4-6 weeks.
- Data Analysis Professional Development that includes "The Data Retreat" process. *
- Curriculum Development/Mapping Training.*
- Districts will coordinate professional development that provides support to building administrators and site educators.*
- For schools with a designation for three or more years will be required to complete the following:
  - Fifteen hours of required professional development for school leaders (principal and superintendent) in the area of school improvement.*
  - Coordinated district wide professional development and technical assistance related to an increase in student achievement, graduation rate and opportunity gaps that may exist in schools. *

Level IV Intervention:

Based on OST Needs Assessment and formative feedback from previous site visits.

- Expanded team site visit which may include Regional Accreditation Officers.*

- Follow up communication:*
  - Email within 10 days of the site visit with action steps and recommendations.
  - Phone call/Email within 4-6 weeks



Office of School Turnaround

Wrap Around Systematic

Intervention Support System

As stated above, LEAs with identified Priority Schools will be required to implement the Turnaround Principles defined in this ESEA waiver package.
Implementation of Turnaround Principles in Schools is defined below.

Implementation of Turnaround Principles, the LEAs must operate the schools according to the following Turnaround Principles:

- The LEA shall review the performance of every principal, using established criteria, to determine if the principal has the skills, abilities, and leadership qualities to serve as an instructional leader in the school.
- The principal of each Priority School shall be provided autonomy to the greatest extent possible and will be given operational flexibility in the areas of scheduling, staff, curriculum, and budget.
- In conjunction with the LEA, the principal of each Priority School shall (a) review the qualities of all staff, using established criteria, and retain only those who are determined to be effective and have the ability to be successful in the turnaround effort; and (b) prevent ineffective teachers from being hired

or transferred to the school.

- The principal of each Priority School shall ensure that all teachers have high-quality; job-embedded, ongoing professional development informed by the TLE that is aligned with teacher and student needs.
- The principal of each Priority School shall design the school day, week, and year to include additional time for student learning and teacher collaboration.
- The principal of each Priority School shall serve as instructional leader, strengthening the school's instructional program based on student needs and ensuring that the instructional program is research-based, rigorous, and aligned to OAS.
- The principal of each Priority School along with a team of teacher leaders shall participate in state-provided training in the Oklahoma Data Review Model. The principal of each Priority School and all teachers within each Priority School shall participate in regular reviews of data to inform instruction and for continuous improvement. This will require providing time for collaboration on the use of data.
- The principal of each Priority School shall establish a school environment that improves school safety and discipline and addresses other non-academic factors that impact student achievement, such as students' social, emotional, and health needs. All Priority Schools will be encouraged to implement Positive Behavior Interventions and Supports models along with Response to Intervention models to assist with achieving this type of school environment.
- The principal of each Priority School shall facilitate family and community engagement by partnering with the SEA to conduct an audit of the current level of family and community engagement and using tools such as the Family Engagement Tool provided by the Center for Innovation and Improvement to establish policies and routines that will encourage ongoing family and community partnerships with the school.

Required Resources, Activities, and Interventions: All Priority Schools must utilize the appropriate resources and professional development identified by the State Department of Education, including those described in Section 2.G designed for intensive and focused support of schools in consultation with the SEA, including the What Works in Oklahoma Schools needs assessment survey, Oklahoma Data Review Model, and professional development designed to meet the needs of teachers and administrators in Priority Schools. In addition, all Priority Schools with low achievement of IEP and/or EL students must implement the interventions discussed in Section 1.B. However, if the Executive Director of School Turnaround determines that other equivalent–professional development or interventions are being provided, Executive Director of School Turnaround may choose-to exempt a school-from participation in one or more of the requirements of all Priority Schools on a case-by-case basis.

Oklahoma Online Planning Tool (OPT) All Priority Schools will be required to use the Oklahoma Online Planning Tool based on the State's Nine Essential Elements and Performance Indicators (described in detail in Section 2.G). For non-traditional schools, such as virtual schools, alternative schools, or schools that serve students in court-ordered placements, the SEA will work with the school to select or modify sections of the OPT most appropriate for those settings. All Priority Schools will be required to attend SEA-, LEA, provided professional development targeted to the intervention strategies implemented in the school and based on the school's improvement plan created through OPT. No teacher or administrator in a Priority School will be exempt from participation in required training or professional development, regardless of the time of day, week, or year, except in circumstances protected by federal or state law; however, the SEA or EMO will conscientiously protect instructional time for classroom teachers.

Advanced Placement: All Priority Schools will be required to participate in Advanced Placement (AP) and/or Pre-AP professional development in order to assist with implementation of OAS and to accelerate the learning of students who are underperforming.

21st Century Community Learning Centers (21st CCLC): A Priority School that is currently receiving or is awarded a 21st CCLC grant may submit an amendment to their original grant application to use a limited percentage of their 21st CCLC funds for extended learning time in accordance with the guidance provided by the SEA and based on a comprehensive needs assessment. This amendment must be approved by the SEA. The extended learning time must include the following:

- **School Community Partnerships:** To ensure that programs are high quality, creative, and maximize the potential of each local community, strong partnerships that emphasize collaboration, data and resource sharing, communication, and alignment between schools and community-based/faith-based organizations should be at the core of the programs. Meaningful, active collaboration at all levels increase the likelihood of success.
- **Engaged Learning:** The programs should be used to enhance and complement—but not replicate—learning that takes place during the traditional school day. Quality programs provide children and youth with hands on, student-centered learning that motivates and inspires them. These meaningful experiences, involving science, math, physical activity, music, arts and opportunities for service, complement but do not replicate the traditional school day. The programs should provide opportunities for mentoring, tutoring, internships, apprenticeships, individualized learning, college and career exploration, and even jobs.
- **Family Engagement:** The programs should maintain parental choice, community involvement, and family engagement. Quality programs succeed because parents and children choose to fully participate. This forces programs to ensure that the learning is meaningful, engaging, and relevant, particularly for older children and youth. These programs can make it easier for working parents to interact with instructors. A wide body of research points to active parent involvement in their children's education as a factor in student success, and community-based organizations partnering with schools can help facilitate that involvement. The programs should focus on meeting the needs of the most at-risk students to ensure that resources are appropriately directed to students most in need of additional supports. For these reasons, expanded learning programs should emphasize parental engagement and parental choice.
- **Prepared staff:** Forming healthy relationships with program staff can lead to a positive emotional climate for students, allowing them to feel comfortable learning and exploring. Factors that serve as a catalyst for establishing these bonds are a small staff-child ratio and a well-prepared and compensated staff. Professional development in both content areas and youth development contribute to staff becoming role models and informal mentors for participating young people.
- **Intentional programming:** The best programs are structured with explicit goals and activities designed with these goals in mind. For instance, program goals might address improving a specific set of social skills, building on previous knowledge, meeting age-specific developmental needs or maximizing engagement in school. Intentional alignment with traditional school-day instruction allows struggling students to catch up to their classmates, while helping all students hone the skills necessary for success in school.
- **Student participation and access:** In order for youth to take advantage of all that expanded learning opportunities offer, there must be steady access to programs over a significant period of time. Programs that contain components of quality – specifically safety, youth engagement, and supportive relationships – are more likely to keep children in school.
- **Ongoing assessment and improvement:** Programs that employ management practices focused on continuous improvement have the most success in establishing and maintaining quality services. Frequent assessment, both informal and formal, and regular evaluation, both internal and external, are ingredients needed to refine and sustain programs.

SEA Support for Priority Schools: OSDE Office of School Turnaround will provide support using the following strategies:

- Reviewing and analyzing data and all facets of the school's operation, including the design and operation of the instructional program
- Collaborating with the administration, teachers, other school staff, parents and students in designing, implementing and monitoring a plan for improvement.
- Providing information to the sites related to scientifically-based research strategies and processes aligned to the state academic content
- Reviewing the implementation of the school improvement plan and requesting additional assistance from the local educational agency (LEA) or the Oklahoma State Department of Education (OSDE)
- Providing feedback to the school improvement site, the LEA, and the OSDE
- Helping to determine areas of need, developing SMART goals, action plans, progress monitoring tools, and data review
- Assisting with classroom observations, data collection and data sharing with building leadership
- Coordination of inter-agency support (e.g. special education, literacy, math, ELL, etc.)
- Provide regional and/or on-site job-embedded professional development.

2.D.iv Provide the timeline the SEA will use to ensure that its LEAs that have one or more priority schools implement meaningful interventions aligned with the turnaround principles in each priority school no later than the 2014–2015 school year and provide a justification for the SEA's choice of timeline.

For Priority Schools identified in the 2011-2012 school year: For those LEAs that maintain control of their Priority Schools, Turnaround Principles must be implemented during the 2012-2013 school year and subsequent years. Because the SEA partnered with all other Priority Schools beginning July 1, 2012, and began implementing the Turnaround Principles immediately, the turnaround principles were implemented in all Priority Schools during the 2012-2013 school year. While all LEAs continued to operate Priority Schools for the 2011-2012 school year, LEAs must cooperate with the SEA, and State Board of Education, throughout the 2011-2012 school year to ensure seamless transition and necessary planning and implementation strategies prior to July 1, 2012. If the State Board of Education had determined that the LEA was providing a barrier to the implementation of Turnaround Principles, the State Board of Education may have obtained control of the school identified as a Priority School immediately. The plan shown below outlines the steps that were taken before July 2012.

For Priority Schools identified in the 2012-2013 school year or any year thereafter: If, due to delays in identification, any LEA is unable to implement the Turnaround Principles in a Priority School during the school year in which the school was identified as a Priority School, the identification year will be considered a partial implementation year, with the three years of full implementation beginning in the following school year. This will be determined through regular reporting and monitoring that will continue through subsequent years.

All currently identified Priority Schools will be implementing all turnaround principles by the 2014-2015 school year. The core methodology for monitoring implementation has not changed, with the exception of a change from the WISE to MTW'S GMS (Online Planning Tool [OPT]) consolidation of reporting for all schools that includes specific reporting for Priority, Focus, and Targeted Intervention schools on implementation of all Turnaround Principles.(Submitted November 2014). Beginning with schools identified in the 2015-2016 school year, the Online Planning Tool (OPT) used for reporting for all schools will include specific reporting for Priority and Focus schools.

Key Milestone or Activity	Detailed Timeline	Party or Parties Responsible	Resources (*e.g.*, staff time, additional funding)	Significant Obstacles
Clarify state law to include state control of "Priority Schools" in addition to the current reasons for which the state may obtain control of a school	February – May 2012	State Superintendent Legislative Liaison	Staff Time	Currently, the State law references State Board of Education takeover of a school in relation to School Improvement Status. The State law will need to be amended to use the term "Priority School Status" instead of "School Improvement Status."
Determine funding amounts for each Priority School	No later than June 1, 2012	Assistant State Superintendent, Office of Federal Programs Comptroller	Staff Time	Calculating Title I district allocations for federal FY12 (state FY13) including funds to be reserved at the SEA to serve the C^3 Schools.
Allow LEAs to submit documentation of their capacity to implement Turnaround Principles in Priority Schools	February 2012	State Director of C^3 Schools	Staff Time	None
Hire State Director of C^3 Schools	December 1, 2011	State Superintendent of Public Instruction General Counsel	Staff Time	Reserved funds will be used to pay for the services overseen by the State Director of C^3 Schools and EMO.
Evaluate principals in C^3 Priority Schools	No later than April 1, 2012	State Director of C^3 Schools and/or EMO Executive Director of Teacher and Leader Effectiveness	Staff Time	TLE Commission work may not be complete, so judgments may be made on existing qualitative criteria and State Director of C^3 Schools expertise.

