ANNUAL REPORT ON

GIFTED AND

TALENTED EDUCATION

Fiscal Year 2012

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# TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Introduction</td>
<td>4</td>
</tr>
<tr>
<td>Oklahoma’s Legislative Mandate</td>
<td>5</td>
</tr>
<tr>
<td>Role of State Department of Education</td>
<td>7</td>
</tr>
<tr>
<td>2010-2011 Child Count Data</td>
<td>9</td>
</tr>
<tr>
<td>Programming Options</td>
<td>12</td>
</tr>
</tbody>
</table>
INTRODUCTION

More than three decades ago, Senator Jacob K. Javits sponsored a bill requiring United States Commissioner of Education Sidney Marland to evaluate the status of the nation’s gifted and talented children. The Commissioner was further directed to provide Congress with recommendations specifying how other federal educational assistance programs could be more effectively used to meet the needs of this population. The resulting report, *Education of the Gifted and Talented*, was published in 1972 and was widely acclaimed as a landmark document in the education of the gifted and talented.

For the next ten years, limited funds were provided to state and local educational agencies for program development. States, including Oklahoma, used the modest incentive grants to create statewide awareness of the needs of the students who were identified as gifted and talented. Those seed monies, in turn, led to the allocation of state funds to support further programming.

In 1981, Oklahoma became the seventeenth state to mandate educational services for students identified as gifted and talented. Twenty-three other states also mandated services for students who are gifted and talented. According to the 2010-2011 State of the States in Gifted Education, thirty-one states, including Oklahoma, fund gifted programs in some way. Oklahoma’s funding comes through the state aid formula and is a weight of .34 for each student identified and served in gifted and talented education.

In the same year that Oklahoma mandated gifted and talented education, federal leadership in the area of gifted and talented education effectively ended with the passage of *The Education Consolidation and Improvement Act of 1981*. Many states, including Oklahoma, continued to expand programs and budgets for the gifted and talented throughout the 1980s, 1990s and 2000s.

The legacy of the early federal leadership has resumed in the present and been energized by the Jacob K. Javits Gifted and Talented Students Education Program established in 1988 under Public Law 100-297, the Elementary and Secondary Education Act. The Javits Program for Gifted and Talented Education was created within the Office of Educational Research and Improvement of the United States Department of Education.
OKLAHOMA’S LEGISLATIVE MANDATE

Gifted and talented education was mandated by the legislature in 1981, through the enactment of Title 70 O.S. Sections 1210.301-307 (Senate Bill 214), making Oklahoma the seventeenth state in the nation to take this step. “Gifted and talented children” were defined as “those children identified at the preschool, elementary and secondary level as having demonstrated potential abilities of high performance capability and needing differentiated or accelerated education or services.” For the purpose of this definition, “demonstrated abilities of high performance capability” meant those identified students who score in the top three percent (3%) on any nationally standardized test of intellectual ability, or may include students who excel in one or more of the following areas:

a. Intellectual ability,
b. Creative thinking ability,
c. Leadership ability,
d. Visual or performing arts ability, and
e. Specific academic ability (SB 214, Section 1).

Title 70 O.S. § 1210.301-307, also told schools to:

“. . . identify children in capability areas by means of a multicriteria evaluation. Provided, with first and second grade level children, a local school district may utilize other evaluation mechanisms such as, but not limited to, teacher referrals in lieu of standardized testing measures.”

In 1985, House Bill 1466, changed the definition of “demonstrated abilities of high performance capability” to read:

“. . . those identified students who score in the top three percent (3%) on any nationally standardized test of intellectual ability. Said definition may also include students who excel in one of more of the following areas:”

(1) Creative thinking ability,
(2) Leadership ability,
(3) Visual and performing arts ability, and
(4) Specific academic ability.

House Bill 1466 also added the requirement for each local board of education to adopt a written policy. This policy statement was required to specify criteria for placement and to be consistent for Grades 1-12.

In 1990, the 42nd Legislature, in Senate Bill 770, Section 63, added the requirements that local school districts notify in writing the parents of students identified as gifted and talented “of the fact that the child has been so identified” and provide “each such parent a summary of the program to be offered such child.”

The Second Session of the 44th Legislature made several important additions to the statutory mandate for gifted and talented education in House Bill 2041. Local Advisory Committees on Education for Gifted and Talented Children are to be appointed by local school
boards. These committees will assist in formulating district goals, developing the district plan, preparing the district report and other advisory duties as requested by the local school board.

