

# EDUCATION EXCELLENCE

## HB 1017 Presentation

## Carolyn Thompson

Deputy Chief of Staff/
Chief of Government Affairs
Oklahoma State Department of Education



### HB 1017

- HB 1017 signed by Governor Bellmon April 24, 1990, effective immediately
- Legislature appropriated more than \$560 million over 5 years for implementation of a variety of reforms
- State Question 639 sought to repeal the bill but was defeated by 46-54 vote.

(source: OK Policy Institute)



#### Accreditation

- HB 1017 created accreditation of schools implemented in 1993-94, penalties implemented in 1997-98
- Today requirements are largely still intact, but expanded upon
  - Penalties waived beginning in 2010
  - Reimplementation of penalties in process under SB 193, 2019
- 70 OS §3-104.3, 3-104.4



#### Class size limits initially implemented in 1989-90

- Kindergarten, no more than 25
- Grades 1-3, no more than 22
- Grades 4-6, no more than 25
- Grades 7-9, no more than 36
- No child in a class of more than the specified number of students is to be included in the ADM of a district for purposes of state aid.



- HB 1017 lowered class size limit gradually by 1993-94 to:
  - Kindergarten, no more than 20
  - Grades 1-3, no more than 20
  - Grades 4-6, no more than 20
- 1990-91 required teacher's assistant/ volunteer in classes k-2 with more than 20 students, if 20% of the class qualifies for FRL.



- HB 1017 new limit on grades 7-12
  - 1993-94, no more than 140 in a 6-hour period
  - 1997-98, no more than 120 in a 6-hour period
- Exempts: physical education, chorus, band, orchestra, music
  - Exemption for self-contained special education classes
- HB 1017 eliminated exemptions for art, typing, vocational courses, library



- HB 1017 K-6 class size determined by dividing ADM by FTE of instruction staff assigned to each grade.
  - 7-12 class size count taken in October on a date set by Board (enrollment)
- Any class size violation results in denial of accreditation
- No penalty if exceeds in LAST 9 weeks of year
- 70 OS §18-113.1 through 18-113.3, 6-127



#### Today –

- Kindergarten-6, no more than 20
- -7-9 now considered high school, no more than 140
- -10-12, no more than 140
- No penalty if exceed after FIRST 9 weeks of year



#### Moratorium

- 2010 moratorium on accreditation financial penalties (i.e., class sizes) and deficiencies for not meeting media materials and equipment standards for FY 10 and FY 11
  - Extended two years at a time through 2016
- 2016 moratorium extended until reaching \$3,291.60 per WADM in the state funding formula



## Moratorium Update SB 193

Year	Action
2019-20	IF formula total = \$50m more than FY 19, excluding salary raises (FY 20 formula appropriation = \$74,790,265)
	THEN reinstitute advisory committees, textbook committee, library media requirements excluding staff
	OSDE to build class size system
2020-21	Class size audit Oct. 2020, submit report to Legislature Jan. 2021
2021-22	IF formula = \$100m more than FY 19, excluding salary raises (need additional \$25,209,735 before FY 22)
	THEN reinstitute k-1 class size



## Consolidation/Annexation Act

School Consolidation Assistance Fund – created in 1989

- HB 1017 allowed for annexation in addition to consolidation
  - Allowed districts to access funds if voluntarily combined before July 1, 1991
  - Allowed severance payments to employees
  - Directed SBE to create rules for mandatory annexation
  - Districts not voluntarily combining required to submit a "Plan of Educational Development and Improvement" by May 1, 1990



## Consolidation/Annexation Act

Number of districts annexed to other districts or consolidated into new districts:

- 1989-90 8 districts (604 total districts)
- 1990-91— 14 districts (593 total districts)
- 1991-92 18 districts (578 total districts)
- 1992-93 10 districts (569 total districts)
- 1993-94 17 districts (554 total districts)

