

# Understanding your Discipline Data Import Template

Below is a legend (key) that explains what each of the headers in the Discipline Data Import Template are, as well as how to properly enter the information. Once the discipline information has been entered into the template, the template is then uploaded into EdPlan by uploading the document through the Administrator tab and using the Upload New Data button.

The screenshot shows the EdPlan Administrator interface. The top navigation bar includes 'edplan', 'STUDENTS', 'MY ACCOUNT', 'REPORTS', 'TOOLS', 'ADMIN', and 'PEPPER'. The 'ADMIN' menu is highlighted with a red circle. Below the navigation bar, the 'DISTRICT INFO' tab is selected. The main content area displays a form for entering district information. The 'UPLOAD NEW DATA' button is circled in red.

|  |                                  |
|--|----------------------------------|
| School System Name:                    | REFERENCE SYSTEM                 |
| School Year:                           | 2022-2023                        |
| School System Code:                    | RCAPCG01                         |
| Federal Tax ID Number:                 |                                  |
| Address:                               | 123 PCG Way                      |
| City, State, ZipCode:                  | Oklahoma City                    |
|  | OK                               |
|  | 12345                            |
| E-Mail Address:                        |                                  |
| Phone Number:                          | 6089034504                       |
| Fax Number:                            |                                  |
| Time Zone:                             | US/Eastern (GMT -05:00 / -04:00) |
| School System NPI Number:              | 1104054725                       |
| EasyFax Number:                        | 877-892-7251                     |
| School System OHCA District ID Number: | 100688200A                       |
| EasyFAX Pages Used in Current Month:   |                                  |

## UNDERSTANDING YOUR DISCIPLINE DATA IMPORT TEMPLATE

After clicking the Upload New Data Button, click the Choose File button, and select the discipline file from your computer to upload the file to EdPlan. Leave the box unchecked to upload the data, and be sure to insert your email to receive a notification about the status of the discipline upload. If you choose to upload multiple discipline files, be sure that there are no duplicate discipline events being uploaded by using an empty template for each upload.

Please provide a file containing data in the proper format. The file may be a plain text file, with fields separated by TAB characters, and including a header line with the field names. The file may also be an Excel spreadsheet file, which can contain multiple sheets - each sheet should contain a header line containing field names.

One or more of these files may be contained within a zip file that can be uploaded at once. Documents and Pictures imports require this format, where the zip file will contain the import file as well as the Document or Picture files that should be associated with the Students.

File to upload: **Choose File** | No file chosen

Just upload the file, don't import data

Leave unchecked! →

Name of Field Translation Definition file:  (leave empty if)

E-mail Address for Notification:

Default schedule time is tonight at midnight, unless the file being imported is smaller than 10000000 bytes. If the E-mail Address field is empty, notification will be sent to Jiali.Grellner@sde.ok.gov.

**UPLOAD THE FILE**

**Once this data is uploaded, it is extremely difficult to alter or correct the uploaded data. Corrections will have to be made for students on an individual basis. The district will be held responsible for all reported data.**

**District Code:** A district's 2 digit county code plus the district's 4 digit site code. An example of this would read as follows: 88I005. Please enter your own District Code in this field.

**Student Code:** The student's local State ID number as it appears in SIS (Student Information System).

**State Code:** This refers to the child's State Testing Number (STN). Please enter the STN of the child that is receiving discipline in this field.

**Last Name:** The last name of the child. This should be entered with proper capitalization (capitalized first letter, with lowercase letters following), and no spaces after the name. An example of this is as follows:

Barnes

Please enter the last name of the child receiving discipline in this field.

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**First Name:** The first name of the child. This should be entered with proper capitalization (capitalized first letter, with lowercase letters following), and no spaces after the name. An example of this is as follows:

Jonathan

Please enter the first name of the child receiving discipline in this field.

**Discipline Types:** The code that is used to classify the type of discipline event that took place is entered here. There are 4 discipline type codes:

- **ISS:** In-School Suspension
- **OSS:** Out-of-School Suspension
- **IAES:** Interim Alternative Educational Setting
- **HOD:** Hearing Officer Determination

Please enter the **code** that corresponds to the discipline event that took place (e.g., OSS).

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**Offense Types:** The code that is used to classify the type of offense that was committed is entered here. There are 4 offense type codes:

- **D:** Drugs
- **SBI:** Serious Bodily Injury
- **W:** Weapons
- **DR:** Other

Please enter the **code** that corresponds to the offense that was committed (e.g., DR).

**Number of Days:** This is the number of school days that the discipline event spanned over. Please enter a numerical value (e.g., 6, not 'Six') in this field. The number should not have any spaces before or after it.

**Begin Date:** The date that the discipline event began. Please enter this date in mm/dd/yyyy format (e.g., 02/23/2018).

**End Date:** The date that the discipline event ended. Please enter this date in mm/dd/yyyy format (e.g., 02/26/2018).

**Parent Notification:** Displays whether or not the listed parent of the child has been notified of the discipline. If yes, type Yes with a capital Y and no spaces afterwards (i.e., do not type 'Y', or 'yes', type Yes. If no, type No with a capital N (i.e., do not type, 'N' or 'no', type No).

**Person:** Displays the school official that entered the discipline event. Please type this person's title or name with proper capitalization and no spaces after their title (e.g., Principal, Bobby Johnson, etc.).

**Notes:** Additional notes about the discipline event can be added in this cell.