Each local school district must submit a Gifted Education Plan (GEP) to the State Department of Education for approval. The GEP includes:

2. A description of programming options and curriculum which demonstrates that the curriculum is sequential and is differentiated from the normal curriculum in pace, breadth, and/or depth.
3. Criteria for evaluation of the gifted child educational programming.
4. Evidence of participation by the local advisory committee in establishing goals, planning, child identification process, and program evaluation.
5. Required competencies and duties of the staff for gifted and talented child educational programming.
6. A budget for the district gifted and talented child educational programming.
7. Gifted Child Count as required by the State Department of Education.

Other additions to the statutes include:

1. A yearly expenditures report for gifted and talented child educational programming.
2. Program monitoring of twenty-five randomly selected districts.
3. Monitoring of other districts whose identified students are not, as a group, representative of racial and socioeconomic demographics of district student population, districts with unusual budget reports, inappropriate implementation policies or questionable gifted and talented child programming.
4. A penalty for districts who cannot demonstrate that the depth, breadth, and pace of the curriculum have been and continue to be in compliance with the provisions of Sections 1210.301-308 of Title 70.
5. A cap on the number of students for whom districts can be reimbursed for gifted and talented services. The number of identified students for which a district will receive reimbursement will be limited to:
   - Those students scoring in the top three percent (3%) on any nationally standardized test of intellectual ability, and
   - Those students identified by multiple criteria; up to eight percent (8%) of the total average daily membership of the school district for the preceding year.

It is important to note that this cap does not limit the number of students who can be identified and served; rather it limits reimbursement.
ROLE OF THE STATE DEPARTMENT OF EDUCATION

In administering the legislative mandate for gifted and talented education, the State Department of Education is required to provide:

1. The necessary State Department of Education staff with primary responsibility for:
   a. Developing educational programs for gifted and talented children,
   b. Assuring appropriate assessment and evaluation procedures for use by school districts of this state, and
   c. Enforcing compliance with the provisions of Sections 1210.301-308 of Title 70 by school districts.

2. The procedures for educational screening, needs analysis and prescriptive programming for children who are gifted and talented by Regional Education Service Center personnel and others approved by the Department.

3. Inservice training for selected teachers, administrators, college personnel, parents and interested lay persons.

4. Assistance in the development of new programs and the projection of program alternatives for the eventual provision of high quality programs for all children identified as gifted and talented.

5. Recommendations to the State Board of Education concerning qualifications of teachers for children who are gifted and talented.

6. Recommendations for degree programs and short course seminars for the preparation of teaching personnel for children who are gifted and talented.

7. Selected procedural safeguards for all potentially identifiable and identified gifted and talented children.

8. Auditing of gifted and talented education programs in twenty-five districts, selected at random, each year to determine compliance with the provisions of Section 1210.301-308 of Title 70. Also, program monitoring and auditing for other districts who identified students are not, as a group, representative of racial and socioeconomic demographics of district student population, districts with unusual budget reports, inappropriate implementation policies, or questionable gifted and talented child programming.

9. Any other programs, services, supplies, or facilities necessary to implement the provisions of this act. (70-1210.303)

The staff of the Gifted and Talented Section provides technical assistance and inservice opportunities in local school districts statewide. Information and ideas are shared which assist
schools in planning and evaluating their programming options. An important responsibility of the staff is the collection and compilation of child count data for the purposes of state aid allocation.

The emphasis of the Gifted and Talented Section continues to be appropriate assessment of and appropriate programming for individual student needs and abilities. This emphasis is based on the belief that students are identified because they have specific educational needs and included not only identification of students but assurance that the design of gifted and talented programming provides for the unique needs of each child. Of major importance is the utilization of culturally unbiased assessment and diagnostic tools so that culturally different and economically disadvantaged students are properly assessed.

