

# Personal Financial Literacy Passport

This Personal Financial Literacy Passport is a cumulative record documenting that the student has completed the requirements of Personal Financial Literacy.

Student Name: \_\_\_\_\_

Student Testing Number (STN): \_\_\_\_\_

Name of School District: \_\_\_\_\_

Name of School: \_\_\_\_\_

**Personal Financial Literacy Graduation Requirement:** Use the table on page two to document successful completion of a single, comprehensive Personal Financial Literacy course or completion of the 14 areas of instruction integrated into one or more courses as required in 70 O.S. § 11-103.6h.

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### Verification:

The name and signature of the school district official responsible for student records is required to verify the accuracy of this cumulative record when it accompanies a student transferring to a new district.

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Name of School Official (Typed)	Title	Official Signature	Date
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Name of School Official (Typed)	Title	Official Signature	Date
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### *Passport to Financial Literacy Act of 2007 – 70 O.S. § 11-103.6h*

In order to facilitate the monitoring of student progress towards achieving the Personal Financial Literacy Passport, districts shall maintain a Personal Financial Literacy Passport cumulative record. The cumulative record shall be a uniform document used by all school districts within the state. The State Department of Education shall provide an electronic version of the cumulative record to the districts. Upon completion of the 14 areas of instruction in a comprehensive course, integrated into one or more courses, or through online instruction using the State Department of Education online modules of learning, Personal Financial Literacy credit shall be documented on the student’s high school transcript. The student’s transcript shall state, **“The student has satisfactorily completed the 14 areas of instruction for Personal Financial Literacy.”** The cumulative record shall accompany the student when transferring to a new district.

**Comprehensive Personal Financial Literacy:** Use this table to document student progress of satisfactorily completing a comprehensive course in Personal Financial Literacy as defined by the *Priority Academic Student Skills (PASS)* in which the student satisfactorily completed and demonstrated satisfactory knowledge in each of the 14 areas of instruction and in which all 14 areas of instruction were provided. Oklahoma Administrative Code 210:35-9-31.F.i.

<b>Course Title</b>	<b>Course Code</b>	<b>Dated Satisfactorily Completed</b>	<b>Grade Level of Instruction (Grades 7–12)</b>	<b>School Official's Signature</b> The school official's signature provides an assurance that the student has mastered the 14 areas of instruction of Personal Financial Literacy in a single course or integrated into one or more courses.
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**Integrated Personal Financial Literacy:** Use this table to document each the 14 areas of instruction for Personal Financial Literacy as defined by the *Priority Academic Student Skills (PASS)* when the area of instruction was integrated into one or more courses.

<b>Personal Financial Literacy Area of Instruction and <i>Priority Academic Student Skills</i></b>	<b>Course Title/Online Module</b> (title of course in which the area of instruction was integrated )	<b>Date Satisfactorily Completed</b>	<b>Grade Level of Instruction (Grade 7-12)</b>	<b>School Official's Signature</b> The school official's signature provides an assurance that the student has mastered the 14 areas of instruction of Personal Financial Literacy in a single course or integrated into one or more courses.
1. Earning an Income				
2. State and Federal Income Taxes				
3. Banking and Financial Services				
4. Balancing a Checkbook				
5. Savings and Investing				
6. Planning for Retirement				
7. Borrowing Money				
8. Interest, Credit Cards, and Online Commerce				
9. Identity Fraud and Theft				
10. Renting/Buying a Home				
11. Understanding Insurance				
12. Impact & Consequences of Gambling				
13. Bankruptcy				
14. Charitable Giving				