Determine which principals and teachers will be allowed to continue working in C^3 Priority Schools and hire replacements as necessary	No later than June 1, 2012	State Director of C^3 Schools and/or EMO Executive Director of Teacher and Leader Effectiveness	Staff Time	TLE Commission work may not be complete, so judgments may be made on existing qualitative criteria and State Director of C^3 Schools expertise. State law will need to be reviewed and may be amended to allow for replacement of teachers in Priority Schools without rights to appeal termination.
Begin implementation of Turnaround Principles in all Priority Schools (operated by C^3 Schools and LEAs)	August 1, 2012	State Superintendent State Board of Education LEAs	Staff Time	None

2.D.v Provide the criteria the SEA will use to determine when a school that is making significant progress in improving student achievement exits priority status and a justification for the criteria selected.

In order to exit Priority School status, a school must earn an A, B, or C on the State's A-F School Grading System, be identified as a High Progress School or by rising far enough in the ranking system to no longer be included in the bottom 60 schools in the State. Schools that exit Priority status may still be subject to a Focus designation. This ensures that the school cannot be in the bottom 5% of performance in the state in reading and mathematics as defined in Section 2.D.i. This process will provide the lowest ranked schools in the state with the most SEA and LEA resources while continuing to monitor and support struggling schools.

If a school exits Priority Status, the school must continue implementation of the Turnaround Principles until the Turnaround Principles have been in place for at least three years and will be encouraged to continue implementing the Turnaround Principles beyond the three years to maintain growth and support student achievement.

Key Take Away for Section 2.D: Failure is no longer an option in Oklahoma schools. In order to preserve and protect the futures of all Oklahoma children, Turnaround Principles and drastic improvement will be required of the State's lowest performing schools.

2.E FOCUS SCHOOLS

2.E.i Describe the SEA's methodology for identifying a number of low-performing schools equal to at least 10 percent of the State's Title I schools as "focus schools."

At the time of submission of the initial ESEA Flexibility Request, the State's newly adopted A-F School Grading System had not been implemented. Implementation began in the 2012-2013 school year; therefore, initial identification of Focus Schools was based on the methodology described below. Further, identification of Focus Schools in future years will not be based on the A-F School Grading System because the A-F School Grading System does not capture the intent of Focus School Definition related to subgroup performance.

Initial Year (In 2011): In order to identify schools that are contributing to the achievement gap (i.e., Focus Schools), the State will include scores on the most recent administrations (i.e., Summer of the previous year to Spring of the current school year. These include assessments of Grades 3-8 reading and mathematics OCCT, OMAAP, (prior to 2013-2014), and OAAP, and at the high school level, Algebra I and English II OCCT, OMAAP, (prior to 2013-2014), and OAAP, for all students, which includes students with disabilities and English Learners, administered during the 2010-2011 school year.

The SEA chose not to include science, social studies, and writing in the initial identification of Focus Schools based on feedback from LEAs that it would be unfair to identify schools and require drastic interventions based on 2010-2011 assessment data in subjects that were not used in the Accountability System that was in place for the 2010-2011 school year.

In 2010-2011, the State had 1208 Title I schools; therefore, the State will identify at least 121 schools (10%) as Focus Schools. In addition, Oklahoma will identify as Focus Schools non-Title I schools with student achievement that is comparable to the Title I schools identified.

Five methods for identifying Focus Schools were defined in the *ESEA Flexibility*. Oklahoma has chosen to use three of these five methods. The first two options based on within-school achievement gaps were not chosen because of the inability of within-school gaps based on small population sizes to "move the needle" on statewide achievement gaps; therefore, Oklahoma used Methods 3, 4, and 5 of the *ESEA Flexibility* definition for Focus Schools.

Method 3 (See Table 2, Key G): The lowest achieving three subgroups in the State will be identified by averaging each subgroup's reading Academic Performance Index and mathematics Academic Performance Index for the 2010-2011 school year. For each of the three subgroups, any school that has a population of students in that subgroup that is more than the State's population percentage will be considered based on the criteria listed below. (For example, if the State identifies the Black student subgroup as one of the three lowest performing subgroups in the State, any school with a population greater than 10% Black students would be considered because the State's enrollment of Black students is 10% of the population.)

Schools are ranked using the results from all grades 3-8 Reading and Math, Algebra I, and English II assessments. The criteria for inclusion in the ranking is identical to the criteria for the A-F Report Card (e.g., students must have been enrolled in the school for the Full Academic Year, been a first time test taker, etc.). Points are assigned to each assessment with a valid score based on the following scale:

- Advanced = 4 points
- Proficient = 3 points
- Limited Knowledge = 2 points
- Unsatisfactory = 1 point.

Performance levels are subject to the federally mandated 2% OMAAP (prior to 2013-2014) and 1% OAAP proficiency caps. These points are summed within subject area (i.e., Math and Reading) and subgroup, divided by the number of valid tests within that subject area/subgroup combination to create an index for each subject/subgroup. At least 25 students are required to create an index (beginning in 2013-2014 the minimum number of students will be reduced to 10). Reading and Math indices are then averaged together (weighted by the number of tests that go into each index) to create the Focus Index for each subgroup. Schools are ranked separately according to their grade level classification (i.e., PK – 8 school, Elementary School, Middle School, and High School). Any Title I school that scores below the 30th percentile within its classification on any Focus Index (as well as any non-Title I school with equitable subgroup achievement) will qualify as a Focus school for that particular subgroup unless that school has been named a Priority School. The percent of schools identified was chosen in order to obtain at least 121 Title I Focus Schools and additional non-Title I Focus Schools Beginning with the 2015-2016 school designations will only include Title I schools)..

For 2011, Oklahoma chose to identify as Focus Schools those schools with poor performance in their students with disabilities (IEP), English Learners (EL), and Black subgroups if the school had higher than the state's average population percentage for that subgroup. This definition was developed so that the SEA could focus assistance to those schools to help increase performance for these subgroups. In the future, if all schools that exceed the state's average population percentage for those subgroups have high achievement, the State will look toward identifying schools that have a lower percentage of students in those subgroups in which the students are not performing. Further, if the State closes the achievement gap for those subgroups, the State will reexamine the subgroups used for identification of Focus Schools. (See Attachment 18: Oklahoma's Support of Minority and Poverty Students in Schools Not Identified as Focus or Priority Schools.)

Current 2014-2015 Data Below:

Black

- 9% of state population is African American
- 352 of 1773 (20%) schools have an African American population greater than the state average representing 75% of the state population
- Of the 352 schools, 321 have an N>25 representing 88% of the African American population
- Identified 36 (10%) of the 351 as a Focus School representing 8% (approx. 4600 students) of the African American population

ELL

- 7% of the state population is ELL
- 356 of 1773 (20%) schools have an ELL population greater than the state average representing 79% of the state population
- Of the 356, 283 have N>25 representing 76% of the state ELL population
- Identified 40 (14%) of the 283 as a Focus School representing 10% (approx. 4500 students) of the state ELL population

IEP

- 16% of the state population has an IEP

- 1006 of 1773 (57%) schools have a IEP population greater than the state average representing 57% of the state IEP population
- Of the 1006, 779 schools have an IEP population of students > 25 representing 53% of the state IEP population
- Identified 155 (20%) of the 779 as a Focus School representing 10% (approx. 10500 students) of the state IEP population

This table is for the IEP population:

Number of Schools

			N > 25		
			No	Yes	Total
Above State Average	No	Count	171	596	767
		% of Total	9.6%	34.6%	43.2%
	Yes	Count	227	779	1006
		% of Total	12.8%	43.9%	56.7%
Total		Count	398	1375	1773
		% of Total	22.4%	77.5%	100.0%

Method 4 (See Table 2, Key G): The two subgroups with the lowest graduation rates in the State will be identified for the 2009-2010 school year. For each of these subgroups, any school that has a population of students in that subgroup that is more than the State's population percentage will be considered based on the criteria listed below. (For example, if the State identifies the Black student subgroup as one of the two subgroups in the State with the lowest graduation rates, any school with a population greater than 10% Black students would be considered because the State's enrollment of Black students is 10% of the population.)

- For each school, the graduation rate for the subgroup under consideration will be averaged for the 2007-2008, 2008-2009, and 2009-2010 school years.
- Schools will be rank ordered within each subgroup.

Any Title I school that is in the bottom 10% of Title I schools as well as any non-Title I with an equitable graduation rate for either of the subgroups will be named as a Focus School unless the school has been named as a Priority School or unless the school has decreased by half the difference between the subgroup's graduation rate and 100% since the 2007-2008 school year. (For example, if a school had a graduation rate of 40% in 2007-2008 for the subgroup under consideration, but the school had a graduation rate of 70% or higher for the subgroup in the 2009-2010 school year, the school would not be named as a Focus School because the school decreased by half the difference between 40% and 100% for that subgroup.)

Method 5 (See Table 2, Key H): Since the total number of high schools in the State with a graduation rate below 60% for three consecutive years (2007-2008, 2008-2009, and 2009-2010) did not exceed 25% of the Priority School identification, no additional schools were identified as Focus Schools.

Subsequent Years (Beginning in 2012): Any Title I or non-Title I school (beginning with 2016-2017 school year, non-Title I schools will not be identified as a Focus School) that would be identified as a Focus School using the same methodologies outlined for 2011 (Method 3, Method 4, and Method 5) but using the most current data available will also be named as a Focus School. This will ensure that at least 10% of Title I schools in the state will be identified as Focus Schools. As described earlier, beginning with data from the 2013-2014 year, the minimum n-size required to calculate a Focus Index will be 10 students.

It is possible that schools with the largest achievement gaps and schools contributing to the State's achievement gap will not receive a low grade on the A-F School Grading System Report Card. This is likely to happen when the school has a large population of students in one or more subgroups that are performing very well and a much smaller population of students in one or more subgroups that are performing very poorly. In these cases, the school's overall grade based on all students could be an A, B, or C. Therefore, beginning in 2012, Oklahoma decided to identify only those schools that meet the criteria described in the *ESEA Flexibility Request* to identify Focus Schools.

Beginning in 2012, LEAs will have 10 days to submit appeals to identification on the Focus School List.

2.E.ii Provide the SEA's list of focus schools in Table 2.

2.E.iii Describe the process and timeline the SEA will use to ensure that its LEAs that have one or more focus schools will identify the specific needs of the SEA's focus schools and their students and provide examples of and justifications for the interventions focus schools will be required to implement to improve the performance of students who are the furthest behind.

Focus School identification is based on achievement of subgroups and closing gaps between subgroups. Implementing strong interventions in Focus Schools aligns perfectly with the State's goals of closing all achievement gaps and seeing each student graduate from high school ready for college and careers by the year 2020.

Because Focus Schools will have vastly different intervention needs based on the subgroups that are underperforming or graduating at lower rates, it is imperative that Focus School interventions be designed to target the specific needs of the school, its educators, and its students, including specific subgroups. This differentiation in interventions that are required to be implemented in no way lowers the rigorous expectations for school improvement or intervention strategies; rather, the purpose of the differentiation is to provide highly stringent but appropriate interventions in schools that will meet the needs of the students who are struggling to meet benchmarks.