Total: 67 districts annexed/consolidated



## Consolidation/Annexation Act

- Today fund is available to any districts going through consolidation/annexation process
  - -2003 5% lottery apportionment
  - 2007 Funds over \$5m for technology distributions to districts
  - 511 districts and 30 charters (541 total districts)
  - Rules for improvement plan revoked in 1998
- 70 OS §7-201through 7-206, 7-101.1, 3-104.5



## County Superintendents

- HB 1017 abolished the office of county superintendent
  - allowed to finish term of office to which they were elected
- Today statute abolishing the office was repealed in 1993
- 70 OS §4-200



#### Curricular Standards

- HB 1017 directed the State Board of Education to adopt curricular standards by the 1993-94 school year. Put in place review cycle.
- Today college preparatory/work ready and core curriculum units
  - 23 credits required for students to graduate
  - 6-year review cycle and process we have today after repeal of Common Core
- 70 OS §11-103.6, 103-6a



## Early Childhood

- HB 1017 required ½ day of kindergarten for children ages 5+ and entitled children ages 4+ to attend an early childhood program at a public school
  - Required teachers to be certified in EC education
  - Required standards for EC education
  - Added the term "pre-kindergarten" to statute
- Today same requirements
- 70 OS §10-105, 1-114, 11-103.7



## Teacher Pay Raise

- HB 1017 implemented gradual pay raises for teachers, \$9,000 over 5 years
  - 1990-91 starting salary \$15,060 increased to \$17,000
  - 1991-92 increased to \$18,660
  - -1992-93 increased to \$20,460
  - 1993-94 increased to \$22,260
  - -1994-95 increased to \$24,060



#### Alternative Certification

- HB 1017 created the Alternative Program teaching certificate
  - Limited secondary math above Algebra I to those with math specialization,
  - secondary science above General Science to those with science specialization,
  - secondary foreign language to those with foreign language specialization
- Today updated but largely intact
- 70 OS § 6-122.3



## Incentive Pay Models

- HB 1017 required State Board of Education to develop 5 incentive pay plans
  - Allowed districts to adopt an incentive pay plan,
     either one created by the Board or district created
  - A petition for incentive pay signed by 20% of teachers would require district to adopt a plan
- Today no change
- 70 OS §5-141.2



## Parent Education (Districts)

- HB 1017 Required schools to explore outreach opportunities to parents
  - If students attend school, children will achieve higher levels of competency
  - Encouraged parent-teacher conferences at times to accommodate parents and at least once per semester
- Today no change, not amended since 1990
- 70 OS §10-105.2



## Parent Education (State)

- HB 1017 Required annual information to parents/public about state assessments
- HB 1017 Required state to develop and implement a program of parent education
  - Beginning with children age 3 who are considered at risk in their development
  - Emphasize parents as first and most influential teachers
- Today Program first adopted, no longer available
- 70 OS §1210.507, 10-105.3



## Professional Standards Board

- HB 1017 subcommittee to review standards for teacher training in 21<sup>st</sup> Century
  - "...take notice of the increasingly critical role of the teacher in the education process and the current and projected shortages of teachers..."
- Repealed 1995
- 70 OS §6-129



#### School Board Members

- HB 1017 required school board members to have a high school diploma or high school equivalency certificate
- Today no change
- 26 OS §13A-106



## Special Education Assistance Fund

- HB 1017 created the Special Education
   Assistance Fund to help districts educate students with significant disabilities which result in extraordinary costs, including out-of-home placement and residential facilities
- Today largely unchanged, no money in the fund since at least FY 02
- 70 OS §13-114.1 through 13-114.4



### Other Items of Note

- HB 1017 created:
  - Several committees which were repealed a few years later including School Deregulation,
     Curriculum
  - Prohibited charging for student transfers
  - Required review of current norm-referenced testing
  - Optional extended school year
  - Amended terms/districts of State Board members



### Other Items of Note

- HB 1017 created:
  - Office of Accountability to oversee implementation
  - Minority Teacher Recruitment program
  - Teacher Due Process Act
  - Shift from Weighted Average Daily Attendance to Weighted Average Daily Membership
  - Funding source which was later apportioned to HB 1017 Fund (i.e., Education Reform Revolving Fund)