As Oklahoma schools reexamine their curriculum, processes and programs relative to the educational reform mandates, education of gifted students is being reexamined and redefined. Appropriate educational opportunities come in the many forms discussed in this report. The provision of appropriate education services is a high priority for the staff of the Gifted and Talented Section.
# 2011-2012 CHILD COUNT DATA

Number of gifted students identified and served .................................................. 102,659

Number of gifted students identified, not served .................................................. 796

Number of students identified in top three percent (3%) on an ability test ............... 35,767

Number of students identified by multiple criteria ................................................. 66,892

Number of students identified with disabling conditions ....................................... 2,050

Gender distribution:

<table>
<thead>
<tr>
<th>Gender</th>
<th>Number</th>
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</thead>
<tbody>
<tr>
<td>Male</td>
<td>50,138</td>
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<tr>
<td>Female</td>
<td>52,521</td>
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Ethnicity:

<table>
<thead>
<tr>
<th>Ethnicity</th>
<th>Number</th>
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<tbody>
<tr>
<td>Hispanic/Latino</td>
<td>7,249</td>
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Race tabulations of Non-Hispanic/Latino:

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<tr>
<th>Race</th>
<th>Number</th>
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</thead>
<tbody>
<tr>
<td>American Indian or Alaskan Native</td>
<td>15,788</td>
</tr>
<tr>
<td>Asian</td>
<td>3,561</td>
</tr>
<tr>
<td>Black or African American</td>
<td>5,706</td>
</tr>
<tr>
<td>Native Hawaiian or Other Pacific Islander</td>
<td>365</td>
</tr>
<tr>
<td>White</td>
<td>66,961</td>
</tr>
<tr>
<td>Two or More Races</td>
<td>3,029</td>
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Number of districts serving each ability area:

<table>
<thead>
<tr>
<th>Ability Area</th>
<th>Number</th>
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<tbody>
<tr>
<td>General intellectual ability</td>
<td>498</td>
</tr>
<tr>
<td>Creative thinking ability</td>
<td>419</td>
</tr>
<tr>
<td>Leadership ability</td>
<td>406</td>
</tr>
<tr>
<td>Visual and performing arts ability</td>
<td>379</td>
</tr>
<tr>
<td>Specific academic ability</td>
<td>498</td>
</tr>
</tbody>
</table>
Number of districts using each multiple criteria procedure:

- Referrals - professional, peer, parent, self, other ........................................ 509
- Measures of achievement .................................................................................. 505
- Measures of performance .................................................................................. 427
- Scales, inventories, checklists .......................................................................... 290
- Autobiographies, work samples, portfolios, auditions ...................................... 268
- Test of intellectual ability .................................................................................. 450

Number of districts offering various programming options:

- Acceleration ........................................................................................................ 371
- Advanced Placement® Courses .......................................................................... 298
- Cluster grouping .................................................................................................. 178
- Concurrent enrollment ......................................................................................... 399
- Continuous progress ............................................................................................ 152
- Correspondence courses ...................................................................................... 157
- Creative and academic competitions .................................................................... 449
- Cross-grade grouping .......................................................................................... 217
- Differentiated curriculum .................................................................................... 304
- Dual enrollment ................................................................................................... 161
- Duke Talent Search .............................................................................................. 195
- Enrichment classes .............................................................................................. 290
- Enrichment in regular classroom .......................................................................... 451
- “Great Books” and “Junior Great Books” ............................................................ 53
- Guidance and counseling ....................................................................................... 420
- Honors, differentiated or enriched Classes ........................................................ 289
<table>
<thead>
<tr>
<th>Service</th>
<th>Count</th>
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<tbody>
<tr>
<td>Independent study</td>
<td>307</td>
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<tr>
<td>Individualized education programs</td>
<td>195</td>
</tr>
<tr>
<td>Individualized instruction</td>
<td>279</td>
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<tr>
<td>Instructional groups</td>
<td>184</td>
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<td>Interest groups</td>
<td>214</td>
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<tr>
<td>International Baccalaureate</td>
<td>2</td>
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<tr>
<td>Learning centers</td>
<td>239</td>
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<tr>
<td>Mentorships</td>
<td>182</td>
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<tr>
<td>Ongoing assessment</td>
<td>270</td>
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<tr>
<td>Proficiency Based Promotion</td>
<td>540</td>
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<tr>
<td>Resource room</td>
<td>173</td>
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<tr>
<td>Saturday enrichment programs</td>
<td>40</td>
</tr>
<tr>
<td>Seminars/convocations</td>
<td>150</td>
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<td>Special schools</td>
<td>22</td>
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<tr>
<td>Summer enrichment programs</td>
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Cost analysis:

Amount of gifted money generated through the state aid formula .............. $47,882,941

Amount of gifted money budgeted by districts ......................... $73,883,513
PROGRAMMING OPTIONS FOR STUDENTS WHO ARE GIFTED AND TALENTED

Appropriate programming for students who are gifted and talented will include many options of curricular modification which are designed to meet the assessed needs of the students. Each programming option must provide challenging educational experiences for these students.