An appropriate alignment will be demonstrated between needs assessment data, the school improvement plan, intervention strategies selected and implemented, Title I set asides, and all school expenditures as described below.

Focus is defined as any school contributing to the achievement gap for students with disabilities (IEP), English Learners (ELL) and /or Black subgroups and the school had a higher than the state's average population percentage for that subgroup and have the lowest performance for a grade span in reading and math or have the lowest graduation rate for the subgroups. Beginning in 2015-2016, with approval of the ESEA Waiver, Focus Designation will also be assigned to schools with a graduation rate below the state's average. Any school with one or more subgroups below the national average for that subgroup will be identified as Targeted Intervention.

The (*) indicates new intervention requirements for Focus schools that have not met the exit criteria within the required time period.

Level I Intervention:

- Assigned a Regional School Support Specialist *
- Training in the development of a SMART Goal with a focus on the site's area of need. *
- Training in the School Improvement Report System*

Level II Intervention:

- Assigned a School Support Specialists who has an emphasis in Focus Designation and Interventions. * (New Position)
- Consultation Site Visit with an OST Needs Assessment – How can we better serve the site?*
- Follow up communication:*
  - Email within 10 days of the visit that include will action steps and recommendations.
  - Phone call/Email 4-6 weeks later.
- Professional Development: Data Analysis, Curriculum, Classroom Instruction, Differentiated Instruction, ELL, SpEd, Professional Learning Communities, Building Leadership Capacity. *

Level III Intervention:

Focus Schools with the designation for three or more years, School Improvement Grant Award, New Principal/Superintendent or based OST Needs Assessment and formative feedback from previous site visits.

- Expanded team site visit to provide coaching with resources, strategies and supplemental educational services ideas provided. (Team may include, but is not limited to, ELL Special Education, Curriculum, etc.)*
- Follow up communication:*
  - Email within 10 days of the site visit with action steps and recommendations.
  - Phone call/Email within 4-6 weeks
- Data Analysis Professional Development that includes "The Data Retreat" process. *
- Professional development in Response to Intervention and other strategies that meet the need of the individual student. *
- For schools with a designation for three or more years will be required to complete the following:
  - Fifteen hours of required professional development for school leaders (principal and superintendent) in the area of school improvement with a focus on closing achievement gaps. *
  - Coordinated district wide professional development and technical assistance related to how the district will address any opportunity gaps among subgroups.*
  - A prescriptive School Improvement Plan that includes the Nine Essential Elements for School Improvement via the Grants Management System and the School Improvement Status Report to ensure appropriate planning, tracking and data review reporting.*

Level IV Intervention:

Based on OST Needs Assessment, formative feedback from previous site visits

- Expanded team site visit, which may include an OSDE School Support Consultant and/or Regional Accreditation Officer, to provide coaching, resources, strategies and supplemental educational services ideas. *

- Follow up communication:*
  - Email within 10 days of the site visit with action steps and recommendations.
  - Phone call/Email within 4-6 weeks

Required Resources, Activities, and Interventions: All Focus Schools must utilize the appropriate resources and professional development identified by the State Department of Education, including those described in Section 2.G designed for intensive and focused support of schools in consultation with the SEA, including the What Works in Oklahoma Schools needs assessment survey, Oklahoma Data Review Model, and professional development designed to meet the needs of teachers and administrators in Focus Schools. For example, if space is available, principals of Focus Schools will be encouraged to attend the Principal's Academy described in Section 2.G, and any principal in a Focus School that demonstrates lack of leadership will be required to attend the Principal's Academy. In addition, all Focus Schools with low achievement of IEP and/or EL students must implement the interventions discussed in Section 1.B. For example, if the school was identified as a Focus School based on the EL subgroup, the school must complete a Language Instruction Educational Plan for each low-achieving EL student as described in Section 1.B.

Focus schools will receive training on conducting a comprehensive needs assessment. One component of the training will include utilizing the What Works in Oklahoma Schools Resource Toolkit. The Toolkit includes administrator, teacher, and student surveys aligned to Oklahoma's Nine Essential Elements. Examples of the surveys are available in an online format and are located on the Oklahoma State Department of Education Website. Data from the surveys can be analyzed to determine which interventions are best to close the achievement gaps and meet the needs of individual students.

Oklahoma State Department of Education Office of School Turnaround
DRAFT Needs Assessment 2015

Date of Visit:	School:
OST Specialists:	Principal:
1 This element does not exist.	
2 Some aspects of this element exist but they are not systemic.	
3 School has developed a strategy to address this element and have made substantial progress.	
4 This element is evident and is continually revised to improve the element's impact on quality learning.	
Oklahoma Essential Element 1: Academic Performance - Curriculum	
The school faculty develops and implements a curriculum that is rigorous, intentional and aligned to state and local standards.	
Performance Expectations:	
• The school leader recognizes and encourages implementation practices that motivate and increase student achievement. • Use of OAS standards is evident. • Provide training to identify Tier I needs in Data. • Provides training in baseline instructional unit planning.	
Oklahoma Essential Element 2: Academic Performance - Classroom Evaluation/Assessment	
The school faculty uses multiple evaluation and assessment strategies to continuously monitor and modify instruction to meet student needs and support proficient student work.	
Performance Expectations:	

• The school leader communicates both a focused mission to improve student achievement and a vision of the critical elements of curriculum and instructional practices that makes high achievement possible. • Focuses on continuous formative assessment. • Monitors lesson plans for rigor. • Student data tracking system.	
Oklahoma Essential Element 3: Academic Performance - Instruction	
The school faculty provides an instructional program that actively engages all students by using effective, varied, and research-based practices to improve student academic performance.	
Performance Expectations:	
• The school leader recognizes and encourages implementation of instructional practices that best motivate and increase student achievement. • Cross Curricular Collaboration. • Differentiated instruction. • Response to Intervention.	

Oklahoma Essential Element 4: Learning Environment - School Culture	
The school/district leadership team functions as an effective learning community and supports a climate conducive to performance excellence.	
Performance Expectations:	
• The school leader sets high expectations for all students to learn high-level content. • Consistent Classroom Management. • Structures for Day-to-Day Operations. • Processes to Address Attendance. • Clear Positive Behavior Systems.	
Oklahoma Essential Element 5: Learning Environment - Student, Family, and Community Support	
The school/district leadership team works with families and community groups to remove barriers to learning in an effort to meet the intellectual, social, career, and developmental needs of students.	
Performance Expectations:	
• Has a process to identify students with special needs. • The school leader keeps everyone informed and focused on student achievement. • The school leader includes parents as partners in education and creates a structure for parent and educator collaboration. • Broad Community Engagement.	
Oklahoma Essential Element 6: Learning Environment - Professional Growth, Development, and Evaluation	
The school/district leadership team provides research-based, results-driven professional development opportunities for staff and implements performance evaluation procedures in order to improve teaching and learning.	
Performance Expectations:	

• Provides research-based, results-driven professional development for staff. • Provides training on priorities identified during observations that may include classroom management, lesson plan development, Differentiated Instruction and Content Needs. • Teacher tailored development plans based on regular walk-through visits. • Coaching provided for teachers marked as ineffective.	
Oklahoma Essential Element 7: Collaborative Leadership	-
The school/district leadership team provides instructional decisions focusing on support for teaching and learning, organizational direction, and high performance expectations. The school/district leadership team creates a learning culture and develops leadership capacity.	
Performance Expectations:	
• The school leader creates both a focused mission to improve student achievement and a vision of how to implement the critical elements necessary for the alignment of curriculum, assessment, and instructional practices. • Leadership Team Development. • Teacher Leadership Collaboration.	
Oklahoma Essential Element 8: Collaborative Leadership - Organizational Structure and Resources	-
The school/district leadership is organized to maximize use of all available resources to support high quality performance of students and staff.	
Performance Expectations:	
• The school leader acquires and uses resources wisely for the purpose of student achievement. • The school leader uses and organizes time in innovative ways to meet the goals and objectives of school improvement. • Builds in time for intervention.	
Oklahoma Essential Element 9: Collaborative Leadership - Comprehensive and Effective Planning	- - - -
The school/district leadership team develops, implements, and evaluates a comprehensive school improvement plan that communicates a clear purpose, direction, and action plan focused on teaching and learning.	
Performance Expectations:	
• The school leader uses data to initiate and continue improvement in school and classroom practices and student achievement. • School wide data tracking system. • Student intervention plan based on formative data and need for reteach.	

Examples of other data to be included in the comprehensive needs assessment training are: OSTP achievement; district benchmark; student attendance; student behavior; and other relevant data focused on improving the performance of the identified subgroup. The schools, in consultation with SEA staff, will select research-based differentiated supports from the *Menu of Interventions and Supports for School Improvement* (see Attachment 12) that are most appropriate for their schools, and for the students in the identified subgroup in particular. These interventions and supports are in the following categories:

1. Schoolwide Interventions & Supports
2. Leadership Interventions & Supports
3. Teacher Interventions & Supports

4. Classroom Interventions & Supports
5. Parent and Community Interventions & Supports

The SEA will work in close collaboration with each LEA in which a Focus School is identified to determine a plan for meeting the needs of that school. All Focus Schools will be required to use the appropriate state indicators from the Oklahoma Online Planning Tool (OPT) and may choose to use the What Works in Oklahoma Schools needs assessment survey (described in detail in Section 2.G) in order to determine the root causes of low student performance in the school. SEA leadership, SEA staff, or a representative on behalf of the SEA will assist the LEA and site principal with determining the focus of the school's improvement plan created through OPT, by assisting the LEA and site principal in selecting approved interventions that align with site needs. For non-traditional schools, such as virtual schools, alternative schools, or schools that serve students in court-ordered placements, the SEA will work with the school to select or modify sections of the OPT most appropriate for those settings. All Focus Schools will be required to attend SEA-provided professional development targeted to the intervention strategies implemented in the school and based on the school's improvement plan created through OPT.

The principal of each Focus School, along with a team of teacher leaders, will be required to use data to drive instruction and may participate in state-provided training in the Oklahoma Data Review Model. Data review presentations and relevant documents are located on the OSDE Webpage at http://www.sde.state.ok.us/NCLB/SIG.html. Training will include using data to set performance targets for each building and grade level, planning for the success of all children, and closing achievement and expectation gaps for every subgroup.

The principal of each Focus School and all teachers within each Focus School will be required to participate in regular reviews of data to inform instruction for continuous improvement, particularly in the subgroup(s) for which the school was identified. This will require providing time for collaboration on the use of data. The purpose of the Data Reviews is to analyze school benchmark assessment data at the student level in reading, mathematics, and other content areas and to analyze how performance relates to Oklahoma Academic Standards (OAS). Other data to be reviewed may include student behavior and professional activities. Schools will develop timely action steps targeted to improve student achievement and close achievement gaps in specific subgroups.

Each LEA with at least one Title I Focus School may be required to set aside a percentage, not to exceed 20%, of its Title I, Part A allocation to implement appropriate and rigorous interventions in the Focus Schools, which may include providing school choice options for parents/guardians of low-achieving students, or to implement district-wide turnaround initiatives that impact achievement in Focus Schools approved by the SEA. This percentage will be determined on a sliding scale and will take the following into consideration:

- the number of low-achieving students in the school,
- the number of schools in the LEA that are identified as Priority Schools,
- the number of schools in the LEA that are identified as Reward Schools,
- the number of schools in the LEA that did not make AMOs or otherwise are in need of intervention as defined by the State's Differentiated Recognition, Accountability, and Support System, and
- The percentage of the student population that is performing below grade level or at risk of not graduating.

