LEA Provision of Nonpublic Equitable Services Carryover Form

School Year 2019-2020

OKLAHOMA STATE DEPARTMENT of EDUCATION

In general, to ensure that equitable services are provided in a timely manner, an LEA must obligate the funds allocated for equitable services under all applicable programs in the year for which they are appropriated. [ESSA Sections 1117(a)(4)(B) and 8501(a)(4)(B)]. There may be extenuating circumstances, however, in which an LEA is unable to obligate all funds within this time frame in a responsible manner. Under these extenuating circumstances, the funds may remain available for the provision of equitable services under the respective program(s) during the subsequent school year. In determining how such carryover funds will be used, the LEA must consult with appropriate nonpublic school officials. [ESEA sections 1117(b) and 8501(c)].

Submission Deadline: Email this request form to naomi.ward@sde.ok.gov by _____.

Upon submission of the Nonpublic Equitable Services Carryover Form to the Oklahoma State Department of Education's Office of Federal Programs, it will be reviewed for approval. Submit one form per each individual nonpublic school.

CONTACT INFORMATION
LEA Name:
LEA Phone:
Contact Phone:
Email:
Nonpublic School Name:
Number of Nonpublic Schools Served:

NONPUBLIC SCHOOL PARTICIPATING PROGRAM(S) AND TOTAL LEA EQUITABLE SERVICES AMOUNT OF CARRYOVER

Check All Participating	Total Calculated Nonpublic School Budgeted Amount	Amount of Nonpublic School Budget Spent	Amount of Carryover for Equitable Services
☐ Title I, Part A			
☐ Title I, Part C			
☐ Title II, Part A			
☐ Title III, Part A English Learner			
☐ Title III, Part A Immigrant			
☐ Title IV, Part A			
☐ Title IV, Part B			

Carryover Justification
Please provide specific details regarding the amount of carryover for Equitable Services.

Were there extenuating circumstances in which the LEA was unable to obligate all funds within the allotted time frame in a responsible manner?
*If answered yes, please complete Parts 1 and 2 below.

☐ YES ☐ NO LEA Initials: _____ Date: _____

☐ YES ☐ NO Nonpublic School Official Initials: _____ Date: _____

If yes, did timely and meaningful consultation occur with the appropriate Nonpublic School officials regarding carryover and options for carryover in the case of extenuating circumstances?

☐ YES ☐ NO LEA Initials: _____ Date: _____

☐ YES ☐ NO Nonpublic School Official Initials: _____ Date: _____

Part 1: Extenuating Circumstance Carryover Justification

☐ Closure of LEA or Nonpublic School(s)

☐ New and/or change in LEA/Nonpublic administration

☐ LEA delay in retaining staff and/or equipment/supplies to provide equitable services

☐ LEA and/or Nonpublic School delay in administering or planning equitable services

☐ Natural disaster (hurricane, fire, flood, severe storm damage, etc.)

☐ LEA delayed access to program funds

☐ Nonpublic School complaint/dispute delayed services

☐ Professional Development activities and/or other pre-planned equitable services canceled late in the year

☐ Timely and meaningful consultation was not provided to the Nonpublic School

☐ Budget cost lower than anticipated

Part 2: Nonpublic Equitable Services Carryover Reduction Plan
Please provide specific details regarding the LEA's plan to reduce the Nonpublic Equitable Services Carryover Amount

FOR OSDE OFFICE OF FEDERAL PROGRAMS USE ONLY
☐ Request for Nonpublic Carryover APPROVED ☐ Request for Nonpublic Carryover APPROVED as specified below:
☐ Request for Nonpublic Carryover NOT APPROVED ☐ Request for Nonpublic Carryover NOT APPROVED as specified below:

OSDE Ombudsman Signature: _____ Date: _____