**Enrichment**

**Enrichment in the Regular Classroom** - Experiences provided in regular classrooms that are supplemental to the established curriculum and which are purposefully planned with the needs, interests, and capabilities of particular students in mind. Appropriate enrichment experiences are not a repetition of material.

**Seminars/Convocations** - Special short-term sessions where students focus on one area of study.

**Mentorships** - A program which pairs individual students with someone who has advanced skills and experiences in a particular discipline and can serve as a guide, advisor, counselor, and role model.

**Summer Enrichment Programs** - Enrichment classes or courses offered during the summer months.

**Saturday Enrichment Programs** - Enrichment classes or courses offered on Saturday.

**Creative and Academic Competitions** - Organized opportunities for students to enter local, regional, state, or national contests in a variety of areas.

**Differentiated Curriculum** - Curriculum designed to meet the needs of high ability students and differentiated according to content, process, and product.

**Learning Centers** - A designated area or portable center designed to enrich and/or accelerate students’ interests in a given content area.

**“Great Books” and “Junior Great Books”** - Discussions of great literature led by an adult discussion leader using a prepared question guide.

**Special Classes**

**Honors, Differentiated, or Enriched Classes** - Include differentiated curriculum and accelerated content designed for able students. These classes need not be limited to identified gifted students.
Advanced Placement Courses - College level courses provided at the secondary level for which students may receive college credit by examination (administered by the Advanced Placement Program of the College Board).

Independent Study - Individually contracted in-depth study of a topic; also a course or unit of study taken through an individual arrangement.

Enriched Classes - A group organized from one or more classrooms which meets on a regular basis to provide experiences beyond the established curriculum.

Interest Groups - Any group organized from one or more classrooms on the basis of interest in a topic; usually short term in duration.

Correspondence Courses - High school courses taken by correspondence through an approved university.

Resource Room - A class for students released from their regular classroom on a scheduled basis to work with a teacher trained in the education of students who are gifted and talented.

Flexible Pacing (Types)

Continuous Progress - The content and pacing of curriculum and instruction are matched to students’ abilities and needs. Students move ahead on the basis of mastery.

Acceleration - Administrative practices designed to allow students to progress through the curriculum and/or grade levels at a rate faster than the average.

Proficiency Based Promotion - Elementary or secondary students advancing one or more levels in a curriculum area by demonstrating proficiency at the ninety percent (90%) level on designated assessments.

Early Admission (Kindergarten) - Underage children admitted to a kindergarten program in the school district in which he or she resides based on assessed readiness (70 O.S. § 1-114).

Concurrent Enrollment - Qualified students taking college courses concurrently while in high school.

Dual Enrollment - Qualified students taking middle level or high school courses while at the elementary level or high school courses while at the middle level.
Flexible Pacing
(Ways to implement)

Cluster Grouping - Any classroom with a group of identified able learners purposefully organized to provide planned differentiated instruction most of the time.

Cross-Grade Grouping - Opportunity for a student to work in an advanced grade-level setting with one or more students sharing a similar readiness for the learning task and performance expectations.

Instructional Groups - Any group of identified able learners organized to provide planned differentiated instruction in a curriculum area.

Individualized Education Program - A program designed to meet the particular educational needs of that student.

Curriculum Compacting - A system designed to adapt the regular curriculum to meet the needs of above average students by either eliminating previously mastered work or streamlining work that may be mastered at a faster pace. The time gained may be used to provide students with appropriate enrichment and/or acceleration experiences.

Special Schools

International Baccalaureate (IB) - A rigorous, comprehensive program that enhances and extends the quality of the eleventh and twelfth grade course offerings. The internationally recognized IB curriculum provides students with a comprehensive background in English, foreign language, the social sciences, physical and life sciences, mathematics, and the arts.

Special Schools - Specialized schools for high ability students, usually with a specific focus, e.g., performing arts and/or science (magnet schools or schools within schools).

Other Services

Guidance and Counseling - Planned activities, sessions and policies that assist students who are gifted and talented in planning their academic career in school and after high school, and that also address the specific social-emotional needs of students who are gifted and talented, including those students who are underachieving.

Ongoing Assessment - Students’ abilities and needs are continually assessed through both formal and informal means designed to discover and nurture talent. The results are used as the basis for individual educational planning.

Duke Talent Search - Conducted by Duke University to identify academically talented youth and inform them about their abilities and academic options.