The LEA's Title I, Part A set-aside as described above must be spent on interventions and strategies consistent with the research-based *Menu of Interventions and Supports for School Improvement* (see Attachment 12). Selection of interventions that will be paid for with Title I, Part A funds must be done in consultation with SEA leadership, SEA staff, or a representative on behalf of the SEA and must align with the school's improvement plan. It is likely that Focus Schools will direct the majority of these set-aside funds toward interventions for low-achieving students in the subgroup(s) that led to identification; however, the school may use the set-aside funds for low-achieving students regardless of subgroups in accordance with other Title I

funding requirements or for district-wide turnaround initiatives that impact students in Focus Schools approved by the SEA.

Title I Focus Schools that are not operating Title I Schoolwide Programs may begin operating Schoolwide Programs if the LEA is implementing interventions consistent with the Turnaround Principles or interventions that are based on the needs of the students in the school and designed to enhance the entire educational program in the school, as appropriate. The Office of Federal Programs at the SEA has established procedures for this transition. LEAs with Title I-eligible Focus Schools that are not being served with Title I funds are strongly encouraged to begin serving these schools with Title I funds, consistent with the requirements of Section 1113 in ESEA, in order to meet the academic needs of these students.

> All local education agencies with designated Title I, or Title I-eligible Focus Schools, will be held accountable for ensuring those schools are fully supported by applying the long standing principle of 'best use' of all funding resources; such as, state and local funds, and especially, Title I, Part A program funds. The Title I, Part A funds should target and support intervention strategies that are best suited for the school. With this in mind, LEAs are strongly encouraged to consider all Title I Focus and Title I-eligible Focus sites within their district for receiving Title I funds. Specifically, the SEA strongly encourages LEAs to support with Title I funds those Title I eligible Focus sites that have never been served with Title I funds, consistent with the requirements of Section 1113 in ESEA. This can be accomplished by requiring that the district perform an intensive review of each site's needs assessment, numbers of students from low-income families, student assessment data, school attendance data, graduation rate, numbers of highly qualified teachers, viable curriculum and a curriculum aligned to OAS. By reviewing the needs assessment and all data pertinent to the reason the school has been identified as a Focus School, the LEA, along with the site principal, will be able to make highly informed decisions regarding how that site will best utilize Title I program funds. If a Title I-eligible Focus School that has never participated in receiving federal program funds implements interventions consistent with the Turnaround Principles, the Title I eligible school may begin operating as Title I Schoolwide site according to procedures established by the Office of Federal Programs.

All LEAs with Focus Schools will be required to demonstrate capacity to implement appropriate interventions and provide assurances that interventions likely to produce significant student achievement will be implemented in the 2012-2013 school year with additional interventions implemented in subsequent years, as needed.

2.E.iv Provide the criteria the SEA will use to determine when a school that is making significant progress in improving student achievement and narrowing achievement gaps exits focus status and a justification for the criteria selected.

In order to exit Focus School status, a school must do the following:

- Make all AMOs in the student subgroup(s) for which the school was identified as a Focus School, based on the State's new Differentiated Accountability, Recognition, and Support System for two consecutive years; and
- Not meet the criteria for Focus School status for any other subgroup of students.

If a school already designated as a Focus School does not meet the minimum N-size for AMOs for the subgroup for which the school was identified as a Focus School, an AMO will still be calculated (but not publicly reported) so that the school has the possibility to demonstrate a narrowing of achievement gaps. At the time that the school exits Focus Status, the school may amend its site improvement plan for the following school years.

Key Take Away for Section 2.E: Closing achievement gaps and raising student performance or graduation rate of particular subgroups will require targeted interventions specific to the needs of each subgroup. Significant commitments of financial resources and professional development will be needed to close these gaps.

2.F PROVIDE INCENTIVES AND SUPPORTS FOR OTHER TITLE 1 SCHOOLS

2.F Describe how the SEA's differentiated recognition, accountability, and support system will provide incentives and supports to ensure continuous improvement in other Title I schools that, based on the SEA's new AMOs and other measures, are not making progress in improving student achievement and narrowing achievement gaps, and an explanation of how these incentives and supports are likely to improve student achievement and school performance, close achievement gaps, and increase the quality of instruction for students.

The State's newly adopted A-F School Grading System will provide incentives and supports to ensure continuous improvement in all Title I and non-Title I schools. The following table summarizes the differentiated interventions and incentives for Title I schools:

	Designation
A	*Reward School*
B	LEA-identified Interventions
C	LEA-identified Interventions
D	LEA-identified Interventions
F	*Priority School*

* *Focus School* designations will be made apart from the State's A-F School Grading System as described in Section 2.E.

The rewards and recognitions described in section 2.C for Reward Schools provide incentives for all schools to work toward continuous improvement in order to receive this designation.

The research-based interventions described in section 2.D for Priority Schools and section 2.E for Focus Schools are the strategies proven to have the greatest likelihood of resulting in continuous improvement for these schools.

In addition, the LEA-identified Interventions for schools receiving a School Grade of B or C (described below) along with the SEA-provided supports described in section 2.G will provide the support that all Title I and non-Title I schools will need to continuously improve student achievement and close achievement gaps.

The SEA has worked diligently toward ensuring local education agencies are provided with appropriate supports and interventions for all Title I Priority and Focus schools, as well as '*other Title I schools*' not already identified as Priority or Focus. The SEA's efforts have largely focused on closing the achievement gap in all schools, increasing student achievement performance, and improving teacher instructional delivery. Because of this, the SEA Title I Office requires local education agencies participating in the use of Title I funds to perform a thorough Comprehensive Needs Assessment. The Needs Assessment is included in the Consolidated Application Workbook that is found in the online Grants Management System, and reveals information about the school's existing systems addressing academic performance, the learning environment, and operational efficiency. (See Attachment 28 for an example of an LEA's Comprehensive Needs Assessment.) From the results of the Needs Assessment, the local education agencies are able to press forward in planning their Title I budgets and grant applications. Strategies must be included that are well aligned to the district's five key goals.

Based on the analysis of each school's Comprehensive Needs Assessment, which may include data from various surveys, the Oklahoma Online Planning Tool (OPT), student achievement data, student behavior and attendance data, the SEA understands that all schools are different in their educational make-up and has

determined to allow schools flexibility in selecting interventions and supports aligned with specific needs of the school. This list of recommended interventions and supports has been entitled, *Menu of Interventions and Supports* (see Attachment 12), and may be used by all Title I participating schools, whether they be classified as Priority, Focus, Reward, or non-designated. This list is included in the Grants Management System in the Title I portion of the grant application.

The SEA believes that this list provides appropriate evidence of supports and interventions for 'other Title I schools' not already identified as Priority or Focus.

Further, any high school with a graduation rate that does not meet the Graduation Rate AMO for the All Students group will be provided with support from the SEA's Counseling/ACE Team. This support will be prioritized to schools with the lowest graduation rates and will include such activities as the following:

- Assist with analyzing student characteristics of dropouts,
- Assess hypotheses regarding the causes of low graduation rate,
- Provide instruction in strategies likely to retain students,
- Provide instruction in strategies likely to recover dropouts, and
- Develop a plan for increasing the school's graduation rate.

School Improvement Plans

Oklahoma state law requires all schools to have a school improvement plan that is updated annually. Schools that are awarded a School Grade of D or above would include in their school improvement plan those LEA- and school-identified interventions that would lead to continuous school improvement. These interventions may be chosen from the research-based *Menu of Interventions and Supports for School Improvement* (see Attachment 12). These interventions and supports are in the following categories:

1. Schoolwide Interventions & Supports
2. Leadership Interventions & Supports
3. Teacher Interventions & Supports
4. Classroom Interventions & Supports
5. Parent and Community Interventions & Supports

Some of these interventions may be provided by the State for any interested school. For example, some of the strategies offered by the SEA as described in section 2.G might be interventions that a school would voluntarily choose to implement.

Schools will be offered school improvement planning training for the Online Planning Tool based on the State's Nine Essential Elements and Performance Indicators (described in detail in Section 2.G). A variety of methods will be used to train, including workshops, Webinars, videos, and videoconferences.

State Supports

In addition to the research-based *Menu of Interventions and Supports for School Improvement* (see Attachment 12), the State provides supports for capacity building in all schools as described in 2.G.

Key Take Away for Section 2.F: Oklahoma's Differentiated Recognition, Accountability, and Support System provides a comprehensive framework for all schools to show continuous improvement regardless of the school's current level of student achievement, graduation rate, or school success components.

2.G BUILD SEA, LEA, AND SCHOOL CAPACITY TO IMPROVE STUDENT LEARNING

2.G Describe the SEA's process for building SEA, LEA, and school capacity to improve student learning in all schools and, in particular, in low-performing schools and schools with the largest achievement gaps, including through:

i. timely and comprehensive monitoring of, and technical assistance for, LEA implementation of interventions in priority and focus schools;
ii. holding LEAs accountable for improving school and student performance, particularly for turning around their priority schools; and
iii. ensuring sufficient support for implementation of interventions in priority schools, focus schools, and other Title I schools identified under the SEA's differentiated recognition, accountability, and support system (including through leveraging funds the LEA was previously required to reserve under ESEA section 1116(b)(10), SIG funds, and other Federal funds, as permitted, along with State and local resources).

Explain how this process is likely to succeed in improving SEA, LEA, and school capacity.

The SEA builds capacity to improve student learning in the SEA as well as in each LEA and school through a variety of processes and structures.

i. The SEA's School Support/School Improvement Team and other SEA staff will provide timely and comprehensive monitoring of, and technical assistance for, LEA implementation of interventions in Priority Schools and Focus Schools.

School and LEA monitoring and technical assistance for intervention implementation is designed to increase the capacity of school and district leadership. For example, when OPT plans (described below) are reviewed, the SEA provides feedback to LEAs and sites regarding gaps in capacity and ineffective implementation of required interventions. This support provides districts with increased capacity to identify needs and implement interventions that will lead to improved student achievement.

Monitoring of LEAs/Schools

Oklahoma's Online Planning Tool (OPT): Priority Schools and Focus Schools will submit their school improvement plans through the OPT as referenced in Sections 2.D and 2.E. SEA staff will review the plans and will conduct periodic review, monitoring, and provide timely feedback of implementation of the plan. School Support Teams will assist in this process.

Monitoring Structure: Priority schools will be required to implement one of four United States Department of Education's SIG models, or implement an intervention that satisfies the Turnaround Principles. Monitoring of Priority and Focus schools will be conducted by the SEA's School Support/School Improvement Team in collaboration with the SEA's Office of Federal Programs, the Office of Educator Effectiveness, the Office of Instruction, the Office of Special Education, and the Office of Accountability and Assessment.

Monitoring of the schools will be a key focus of the SEA to ensure implementation of requirements, addressing programmatic and fiscal accountability in the use of federal funds and the manner in which schools have supported and leveraged funds that LEAs were previously required to reserve under ESEA section 1116(b)(10). Monitoring will include the use of School Improvement Grant funds as well as any other federal funds that are permitted for use according to *ESEA Flexibility* guidance. Expenditures will

be thoroughly reviewed for accountability and transparency to ensure alignment to program goals and reform initiatives. Student achievement results will be evaluated in order to determine effectiveness of implementation.

