

Understanding your Discipline Data Import Template

Below is a legend (key) that explains what each of the headers in the Discipline Data Import Template are, as well as how to properly enter the information. Once the discipline information has been entered into the template, the template is then uploaded into EdPlan by uploading the document through the Administrator tab and using the Upload New Data button.

The screenshot shows the EdPlan Administrator interface. The top navigation bar includes the EdPlan logo and several menu items: STUDENTS, MY ACCOUNT, REPORTS, TOOLS, ADMIN (circled in red), and PEPPER. Below this, a sub-menu is visible with options: DISTRICT INFO (highlighted), DISTRICT CALENDAR, SUMMARY, SCHOOLS, SYSTEM MENU, USERS, INACTIVE USERS, USER TYPES, USER TYPE ASSIGN, and DISTRICT SUMMARY DATA. The main content area displays the 'DISTRICT INFO' form for the 'REFERENCE SYSTEM'. The form contains various fields for school information, including School System Name, School Year, School System Code, Federal Tax ID Number, Address, City, State, Zip Code, E-Mail Address, Phone Number, Fax Number, Time Zone, School System NPI Number, EasyFax Number, and School System OHCA District ID Number. The 'UPLOAD NEW DATA' button is circled in red.

School System Name: REFERENCE SYSTEM

School Year: 2022-2023

School System Code: RCAPCG01

Federal Tax ID Number:

Address: 123 PCG Way

City, State, ZipCode: Oklahoma City

City, State, ZipCode: OK

City, State, ZipCode: 12345

E-Mail Address:

Phone Number: 6089034504

Fax Number:

Time Zone: US/Eastern (GMT -05:00 / -04:00)

School System NPI Number: 1104054725

EasyFax Number: 877-892-7251

School System OHCA District ID Number: 100688200A

EasyFAX Pages Used in Current Month:

0

UNDERSTANDING YOUR DISCIPLINE DATA IMPORT TEMPLATE

After clicking the Upload New Data Button, click the Choose File button, and select the discipline file from your computer to upload the file to EdPlan. Leave the box unchecked to upload the data, and be sure to insert your email to receive a notification about the status of the discipline upload. If you choose to upload multiple discipline files, be sure that there are no duplicate discipline events being uploaded by using an empty template for each upload.

The screenshot shows the EdPlan interface for uploading discipline data. The top navigation bar includes links for STUDENTS, MY ACCOUNT, REPORTS, TOOLS, ADMIN, and PEPPER. The main menu on the left lists DISTRICT INFO, DISTRICT CALENDAR, SUMMARY, SCHOOLS, SYSTEM MENU, USERS, INACTIVE USERS, USER TYPES, USER TYPE ASSIGN, and DISTRICT SUMMARY DATA. The current page is 'DISCIPLINE INFO' under the 'ADMIN' section. The page content includes instructions on file formats (plain text, Excel, or zip) and a file upload section. A red circle highlights the 'Choose File' button. An orange arrow points from a 'Leave unchecked!' box to the 'Just upload the file, don't import data' checkbox. The 'Name of Field Translation Definition file' field is empty, and the 'E-mail Address for Notification' field is filled with 'Jiali.Grellner@sde.ok.gov'. A green 'UPLOAD THE FILE' button is at the bottom.

Once this data is uploaded, it is extremely difficult to alter or correct the uploaded data. Corrections will have to be made for students on an individual basis. The district will be held responsible for all reported data.

District Code: A district's 2 digit county code plus the district's 4 digit site code. An example of this would read as follows: 88I005. Please enter your own District Code in this field.

Student Code: The student's local State ID number as it appears in SIS (Student Information System).

State Code: This refers to the child's State Testing Number (STN). Please enter the STN of the child that is receiving discipline in this field.

Last Name: The last name of the child. This should be entered with proper capitalization (capitalized first letter, with lowercase letters following), and no spaces after the name. An example of this is as follows:

Barnes

Please enter the last name of the child receiving discipline in this field.

UNDERSTANDING YOUR DISCIPLINE DATA IMPORT TEMPLATE

First Name: The first name of the child. This should be entered with proper capitalization (capitalized first letter, with lowercase letters following), and no spaces after the name. An example of this is as follows:

Jonathan

Please enter the first name of the child receiving discipline in this field.

Discipline Types: The code that is used to classify the type of discipline event that took place is entered here. There are 4 discipline type codes:

- **ISS:** In-School Suspension
- **OSS:** Out-of-School Suspension
- **EXP:** Expulsion
- **HOD:** Hearing Officer Determination

Please enter the **code** that corresponds to the discipline event that took place (e.g., EXP).

UNDERSTANDING YOUR DISCIPLINE DATA IMPORT TEMPLATE

Offense Types: The code that is used to classify the type of offense that was committed is entered here. There are 4 offense type codes:

- **D:** Drugs
- **SBI:** Serious Bodily Injury
- **W:** Weapons
- **DR:** Other

Please enter the **code** that corresponds to the offense that was committed (e.g., DR).

Number of Days: This is the number of school days that the discipline event spanned over. Please enter a numerical value (e.g., 6, not 'Six') in this field. The number should not have any spaces before or after it.

Begin Date: The date that the discipline event began. Please enter this date in mm/dd/yyyy format (e.g., 02/23/2018).

End Date: The date that the discipline event ended. Please enter this date in mm/dd/yyyy format (e.g., 02/26/2018).

Parent Notification: Displays whether or not the listed parent of the child has been notified of the discipline. If yes, type Yes with a capital Y and no spaces afterwards (i.e., do not type 'Y', or 'yes', type Yes. If no, type No with a capital N (i.e., do not type, 'N' or 'no', type No).

Person: Displays the school official that entered the discipline event. Please type this person's title or name with proper capitalization and no spaces after their title (e.g., Principal, Bobby Johnson, etc.).

Notes: Additional notes about the discipline event can be added in this cell.