Monitoring of Interventions in Priority Schools and Focus Schools

Currently, SIG schools submit School Improvement Status Reports (SISRs) quarterly. Priority Schools will also be required to complete a quarterly status report. The purpose of the status reports is for LEAs to report to the SEA the progress schools have made toward meeting goals. Status reports will include school-level data such as benchmark assessments in reading, mathematics, and other content areas as requested; teacher and student attendance data; discipline and suspension data; graduation/dropout rate data; and progress made toward implementation of the selected intervention model.

Focus schools will be required to complete a semi-annual status report beginning in their second year of identification as a Focus School if, during the first year, the school does not meet all AMOs for the subgroup(s) that led to identification. The purpose of the status reports is for LEAs to report to the SEA in the following areas: the progress made by schools toward meeting district goals; the progress demonstrated at the school level such as district benchmark assessments in reading, mathematics, and other content areas as requested; student attendance data, discipline and suspension data; and graduation/dropout rate data.

In addition, School Support Teams, comprised of current practitioners and led by contracted employees of the SEA, will make regular visits to Priority Schools and will be assigned to Focus Schools as funding is available to check for implementation of interventions and to offer ongoing support of these schools, their teachers, and their leadership.

ii. The SEA's Office of Accountability and Assessment (including the Regional Accreditation Officers), Office of Educator Effectiveness, Office of School Turnaround, School Choice (including the School Support/School Improvement Team), the Office of Federal Programs, the Office of Instruction, the Office of Special Education, will hold LEAs and schools accountable for improvement of student and school achievement, particularly for turning around Priority Schools.

School and LEA accountability, including monitoring of regulations implementation, is designed to increase the capacity of school and district leadership. For example, when Regional Accreditation Officers (described below) monitor district implementation of state and federal laws, they identify gaps in school capacity and unnecessary redundancies. The SEA, LEAs, and sites are then able to collaborate with the Regional Accreditation Officers on processes that will increase district capacity to meet regulations that will ultimately improve student achievement.

A-F School Grading System: The SEA Office of Accountability and Assessment will implement the A-F School Grading System. The system is designed to hold LEAs and schools accountable for continuous improvement by incorporating student growth as a component of the A-F School Grading System.

School Support/School Improvement Monitoring: The School Support/School Improvement Team will hold LEAs accountable for improving schools and student performance and particularly for turning around the Priority Schools. A monitoring tool and timeline for the LEAs with Priority Schools has been developed by the SEA to ensure model implementation, improved student achievement, and effective use of program funds.

Priority Schools Advisory Board: Other efforts supporting school and student accountability will include the development of a Priority Schools Advisory Board. The board members will consist of the Deputy Superintendent of Academic Affairs and Planning and the Executive Director of School Turnaround, other SEA personnel, practicing educators, School Support Team leaders, members from the Committee of Practitioners, community stakeholders, career and technology education representatives, and higher education representatives. This board will continue throughout the *ESEA Flexibility* waiver timeframe. The board members, or executive committee of the board, will review LEA capacity for supporting implementation of the Turnaround Principles. The board will also annually review all relevant documentation from Executive Director of School Turnaround and Priority School LEAs for the purpose of determining progress being made toward established goals and the fidelity with which the Turnaround Principles are being implemented. The Advisory Board will make recommendations to the SEA and State Board of Education for the continuation of Priority School status, as described in Section 2.D.v.

Regional Accreditation Officers: The Regional Accreditation Officers (RAOs) will hold LEAs and schools accountable for improvement of student and school achievement by assigning the 13 RAOs to perform timely, consistent reviews addressing the components included in this *ESEA Flexibility Request* and how they align with state-mandated requirements.

iii. The SEA has been restructured to ensure sufficient support for implementation of interventions in Priority Schools, Focus Schools, and other Title I schools identified under the SEA's Differentiated Recognition, Accountability, and Support System.

The structure of the SEA was designed to place focus on the State's goal that all students will graduate college and career ready. With the focus of the SEA on this ultimate goal, all efforts of the State will coalesce around implementing interventions in schools where students are not achieving this goal.

Additionally, LEAs will be supported in the use of federal, state, and local funds that are focused on implementation of these interventions. The SEA will remove all possible obstacles that currently limit the capacity of LEAs and schools to use available funds to meet the direct needs of schools, educators, and students.

The SEA processes will include developing training/technical support for LEAs and schools that will ensure resources are maximized and allocated toward strategic goals. LEAs and schools will be trained in developing a comprehensive needs assessment (as discussed in detail below) and analyzing data to make informed fiscal decisions, including federal, state, and local dollars. LEAs will demonstrate an appropriate alignment between needs assessment data, school improvement plans, intervention strategies selected and implemented, Title I funds, and all school expenditures.

Capacity-Building Initiatives for SEA, LEAs, Schools, Leaders, and Teachers

Initiatives that will Increase Capacity of the SEA

The SEA has chosen to participate in multi-state consortia and collaborative associations in order to develop its own capacity to serve LEAs and schools. The SEA will continue to participate in these multi-state organizations and to seek out additional support from other states implementing similar reform strategies. Additionally, the SEA uses internal strategies to increase the capacity of its leadership and staff. The following are examples of capacity-building initiatives implemented for the SEA.

University of Virginia's School Turnaround Program: The University of Virginia's School Turnaround Program, housed in the Darden School of Business, has proven to have significant impact on student achievement through implementation of site-, district-, and state-systems change to support turnaround work in underperforming schools. Oklahoma has joined the Southwest Consortium of States working to

support LEAs implementing the practices of the School Turnaround Program. In partnership with the South Central Comprehensive Center (SC3), the SEA is able to build the capacity of LEAs and schools to improve student learning experiences. Participation in the program has also greatly increased the capacity of the SEA by providing current research, practices, and expertise to our ongoing work.

Cross-State Learning Collaborative Affiliates (CSLCA): The CSLCA grant increased the SEA's capacity by connecting us with other SEA leaders working to integrate education reforms, such as college- and career-ready (CCR) standards and teacher effectiveness initiatives. With expertise from consultants, other state leaders, our own staff, and our LEA partners, the SEA developed new methodologies for delivering customized professional learning opportunities to teachers and administrators across the State.

Academy of Pacesetting States: The Academy of Pacesetting States, established through the Center on Innovation and Improvement (CII), included Alaska, Arkansas, Idaho, Illinois, Louisiana, Michigan, Montana, Oklahoma, and Virginia. The purpose of the Academy was to create a learning community for state teams from states intent upon leading the way to rapid improvement of districts and schools. The Center provided training, consultation, and support to enable the participating states to develop a high quality, comprehensive statewide system of support. The Oklahoma team collaborated with all SEA divisions during this process to build SEA capacity in order to better serve our districts and schools.

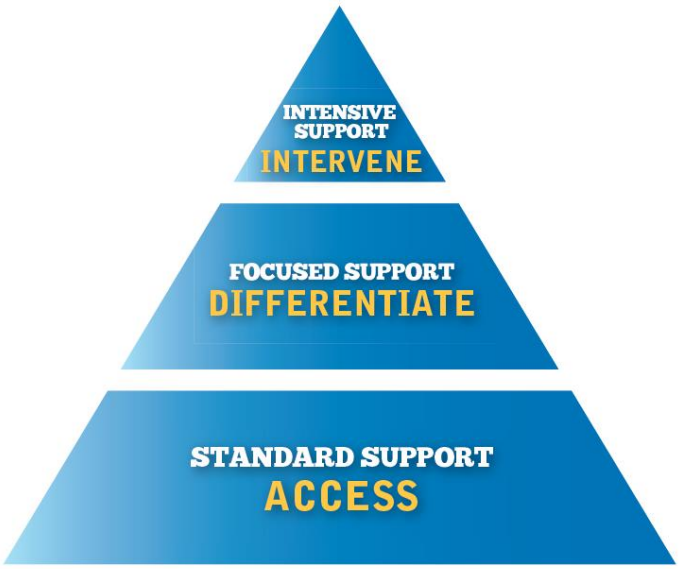
State Longitudinal Data System: In partnership with the P-20 Data Coordinating Council, the Oklahoma Partnership for School Readiness, and the Information Services Division of the Office of State Finance, the SEA has begun development of a P-20 state longitudinal data system capable of providing data and information related to improving teacher preparation, professional development, and classroom instruction. This system will provide critical support to SEA reforms including the Teacher and Leader Effectiveness Evaluation System (TLE), A-F School Grading System, Third Grade Reading Success, Oklahoma Academic Standards (OAS) Implementation, and the state assessments.

Professional Learning Community Teams: The SEA implements The Professional Learning Community (PLC) Team Concept in support of (OAS) and other state reforms throughout the various divisions of the agency. The teams are defined as a community of SEA professionals committed to working collaboratively in ongoing processes of collective inquiry and action research to achieve better results for improved student achievement and teacher/leader effectiveness throughout the State. The PLC Teams will operate under the assumption that the key to improved student achievement and teacher/leader effectiveness should be continuous and job-embedded learning for all stakeholders.

Lunch and Learn: The SEA will increase opportunities for leadership and staff to participate in monthly Lunch and Learn workshops. Lunch and Learn workshops are offered by SEA staff, sometimes in collaboration with LEA leaders, for other SEA staff. These workshops encourage cross-division collaboration and breaking down of silos as SEA staff members have the opportunity to learn about activities, initiatives, requirements, and best practices used throughout the SEA and the State.

Initiatives that will Increase the Capacity of LEAs, Schools, Leaders, and Teachers

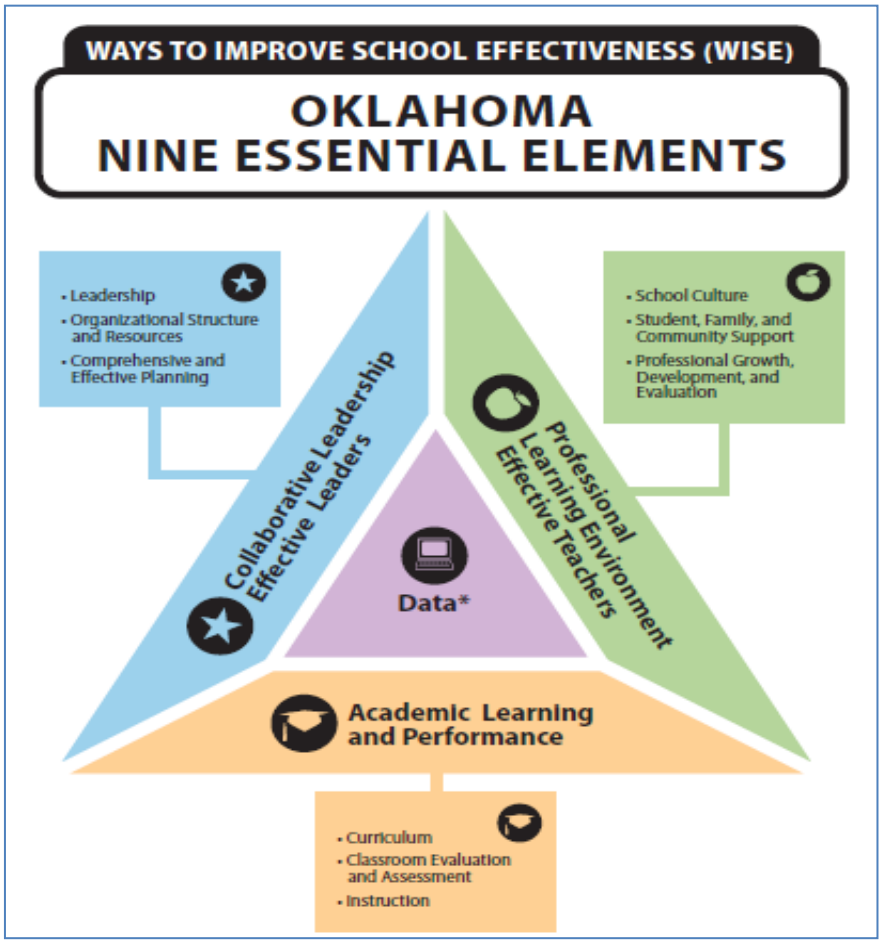
Oklahoma's Statewide System of Support (SSOS) is designed to offer assistance and increase the capacity of LEAs, schools, leaders, and teachers using a model of differentiation. This model, shown in the figure below, offers universal access to Standard Support for Schools, differentiated access to Focused Support for Schools, and intervention and highly-selective Intensive Support for Schools.



- ***Standard Support for Schools (All Title I and Non-Title I Schools)*** is designed to assist educators providing access to challenging curriculum that will lead to college and career readiness for all students. Professional development and technical assistance is offered in all aspects of continuous school improvement, including leadership, culture development, curriculum, assessment, special education, and EL instructional strategies.
- ***Focused Support for Schools (Focus Schools)*** includes standard and differentiated support as identified by specific needs of students. For example, if a school had an EL subgroup that did not meet the reading performance benchmark, the school may need to hire EL coaches or participate in SEA-provided professional development in Sheltered Instruction Observation Protocol and literacy strategies.
- ***Intensive Support for Schools (Priority Schools and SIG Schools):*** In addition to the standard and differentiated support designed to reflect the needs of the school, intensive and comprehensive professional development and technical assistance is provided. This includes on-site training, summer academies for all staff and administrators, ongoing educational leadership coaching, and other interventions and supports aligned with turnaround principles.

Examples of Standard Support for Schools

Oklahoma Nine Essential Elements Performance Indicators, Rubrics, and Strategies to Implement: The Oklahoma Nine Essential Elements is a comprehensive framework that guides districts and schools in making strategic decisions in the areas of (a) academic learning and performance, (b) professional learning environment, and (c) collaborative leadership. The nine elements are (1) curriculum; (2) classroom evaluation and assessment; (3) instruction; (4) school culture; (5) student, family, and community support; (6) professional growth, development, and evaluation; (7) leadership; (8) organizational structure and resources; and (9) comprehensive and effective planning.



The Oklahoma Nine Essential Elements are subdivided into Performance Indicators of effective practice that represent all aspects of school operations (See Attachment 13). For those schools utilizing the OPT (detailed below), the Elements are embedded in and aligned with the school improvement plan. Priority and Focus Schools would be required to utilize OPT and Oklahoma's Nine Essential Elements Performance Indicators and Rubrics to develop a comprehensive plan to improve teaching and learning.

Oklahoma's Online Planning Tool (OPT): OPT, formerly known as Ways to Improve School Effectiveness (WISE), developed by the Center on Innovation and Improvement, is an online planning tool for schools and is based on the Oklahoma Nine Essential Elements. OPT allows districts and schools to meet federal Title I requirements and LEA requirements. OPT is designed to help district and school staff identify which of the Nine Essential Elements performance indicators to assess, plan, and monitor.

Features of OPT include self-assessing district and school indicators; utilizing rapid improvement indicators; creating a school plan that meets federal Title I regulations; accessing WISE Ways™ to obtain research-based strategies for each Essential Element; receiving coaching comments; and monitoring progress toward full implementation of the plan.

The State Superintendent's Master Teachers Project (MTP): MTP was dedicated to increasing the number of highly effective teachers in each region of the State by developing their knowledge of specific content and instructional strategies that support rigorous learning standards and performance-based

assessments of OAS. The project grew teacher leaders in a number of ways:

- Members attended an intensive 3-day summer institute where they receive training in research-based instructional strategies and facilitation of professional development sessions. Training was provided by nationally-known presenters and the SEA's Curriculum Team.
- Members conducted professional learning groups in their districts to deepen the content and pedagogical knowledge of instructional teams as they researched and discussed best practice and lessons learned, through collaboration. Instructional teams received this job-embedded professional development on a voluntary basis and shared their conclusions with their colleagues regularly.
- Members received content-specific literature and teaching materials to add to their professional libraries.
- Graduates of the two-year project were eligible to apply for membership in the Master Teachers Leadership Project. Members designed, implemented, and collected efficacy data on school improvement projects in their home districts.

MTP members in each region served as conference organizers and presenters at summer regional curriculum conferences sponsored by the SEA, developing their skills as teacher leaders in the process. Additional presenters were selected by the conference committees from proposals submitted to the SEA online. The Oklahoma PASSages Regional Curriculum Conferences provided opportunities for highly effective teachers to share their content knowledge and best practices. One-day conferences "for teachers, by teachers" offered sessions in mathematics, science, reading and language arts, social studies, fine arts, and world languages. Other sessions provided training in classroom management techniques, differentiating curriculum, working with generational poverty, incorporating strategies for ELs, and co-teaching techniques for mainstreamed students with special needs. All sessions demonstrated a connection to raising students' measurable achievement. Nationally-known keynote speakers focused on topics of interest to all educators. In 2011, keynoters addressed new state standards in English language arts and mathematics, supported by breakout sessions throughout the day.

The mission of the regional conferences was to spotlight excellent teaching and learning in every part of Oklahoma and to create regional networks of professional and community support. Through the work of local teacher leaders, partnerships have been formed with chambers of commerce, business sponsors, regional colleges and universities, and CareerTech centers. The regional MTP curriculum conferences served as a springboard for the REAC^{3}H Network to implement OAS, TLE, Third Grade Reading, and other state initiatives.

By 2011, MTP had trained and supported more than 600 Oklahoma teachers. In 2010, MTP was given a commendation as an effective professional development program by the USDE Title II monitoring team.

State Superintendent's Mathematics Academies: Mathematics Academies provide professional development to mathematics educators that foster improved student achievement on Algebra I EOIs and mathematics portions of the state assessments in all grade levels. Any teacher of mathematics in Grades PK-12 may participate in the professional development opportunity. Each summer more than 400 participants receive instruction in creating hands-on, application-based math lessons for all students. Since Summer 2010, Math Academy sessions have been designed to prepare teachers to implement the increased rigor of OAS.

Science Inquiry Institutes: Science Inquiry Institutes provide teachers with the opportunity to experience science inquiry at two levels. Level I participants reflect and incorporate inquiry into classroom instruction. Science inquiry supports OAS problem-solving, higher order thinking, literacy, and mathematics instructional strategies. Level II participants experience formative assessment through inquiry

and reflection activities and incorporate new formative assessment strategies into classroom instruction. Teachers are required to complete daily and end-of-institute reflection journals. Teachers are also required to complete a follow-up assignment through shifting a lesson to inquiry, teaching the lesson, and providing reflection and documentation to the SEA. Teachers in Level II are required to incorporate formative assessment strategies into their classroom and to provide reflection and documentation to the SEA.

Oklahoma *Building Academic Vocabulary (BAV):* BAV is a partnership with Dr. Robert Marzano and educators in Oklahoma. Oklahoma educators have identified key vocabulary for each core content area at each grade level to be used as a teaching resource to increase the number of students who reach the proficient and advanced levels of academic achievement. SEA staff provides professional development in the use of *Building Academic Vocabulary* strategies for teaching vocabulary concept attainment, as designed by Dr. Marzano. A webpage on the SEA website is continuously updated with new activities and links. (http://www.sde.state.ok.us/Curriculum/BAV/default.html)

Oklahoma Advanced Placement Incentives Program/Advancement Via Individual Determination (AVID): Funding for the Oklahoma Advanced Placement Incentives Program consists of the following components: Teacher training to attend College Board AP Conferences, Oklahoma Advanced Placement AP and Pre-AP Conferences, AP Summer Institutes, IB Institutes and Conferences; materials and equipment grants for AP or IB classes and second-time materials and equipment grants after four years of successful implementation of the original AP or IB grant course; AP and IB Vertical Team and Training grants; exam fee subsidies; score incentives to the school sites for each score of 3 or better on an AP exam OR 4 or better on an IB exam. The SEA promotes the growth of AVID programs by building awareness, arranging training, and supporting an AVID page on the SEA website.

Examples of Focused Support for Schools

Adolescent Literacy Conferences: Adolescent Literacy Conferences are conducted to support teachers in implementing literacy strategies that maximize student learning in reading, writing, communication, and higher order thinking skills. Priority and Focus schools will continue to have high quality professional development from nationally recognized presenters.

What Works in Oklahoma Schools (WWIOS) Conferences: WWIOS Conferences were held annually between 2005 and 2011, for Oklahoma schools needing improvement. Dr. Robert Marzano has aligned the Oklahoma Nine Essential Elements to the What Works in Schools strategies. Presentations are developed to support the areas of need for Oklahoma schools and to ensure that scientifically based research and best practices are being presented to the schools. During the institute, Dr. Marzano and associates meet in small groups with the SIG principals to discuss challenges, successes, and best practices in similar schools. Priority and Focus schools will continue to have high quality professional development from Marzano Research & Associates and/or other nationally recognized presenters.

What Works in Oklahoma Schools Study: Oklahoma contracted with the Marzano Research Laboratory (MRL) in the spring of 2010 to conduct a research study based on the Oklahoma Nine Essential Elements Performance Indicators. The study included 33 schools in improvement and 28 schools that were not in improvement, but had similar demographics. The study was designed to (1) validate the Oklahoma Nine Essential Elements Performance Indicators that are integral to the success of Oklahoma schools, (2) provide feedback on strengths and areas of need for a sample of Oklahoma schools, and (3) use the results to create a replicable system for all Oklahoma schools to better identify areas of strength and need.

Phase I consisted of MRL surveying administrators, teachers, parents, and students. During Phase II, researchers interviewed administrators and observed classrooms.

Based on surveys, principal interviews, on-site observations, and videotape analyses conducted during Phases I and II, MRL provided the following five recommendations to help schools move from Improvement status to Non-Improvement status:

- Administrators and teachers should seek agreement on the school's strengths and weaknesses regarding school performance.
- All teachers should set personal goals regarding instructional strategies.
- Student engagement should receive a school-wide focus.
- Students' perceptions of acceptance and order should be examined.
- Schools should find ways for staff to work together (e.g., professional learning communities).

The What Works in Oklahoma Schools Resource Toolkit can be used by Oklahoma district administrators, principals, and teachers to determine the best courses of action for their schools and classrooms. Included in the toolkit are the following:

- Administrator Survey
- Teacher Survey
- Student Survey Grades 3-5
- Student Survey Grades 6-8
- Student Survey Grades 9-12
- Principal Interview Questions
- Planning Questions

The electronic surveys, aligned to the Oklahoma Nine Essential Elements, will be used to conduct a comprehensive needs assessment at the school or district level.

Examples of Intensive Support for Schools

School Support Teams (SSTs): SSTs are currently comprised of a retired, highly successful educator (SST Leader); experienced, practicing educators; and an SEA designee. The SST Leaders will visit the Priority Schools multiple times during the school year, but at least quarterly, in addition to the three team visits. Focus Schools will be selected to receive a SST based on specific criteria and evidence of need. Title I schools will receive support according to the SEA's Statewide System of Support assistance model.

SST members will be directly involved in facilitating school improvement processes in identified schools. In collaboration with the SEA, school and district staff, parents, and community members, SST members facilitate an educational needs assessment of each school based on Oklahoma's Nine Essential Elements Performance Indicators and provide guidance for the development and implementation of a comprehensive school improvement plan to build on the school's strengths and address the identified needs.

School Support Teams shall:

- Review development and implementation of the School Improvement plan;
- Utilize Oklahoma's Nine Essential Elements Performance Indicators to examine school and classroom practices in three areas: Academic Learning, Learning Environment and Collaborative Leadership;
- Conduct brief classroom walk-throughs during each SST visit to ensure implementation of the models, including student engagement, implementation of Oklahoma Academic Standards (OAS), varied instructional strategies, and a positive learning environment;
- Conduct interviews with administrators, teachers, other school staff, parents, and students to determine if needs of all stakeholders are being met;

- Examine and analyze most recent school benchmark data to ensure the needs of all students are being met;
- Advise schools in scientifically researched based (SBR) strategies that are proven to promote improved practices;
- Create a SST report that assesses the current level of implementation and progress based on the Oklahoma Nine Essential Elements rubrics. The SST will also list strengths and challenges for the school site and make recommendations that are designed to reduce barriers to improving teaching and learning.
- For Priority Schools, reports will include evidence of implementation of the turnaround model.

Educational Leadership Coaching: School Support Team Leaders who work directly with SIG schools currently serve as Educational Leadership Coaches. The leaders are trained in leadership strategies and coaching by Dr. Karla Reiss, author of *Leadership Coaching for Educators* (2006). The Educational Leadership Coaches read the SIG applications and the SIG school improvement plans via the OPT Tool. Therefore, they know what the action plans are and what implementation steps should be evident. During site visits, the coaches monitor implementation of the plan and provide timely feedback. As an additional support, leaders provide coaching comments through the OPT Tool.

The Educational Leadership Coaches meet with the individual principals more frequently than the scheduled team visits, and follow up after each School Support Team visit and each report. In addition, Educational Leadership Coaches visit the schools at least once a month to work specifically with the principal to develop his or her leadership capacity. The coaches provide additional support by attending and facilitating Professional Learning Community (PLC) meetings, and completing classroom observations.

Mid-year and end-of-the-year surveys are completed by the Educational Leadership Coaches as another tool to gather feedback to make necessary changes as the SEA continues to improve its support and service to schools. Priority Schools will continue to be served by the Educational Leadership Coaches pending funding.

Oklahoma Data Review Model: The SEA is currently using a portion of SIG reserve funds to provide on-site data analysis to SIG schools. Data Facilitators formally monitor progress at least three times a year at each SIG school. The purpose of the Data Reviews is to analyze school benchmark assessment data at the student level in reading, mathematics, and other content areas and to analyze how performance relates to OAS. Other data to be reviewed may include student behavior and professional activities. The purpose of the Oklahoma Data Review is to develop timely action steps to be implemented at the district, school, and classroom level to improve teaching and learning. The goal is for the school leadership team to ensure that individual teachers have a focused summary of the Data Review in order to monitor progress of students, subgroups, and class groups.

The Office of School Support/School Improvement will continue to facilitate Data Reviews at each Priority School. Priority School staff in attendance will include the principal, school leadership team, content/grade level team leaders, parents, and students, when appropriate.

Focus Schools and Title I schools will be offered professional development in how to implement the Oklahoma Data Review Train-the-Trainer Model. The train-the-trainer model is designed to build the capacity at the district/school level to conduct the Data Reviews with district/school staff.

SIG Principals' Academy: During the summer of 2011, a SIG Principals' Academy was conducted by the Leadership and Learning Center. Presentations were focused on best practices. During the summer of

2012, another SIG Principals' Academy will allow principals to share challenges and successes and determine appropriate action steps. The Principals' Academy will expand to all Priority and Focus schools as funding is available.

Literacy SWAT Team: The SEA's Literacy experts provide services to schools by identifying areas of strength and weakness within the school's literacy instruction program, providing access to brain research and best practices for teaching reading, and offering intensive support and guidance as schools implement reading interventions in early grades.

Key Take Away for Section 2.G: The SEA provides significant resources for capacity building at the SEA, LEA, and school site levels. All capacity building efforts will be enhanced as the SEA provides targeted interventions to schools based on a Differentiated Recognition, Accountability, and Support System.

PRINCIPLE 3: SUPPORTING EFFECTIVE INSTRUCTION AND LEADERSHIP

3.A DEVELOP AND ADOPT GUIDELINES FOR LOCAL TEACHER AND PRINCIPAL EVALUATION AND SUPPORT SYSTEMS

Select the option that pertains to the SEA and provide the corresponding description and evidence, as appropriate, for the option selected.

Option A	**Option B**	**Option C**
☐ 15.a. The SEA is on track to fully implementing Principle 3, including incorporation of student growth based on State assessments into educator ratings for teachers of tested grades and subjects and principals.	If an SEA that is administering new State assessments during the 2014–2015 school year is requesting one additional year to incorporate student growth based on these assessments, it will: ☐ 15.b.i. Continue to ensure that its LEAs implement teacher and principal evaluation systems using multiple measures, and that the SEA or its LEAs will calculate student growth data based on State assessments administered during the 2014–2015 school year for all teachers of tested grades and subjects and principals; and ☐ 15.b.ii. Ensure that each teacher of a tested grade and subject and all principals will receive their student growth data based on State assessments administered during the 2014–2015 school year.	If the SEA is requesting modifications to its teacher and principal evaluation and support system guidelines or implementation timeline other than those described in Option B, which require additional flexibility from the guidance in the document titled *ESEA Flexibility* as well as the documents related to the additional flexibility offered by the Assistant Secretary in a letter dated August 2, 2013, it will: ☒ 15.c. Provide a narrative response in its redlined ESEA flexibility request as described in Section II of the ESEA flexibility renewal guidance.

Educator Effectiveness Theory of Action
Educators and researchers agree that **Teacher Effectiveness** is the single most important school-based factor in student academic achievement.
Foundational beliefs of the SEA regarding **Educator Effectiveness**:

- **Every child** deserves to have an effective teacher every year.
- **Every teacher** deserves to have a team of effective leaders throughout his/her career.
- **Effectiveness** can be developed.
- **Educator growth** is best achieved through deliberate practice on specific knowledge and skills.

The SEA will provide leadership for **Educator Effectiveness** by:

- Developing a system to assess educator strengths and weaknesses;
- Providing access to high-quality professional development; and
- Guiding districts through a framework of offering individualized professional learning opportunities including – but not limited to – best practices videos, peer collaboration, coaching, hands-on workshops, and professional reading; and
- Seeking ongoing feedback to improve the system and professional development opportunities provided.

In order to allow the SEA and LEAs to focus on developing and implementing more meaningful evaluation and support systems, the SEA has requested the waiver of requirements in ESEA section 2141(a), (b), and (c) for an LEA and SEA to comply with certain requirements for improvement plans regarding highly qualified teachers.

I. Adopted Guidelines and Explanation (See Attachment 10)

During the 2010 Regular Session, the Oklahoma Legislature made bold changes to its Teacher and Leader Evaluation System. The Legislature mandated some elements of the Oklahoma Teacher and Leader Effectiveness Evaluation System (TLE) by statute, and required that the Oklahoma State Board of Education adopt additional guidelines of the TLE. By the 2015-2016 school year, each school district in the State must implement a teacher and principal evaluation policy based on the statewide TLE System, which will incorporate student academic growth data as available from the prior school year as a significant component (See Attachment 10A: Oklahoma Statutes Related to TLE)

Multiple Measures of Effectiveness
The TLE System was established to include both quantitative and qualitative assessment components. Rigorous and fair qualitative assessment components were described to be 50% of the teachers' and leaders' evaluation ratings. Quantitative components described to be the remaining 50% of the evaluation ratings. Districts were to evaluate teachers and leaders at least on an annual basis, except for career teachers receiving a "superior" or "highly effective" rating under TLE, who may be evaluated once every two years. Probationary teachers shall receive formal feedback from the evaluations process at least two times per year, once during the fall semester and once during the spring semester. This evaluation must provide feedback and opportunities for professional growth geared to improve student learning and outcomes.

Per TLE statue and OSBE policy (see Attachment 10B: Five Tier Rating System Guidelines), evaluations shall include a five-tier rating system of the TLE Composite Score as follows:

1. Superior: 4.80-5.00
2. Highly Effective: 3.80-4.79,
3. Effective: 2.80-3.79,
4. Needs Improvement: 1.80-2.79, and

5. Ineffective: 1.00-1.79

Qualitative Components (See Attachment 10C: Qualitative Guidelines)

The qualitative component for teachers includes observable and measureable characteristics of personnel and classroom practices that are correlated to student performance. This assessment must be research-based, utilizing national best practices and methodology. Examples of observable and measureable characteristics include, but are not limited to:

- Organizational and classroom management skills,
- Demonstrations of effective instruction,
- Evidence of continuous improvement,
- Interpersonal skills, and
- Leadership skills.

Similar to the qualitative assessment components for teachers, the qualitative assessment components for leaders must also be research-based, incorporating national best practices and methodology. Examples of observable and measureable characteristics for leaders include, but are not limited to:

- Demonstrations of organizational and school management,
- Instructional leadership,
- Professional growth and responsibility,
- Interpersonal skills,
- Leadership skills, and
- Stakeholder perceptions.

Quantitative Components

The quantitative component will be separate from the qualitative component per SB 706. The quantitative rating will be comprised of multiple measures selected form a State Board of Education (SBE) approved list for teachers in non-tested grades and subjects. Those teachers with at least one tested grade and subject are allowed to use up to 50% from the multiple measures selected from the SBE approved list.

Value-Added Model (VAM) for Teachers and Leaders of Tested Grades and Subjects (See Attachment 10E: Value-Added Model Guidelines): Student academic growth for teachers and leaders of tested grades and subjects will be determined by value-added estimates, where possible. VAM is a sophisticated collection of complex statistical techniques that use multiple years of students' test score data and other student characteristics to estimate the effects of individual schools or teachers.

Timeline

Full implementation will begin in the 2016-2017 school year based on student academic achievement/growth data collection. This delay allows for the study of valid and reliable alternative measures to be determined and provided to LEAs.

For school years 2014-2015 and 2015-2016, teacher evaluations are based on qualitative measures only, and those ratings are collected by the State Department of Education (SEA). Quantitative measures, considered as VAM scores, will continued to be collected by the SEA with no application to evaluations at this time. Quantitative measures, considered as Other Academic Measures, for those in non-tested grades and subjects were gathered for site level use this school year (2014-2015) with no submission to the SEA. Beginning in school year 2016-2017, quantitative data will be collected for all teachers including those in non-tested grades and subject areas. The level of TLE implementation that will include employment decisions will be in school year 2017-2018.

Now that SB 706 has passed and been signed into law by the Governor, it is legislatively mandated that the SEA will study valid and reliable measures for the quantitative portion of the Teacher Leader Effectiveness Evaluation system. SREB has committed to funding the SEA and will enter into an agreement that begins with a capacity review. The time allowance directed by SB 706 will afford the opportunity to task our Joint Research Partners to study quantitative measures that will be suitable to place in a list that the SEA will provide to school districts for flexibility of use for those teachers with non-tested grades and subjects. SLOs and SOOs may be among those measures recommended for teachers of non-tested grades and subjects. Part of the process to create a list for district use is to include stakeholders' input at the summer conference, EngageOK. Sessions will be provided that target superintendents, principals, and teachers to better understand educators' perspectives on student academic growth measures that will prompt teacher and leader professional growth and improvement. Finally, the monthly TLE Commission meetings and the State Board meetings are important milestones to fully implement the TLE evaluation system. As outlined in SB 706, the TLE Commission will make recommendations to the State Board of Education by December 1, 2015. In turn, the State Board of Education must approve and publish a list of quantitative measures by February 1, 2016.

LEGISLATIVE TIMELINE FOR TLE IMPLEMENTATION

See Chart at End of This Section

II. Evidence of the Adoption of Guidelines

Attachments 11A-J include signed legislation related to TLE and State Board Minutes from each meeting in which action was taken regarding the adoption of TLE guidelines.

III. Description of the Process

In order to implement this process, 70 O.S. § 6-101.17 created the TLE Commission. This Commission includes the Superintendent of Public Instruction (Chairperson), members of the State Senate and House of Representatives, and a representative from the Office of the Governor. In addition, the Commission consists of representatives from the Oklahoma Commission for Teacher Preparation (now known as the Office of Education Quality and Accountability), Career and Technology Education, higher education, local school boards, superintendent organizations, local businesses, teachers' unions, parent-teacher organizations, philanthropic organizations, and an individual involved in STEM (Science, Technology, Engineering, and Mathematics) education. State law requires the TLE Commission to meet regularly through June 2016. Their role is to continue to shape the TLE process in Oklahoma by offering recommendations to the Oklahoma State Board of Education (OSBE) regarding details of implementation, viable quantitative and qualitative measures of teacher and leader effectiveness, and monitoring of district compliance. The TLE Commission meets monthly in order to continue this work.

Educator Input

Two of the statutory charges of the TLE Commission are

- Assuring input and participation from teachers and leaders on the development and implementation of the TLE;
- Gathering public comments on the development and effectiveness of the TLE

To accomplish these tasks, the TLE Commission initially instituted a cycle of hearing testimony from educators, making preliminary recommendations that were circulated for public comment, and reviewing the comments before finalizing their recommendations to the OSBE.

Consultation

In September and October 2014, SREB conducted focus groups across the state. The SREB report was shared with the TLE Commission in January 2015 and with the OSBE in February 2015. The SEA had representation at an SREB convening focused on TLE implementation in February 2015.

Using Data to Inform System Development and Refinement

Data are collected at various times during each school year on the use of the TLE System components. This information is shared with the TLE Commission and OSBE in both aggregated and disaggregated formats. Recommendations based on the data are made regarding the System's effectiveness in supporting the SEA's Educator Effectiveness Theory of Action. As mentioned previously, one of the commitments of the SEA is seeking ongoing feedback to improve the System and professional development opportunities provided. (See Attachments 24-27; Oklahoma TLE Selection Survey, Tulsa TLE Observation and Evaluation System Correlation Research, Feedback to the TLE Commission and State Board of Education Regarding Qualitative Pilot, and Oklahoma TLE Needs Assessment Survey).

The SEA is involved in the essential activity of assisting LEAs by providing access to TLE and student academic data through the development of Oklahoma Education (OKED) Dashboards powered by Ed-Fi. The purpose of the OKED dashboards is to provide educators with real-time and historical data about their students and their teaching. The OKED TLE Dashboard, currently in pilot phase with several school districts, allows administrators, teachers, and non-classroom professionals to view TLE data for both the qualitative and quantitative components of the TLE system. Educators can drill down to specific indicators or elements of the qualitative framework. An expected outcome of providing the TLE Dashboard is to help guide educators in selecting and planning for professional development opportunities that best support their growth. The OKED Student Academic Dashboard is still in the development phase for the infrastructure. Once completed the Student Academic Dashboard will provide real-time access to student data that educators can use to monitor student performance, see early warning signs and growth opportunities, and help students succeed.

Key Take Away for Section 3.A: Oklahoma is poised for implementation of a Teacher and Leader Effectiveness Evaluation System (TLE) that will encourage continuous improvement of all educators so that all teachers and leaders will have the opportunity to become effective, highly effective, or superior.

All events and meetings depicted in this table have specific goals and outcomes. From the SREB Capacity Review, the SEA will create a proposal for funding use that includes research needs for valid and reliable quantitative measures such as SLOs and SOOs, for implementation of TLE in 2016-2017, and for technical assistance to the school districts.

The expectation of the Joint Research Partners is for the SEA to provide a scope of work that will include research on valid and reliable quantitative measures that will then be shared with the TLE Commission for possible consideration as recommendations.

The Engage OK Summer Conference is a data gathering venue that will provide superintendents, principals, and teachers an opportunity to share their perspectives as users of the SLOs and SOOs and their vision for future quantitative measures that will promote professional growth and reflection.

All TLE Commission meetings from June 2015 through November 2015 will be focused on hearing feedback from stakeholders, listening to reporting of research, and working toward a list of multiple quantitative measures that can serve as their recommendation to the State Board of Education.

All State Board of Education Meetings from October 2015 through January 2016 will have, included on the agenda, an update of working recommendations. By February 1, 2016, the State Board will approve and publish a list of multiple quantitative measures that districts will use for implementation of the Teacher Leader Evaluation system.

Following the work of the TLE Commission and the State Board of Education, the SEA will launch appropriate technical assistance and professional development tools to districts for full implementation in school year 2016-2017. The SEA has contracted with AIR to facilitate training as they have previously done with SLOs and SOOs. In addition, the SEA has created a new position and has hired an individual who will be over professional development and technical assistance specific to the Teacher Leader Evaluation system. This individual in collaboration with the TLE Executive Director will disseminate the necessary information to school districts for their confidence in the use of the qualitative and quantitative elements of the TLE system.

Key Milestone or Activity	Detailed Timeline	Party or Parties Responsible	Evidence (Attachment)	Resources (e.g., staff time, additional funding	Significant Obstacles
Qualitative Measures	2014-2015, 2015-2016	SEA LEA		Executive Director for Professional Development and Technical Assistance; Ed Fi Dashboard	
Quantitative Measures (VAM)	2014-2015, 2015-2016	SEA LEA		Executive Director for Professional Development and Technical Assistance; Ed-Fi Dashboard	
Quantitative Measures (Other Academic Measures)	2014-2015	LEA			
SREB Capacity Review	June 9 & 10, 2015	SEA SREB	Review Schedule (attachment 1)	Deputy Superintendent for Educator Effectiveness; Executive Director for Professional Development and Technical Assistance	The gathering of a variety of entities
Joint Research Partners Tasks	June 15, 2015	SEA OU/OSU Researchers	SB 706 (attachment 2)	Deputy Superintendent for Educator Effectiveness	Pending Service Agreement
TLE Commission Meeting	June 18, 2015	SEA		State Superintendent, Chair of TLE Commission	
Engage OK Summer Conference (Data Gathering)	July 7-9, 2015	Superintendents Principals Teachers		Deputy Superintendent for Educator Effectiveness	
TLE Commission Meeting	July 21, 2015	SEA		State Superintendent, Chair of TLE Commission	
TLE Commission Meeting	August 20, 2015	SEA		State Superintendent, Chair of TLE Commission	

TLE Commission Meeting (work with recommendations)	September 17, 2015	SEA		State Superintendent, Chair of TLE Commission	
TLE Commission Meeting (work with recommendations)	October 15, 2015	SEA		State Superintendent, Chair of TLE Commission	
State Board of Education Meeting (introduction to recommendations)	October 22, 2015	SEA		Deputy Superintendent for Educator Effectiveness	
TLE Commission Meeting Finalize recommendations	November 17, 2015	SEA		State Superintendent, Chair of TLE Commission	Reliant on the work of Joint Research Partners
State Board of Education Meeting (update to recommendations)	November 19, 2015	SEA		Deputy Superintendent for Educator Effectiveness	
State Board of Education Meeting (update to recommendations)	December 17, 2015	SEA		Deputy Superintendent for Educator Effectiveness	
State Board of Education Meeting (approval of recommendations)	January 21, 2016	SEA		Deputy Superintendent for Educator Effectiveness	
Qualitative and Quantitative Measures	2016-2017	SEA LEA		Executive Director for Professional Development and Technical Assistance; Ed-Fi Dashboards	

Qualitative and Quantitative Measures Employment Decisions	2017-2018	SEA LEA		Executive Director for Professional Development and Technical Assistance; Ed-Fi Dashboards	

3.B ENSURE LEAS IMPLEMENT TEACHER AND PRINCIPAL EVALUATION AND SUPPORT SYSTEMS

3.B Provide the SEA's process for ensuring that each LEA develops, adopts, pilots, and implements, with the involvement of teachers and principals, including mechanisms to review, revise, and improve, high-quality teacher and principal evaluation and support systems consistent with the SEA's adopted guidelines.

By the 2016-2017 school year, each school district in the State will have full implementation of the qualitative and quantitative components for a teacher and principal evaluation plan based on the statewide TLE System. Regional Accreditation Officers assigned to each LEA will audit documents and teacher records to determine if each LEA has implemented the TLE System for evaluation purposes. In addition, data generated through the TLE will be submitted to the SEA annually and analyzed for trends.

LEAs, as well as the SEA, will use the data generated from the TLE to drive a multitude of educational decisions.

- 70 O.S. § 5-141.4 permits a district to implement an incentive pay plan based on teacher performance that rewards teachers who increase student and school growth. Among other requirements, teachers and leaders must achieve either a "superior" or "highly effective" rating under TLE and demonstrate grade level, subject area, or school level performance success to qualify for the incentive pay.
- 70 O.S. § 6-101.3 requires career teacher status to be awarded based on TLE ratings.
- 70 O.S. § 6-101.13 requires that administrator non-reemployment decisions be based on TLE ratings.
- 70 O.S. § 6-101.16 requires that a comprehensive remediation plan as well as instructional coaching be provided to all teachers rated as needs improvement or ineffective.
- 70 O.S. § 6-101.22 requires that teacher non-reemployment decisions be based on TLE ratings.
- 70 O.S. § 6-101.31 requires Reduction in Force policies to use teacher effectiveness as the primary basis for releasing teachers.

Alignment between TLE ratings and student test scores will be reviewed and monitored by the SEA and the TLE Commission. Significant discrepancies will be addressed through the State's newly adopted Differentiated Recognition, Accountability, and Support System as discussed in Section 2.A.

Key Take Away for Section 3.B: The Oklahoma TLE is designed to be an integral part of the entire school improvement process. The evaluation of teachers and leaders will once again have meaning since the results of evaluations will be used for all varieties of data-based decisions at the classroom, building, LEA, and SEA levels.

OKLAHOMA

STATE DEPARTMENT OF EDUCATION

JOY HOFMEISTER

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION